

# **Weekly Sector & Index Review**

**Chart Date: January 20, 2026**

**Prepared by:**

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## Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-5.72%	5.55%	4.71%	-4.69%	-2.76%	-3.29%	-0.16%	-0.16%	Magnificent Seven Data for this week.
% Change	4.49%	-8.43%	-4.06%	-0.35%	-1.32%	1.72%	-1.55%	-1.36%	Magnificent Seven Data for last week.

2 The last 4 Week VIX Price Action was as follows:

15.84	14.49	14.51	13.60	-	14.61	Index Price Action Last 4 Weeks
9.32%	-0.14%	6.69%	-	-	5.29%	3 Week VIX Average

3 The last 4 Week \$DXY Price Action was as follows:

99.36	99.14	98.43	98.05	-	98.75	\$DXY Price Action Last 4 Weeks
0.22%	0.72%	0.39%	-	-	0.44%	3 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	IWM	\$RUT	\$INDU	Losers	\$NDX.X	\$COMPX	\$SPX		
	2.02%	1.92%	-0.12%		-0.85%	-0.60%	-0.31%	1.27%	Top 3 Winner Index Weekly Average Move
								-0.59%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XLRE	XLP	XLI	Losers	XLF	XLC	XLY		
	4.22%	3.66%	3.05%		-2.33%	-2.32%	-1.70%	3.64%	Top 3 Winner Sector Weekly Average Move
								-2.12%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	RMBS	AMD	MPWR	Losers	MRVL	QRVO	QCOM		
	15.76%	14.10%	7.75%		-3.28%	-2.03%	-1.05%	12.54%	Top 3 Winner Weekly XSD Sector Moves
								-2.12%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	INFY	AVGO	CSCO	Losers	FTNT	CHKP	CRWD		
	4.55%	1.97%	1.79%		-4.82%	-3.77%	-3.54%	2.77%	Top 3 Winner Weekly XLF Sector Moves
								-4.04%	Top 3 Loser Weekly XLF Sector Moves



## Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	GOOGL	EA	NFLX	<u>Losers</u>	CHTR	TMUS	META	-0.38%	Top 3 Winner Weekly XLC Sector Moves
	0.45%	0.04%	-1.62%		-9.90%	-7.10%	-5.02%	-7.34%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	XOM	SLB	KMI	<u>Losers</u>	PSX	MPC	EOG	3.54%	Top 3 Winner Weekly XLE Sector Moves
	4.22%	3.38%	3.02%		-1.50%	-0.31%	0.38%	-0.48%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	GS	MS	SPGI	<u>Losers</u>	WFC	MA	V	1.58%	Top 3 Winner Weekly XLF Sector Moves
	2.46%	1.48%	0.79%		-7.89%	-6.28%	-6.10%	-6.76%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	ACN	AVGO	CSCO	<u>Losers</u>	CRM	NOW	MSFT	1.92%	Top 3 Winner Weekly XLK Sector Moves
	2.01%	1.97%	1.79%		-12.64%	-10.21%	-4.04%	-8.96%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	JNJ	BSX	PFE	<u>Losers</u>	ISRG	ABT	ABBV	4.00%	Top 3 Winner Weekly XLV Sector Moves
	7.00%	4.22%	0.79%		-8.73%	-3.32%	-2.61%	-4.89%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	NVO	MU	O	<u>Losers</u>	DKNG	APP	PD	8.54%	Highest Individual Friday Stock Moves
	9.93%	7.85%	7.85%		-7.98%	-6.36%	-4.82%	-6.39%	Lowest Individual Friday Stock Moves



## Weekly Market Overview Synopsis

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### 14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	23,530.02	494.50	49,442.38	265.48	621.64	7,837.30	692.16	Current Price	15.84
Up Market	23,971.00	505.13	50,039.00	272.41	635.63	8,192.21	714.08	Up Market	17.21
Price	1.87%	2.10%	1.19%	2.54%	2.20%	4.33%	3.07%	Price	7.96%
Down Market	22,831.00	489.64	48,189.00	256.87	605.72	7,383.51	676.61	Down Market	13.61
Price	-2.97%	-0.98%	-2.54%	-3.24%	-2.56%	-5.79%	-2.25%	Price	-14.08%
<div>Bearish Harami</div> <div>Spinning Top</div> <div>Spinning Top</div> <div>Evening Star Doji</div> <div>Bearish Harami</div> <div>Spinning Top</div> <div>Spinning Top</div>								Candlestick Pattern	
<div>-</div> <div>-</div> <div>-</div> <div>-</div> <div>-</div> <div>-</div> <div>-</div>								Friday's Candlestick Market Indication Direction	

### 15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	KMI	27.95	28.10	28.65	2.50%	0.53	XLI	Cup & Handle	8.15	14,289,641
2	LMT	582.33	583.10	599.62	2.97%	19.04	XLB	2 White Soldiers	7.75	2,375,721
3	MPWR	1032.26	1049.05	1090.79	5.67%	33.92	ARKK	Spinning Top	6.05	547,742
4	O	61.41	61.65	63.55	3.48%	0.86	ARKK	Marubozu	5.1111	7,223,374
5	PM	173.63	174.52	187.66	8.08%	3.34	XLF	3 White Soldiers	6.05	5,068,244
6	WSM	305.93	212.35	225.19	-26.39%	7.66	XLV	Spinning Top	5.1111	1,031,103

### 16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

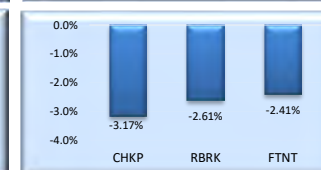
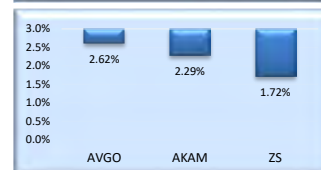
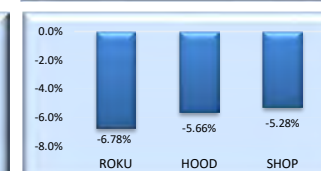
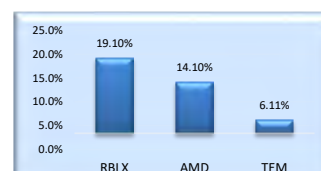
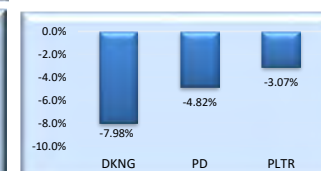
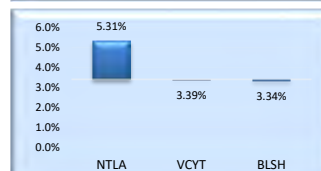
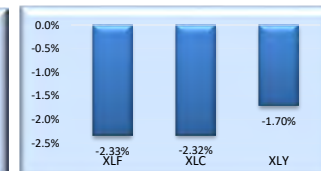
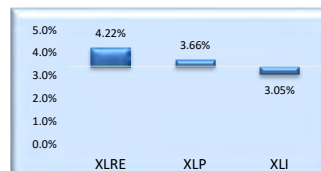
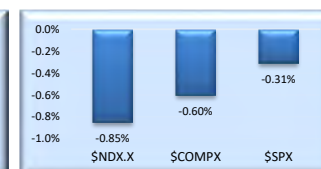
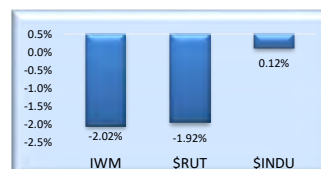
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	BSX	88.07	87.95	86.46	-1.83%	2.06	XLI	Head & Shoulders	-6.5	17,377,036
2	CHKP	185.39	184.94	175.09	-5.56%	5.25	xlk	Bear Kicker	-6.5	1,137,704
3	CRM	227.09	225.95	218.84	-3.63%	6.87	XSD	3 Black Crows	-8.25	1,902,610
4	CRWD	453.96	443.30	440.73	-2.91%	15.01	XLY	3 Black Crows	-8.05	3,437,922
5	FTNT	75.38	74.95	72.32	-4.06%	1.75	XSD	Bearish Engulfing	-8.25	7,913,743
6	NOW	127.29	126.50	120.65	-5.22%	4.25	NOW	3 Black Crows	-7.00001	1,592,820



# Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	0.49%	Leaders	%	-	Laggards	%		
	1)	IWM	-2.02%	1)	\$NDX.X	-0.85%		
	2)	\$RUT	-1.92%	2)	\$COMPX	-0.60%		
Sector Consolidation	0.77%	Leaders	%	-	Laggards	%		
	1)	XLRE	4.22%	1)	XLF	-2.33%		
	2)	XLP	3.66%	2)	XLC	-2.32%		
[ARKK] - [Kathy Wood]	1.73%	Leaders	%	-	Laggards	%		
	1)	NTLA	5.31%	1)	DKNG	-7.98%		
	2)	VCYT	3.39%	2)	PD	-4.82%		
[XBI] - [Biotech Sector]	-0.25%	Leaders	%	-	Laggards	%		
	1)	RBLX	19.10%	1)	ROKU	-6.78%		
	2)	AMD	14.10%	2)	HOOD	-5.66%		
[CIBR] - [Cyber Security]	-0.94%	Leaders	%	-	Laggards	%		
	1)	AVGO	2.62%	1)	CHKP	-3.17%		
	2)	AKAM	2.29%	2)	RBRK	-2.61%		
	3)	ZS	1.72%	3)	FTNT	-2.41%		

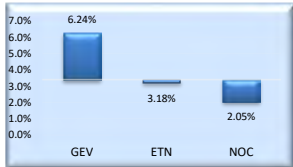
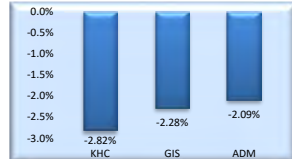
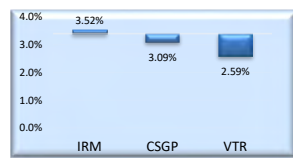




Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	1.21%	Leaders	%	-	Laggards	%		
	1) LB 3.48%		1) DHI -3.31%					
	2) JCI 1.47%		2) LEN -2.99%					
[XLB] - [Materials]	0.85%	Leaders	%	-	Laggards	%		
	1) MLM 1.67%		1) AMCR -7.29%					
	2) VMC 1.41%		2) ALB -6.49%					
[XLC] - [Communications]	-2.32%	Leaders	%	-	Laggards	%		
	1) PSKY 0.76%		1) TKO -2.69%					
	2) NFLX 0.44%		2) CHTR -2.40%					
[XLE] - [Energy]	2.21%	Leaders	%	-	Laggards	%		
	1) WMB 2.09%		1) EOG -2.50%					
	2) TPL 1.42%		2) PSX -1.24%					
[XLF] - [Financials]	-2.33%	Leaders	%	-	Laggards	%		
	1) CME 2.53%		1) BK -2.13%					
	2) BX 1.67%		2) HOOD -1.49%					
	3) AXP 1.59%		3) GS -1.37%					

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
<b>[XLI] - [Industrials]</b>	3.05%	Leaders	%	-	Laggards	%		
	1)	GEV	6.24%	1)	MMM	-2.13%		
	2)	ETN	3.18%	2)	UPS	-1.43%		
	3)	NOC	2.05%	3)	UNP	-0.44%		
<b>[XLK] - [Technology]</b>	-0.37%	Leaders	%	-	Laggards	%		
	1)	O	7.85%	1)	APP	-6.36%		
	2)	RMBS	4.98%	2)	PLTR	-3.07%		
	3)	AMAT	2.98%	3)	NOW	-2.99%		
<b>[XLP] - [Consumer Staples]</b>	3.66%	Leaders	%	-	Laggards	%		
	1)	KR	1.12%	1)	KHC	-2.82%		
	2)	WMT	0.76%	2)	GIS	-2.28%		
	3)	PM	0.61%	3)	ADM	-2.09%		
<b>[XLRE] - [Real Estate]</b>	4.22%	Leaders	%	-	Laggards	%		
	1)	IRM	3.52%	1)	PSA	0.29%		
	2)	CSGP	3.09%	2)	FLD	0.35%		
	3)	VTR	2.59%	3)	PLD	0.44%		
<b>[XLV] - [Healthcare]</b>	-0.97%	Leaders	%	-	Laggards	%		
	1)	NVO	9.93%	1)	CVS	-3.18%		
	2)	GILD	2.89%	2)	HCA	-3.00%		
	3)	VRTX	0.52%	3)	BMY	-2.49%		
<b>[XLY] - [Consumer Discretionary]</b>	-1.70%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



### **Wall Street Market Report Summary (01-20-26):**

#### **Magnificent Seven Stocks:**

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [-0.91%] vs. [+1.36%] last week

#### **Index Performance:**

Two-week averages: [+0.49%] vs. [+2.85%] last week

#### **Sector Performance:**

Two-Week Sector Averages:

- Overall Sectors: [+0.77%] vs. [+2.47%] last week.
- ARKK Funds: [+1.57%] vs. [-0.39%] last week.
- Bio-Tech: [-3.23%] vs. [+0.68%] last week.
- Communications: [-2.32%] vs. [+0.87%] last week.
- Consumer Staples: [+3.66%] vs. [+1.98%] last week.



## Wall Street Market Report Summary [01-20-26]

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### Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [+0.94%] vs. [+2.67%] last week.
- Energy: [+2.21%] vs. [+2.21%] last week.
- Financial: [-2.33%] vs. [+1.44%] last week.
- Technology: [+0.37%] vs. [+1.30%] last week.
- Healthcare: [-0.76%] vs. [+2.07%] last week.
- Semiconductor: [+2.18%] vs. [+3.72%] last week.

### Friday's Stock Highlights:

- Winners: NVO [+9.93%], MU [+7.85%], O [+7.85%].
- Laggards: DKNK [-7.98%], APP [-6.36%], PD [-4.82%].

### Trade Ideas for this Week:

Bull Call Spread on [BAC] @ [(+27.00 @ -\$1.20) / (-29.00 @ +\$0.25):

Net Debit: \$380.00

Breakeven: > \$27.95 (+0.0%)

Max Profit: \$ 420.00 @ 50% Profit Chance

Daily ATR: 0.53

ATR Move Requisite: 1.98

Pin Pressure: \$29

Trigger: \$28.10

Target: \$30.14

Anticipated ROI (if Targets Achieved): 110.53%

[Expiry: 2/13/26]

## Wall Street Market Report Summary [01-20-26]

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Bear Put Spread Idea on [CHKP] @ [(-175.00 @ +\$3.60 / (+190.00 @ -\$9.90)]:

Net Debit: \$630.00

Breakeven: < 183.70 (-1%)

Max Profit: \$870 @ 46% Profit Chance

Daily ATR: 5.25

ATR Move Requisite: 2.01

Pin Pressure: \$170

Trigger: \$184.94

Target: \$175.84

Anticipated ROI (if Targets Achieved): 138.10%

[Expiry: 2/20/26]

### Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends with notable stocks showing significant fluctuations.

*Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.*



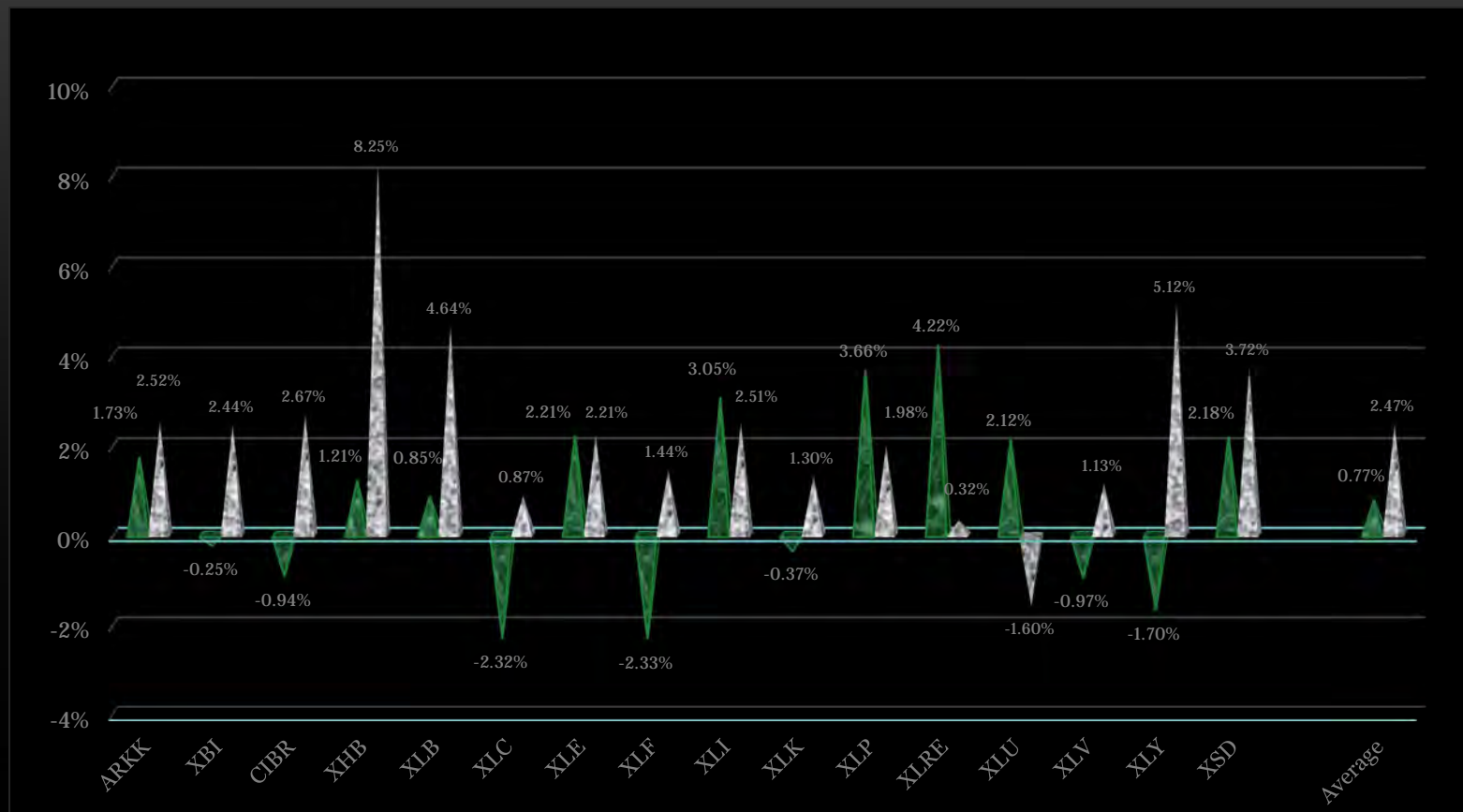


## “Chart Walk ”

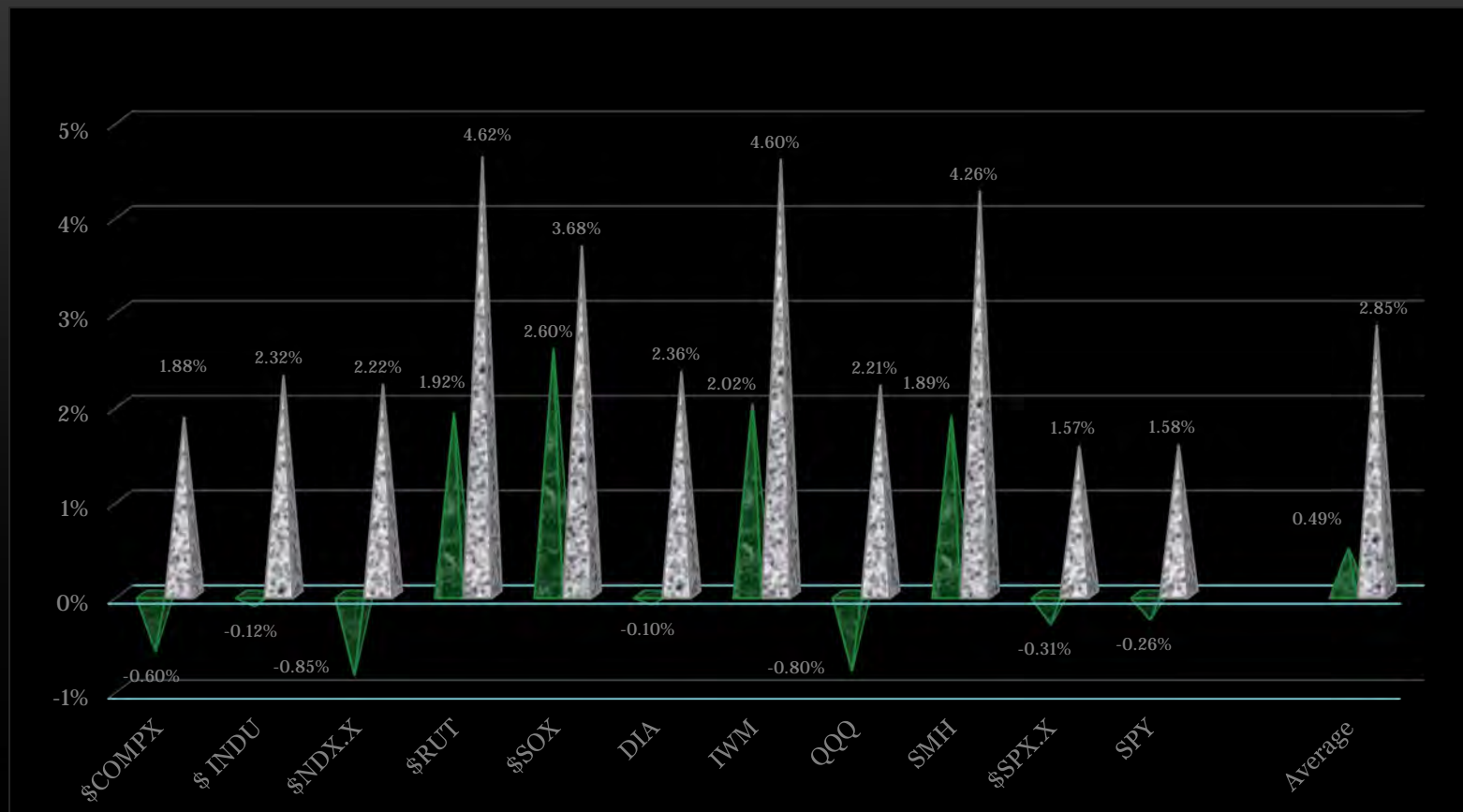
Our Wall Street Market Report [01-20-26]



Two Week Sector Performance Graph Averages: [+0.77%] vs. [+2.47%] Last Week



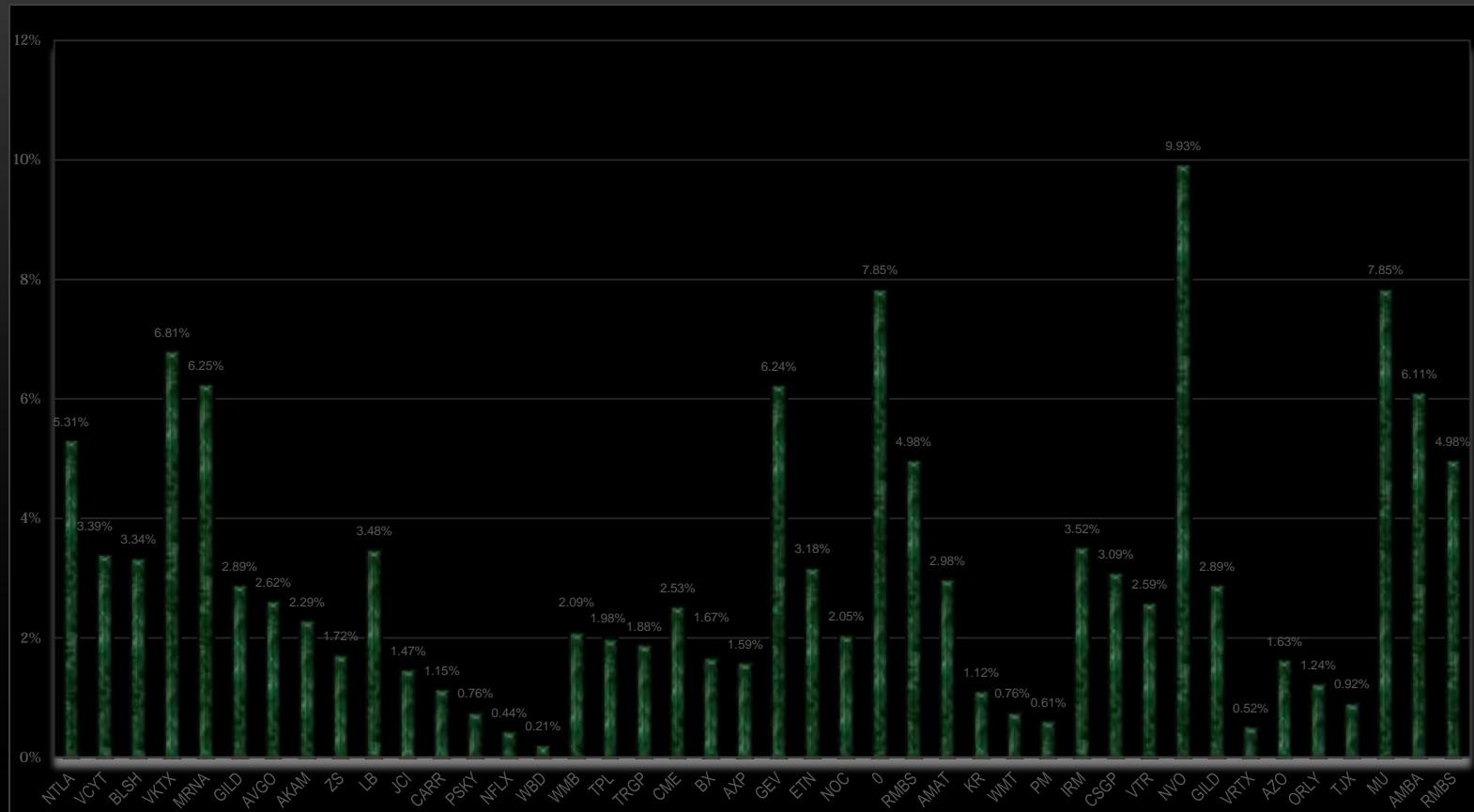
Two Week Index Performance Graph Averages: [+0.49%] vs. [+2.85%] Last Week



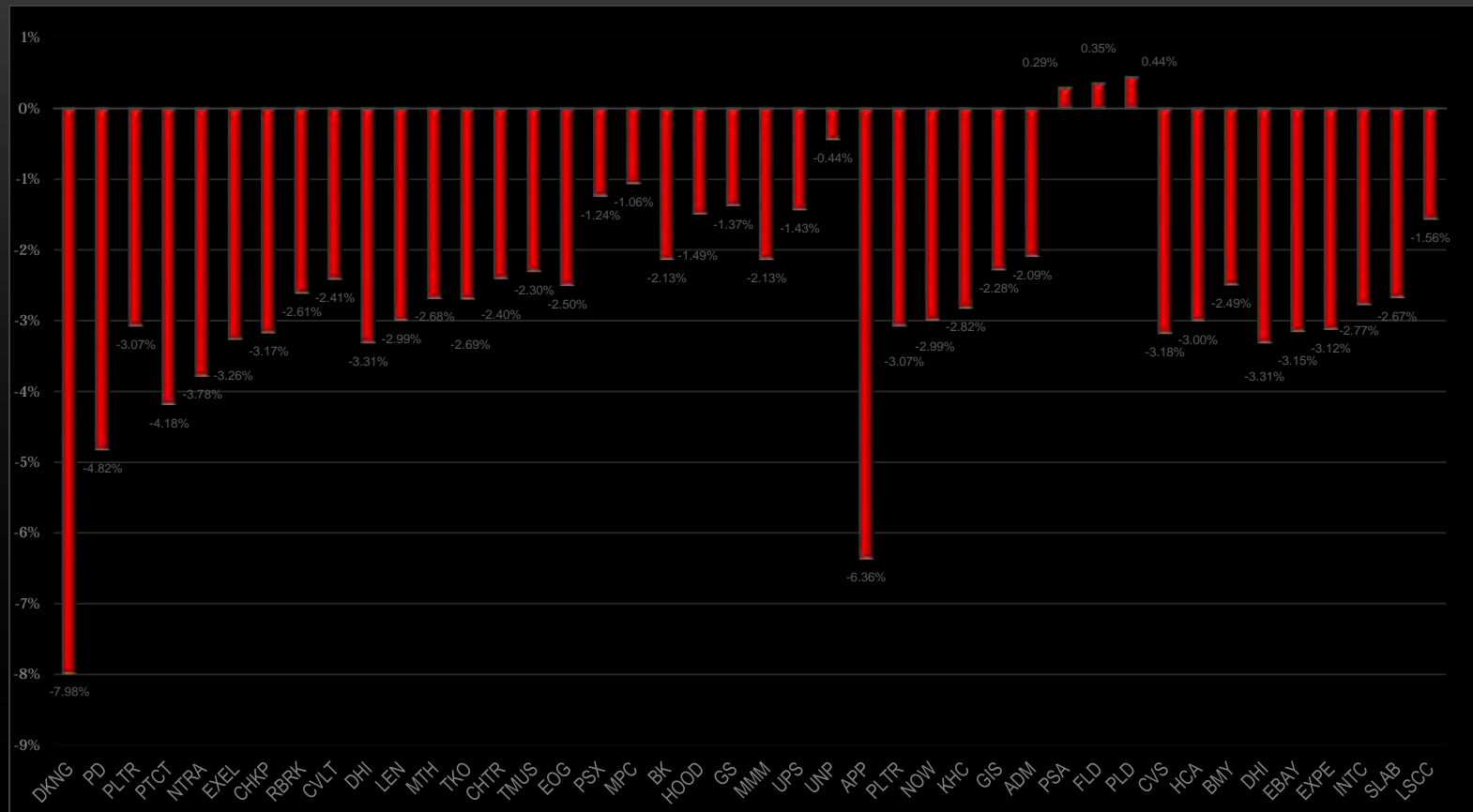
VIX Three Week (Fear Index) History [+15.84%] this week ... Prior Weeks [+14.49%] [+6.69%]



Friday's Stock Winners Within The Individual Sectors: [NVO: +9.93%] - [MU +7.85%] - [O: +7.85%]

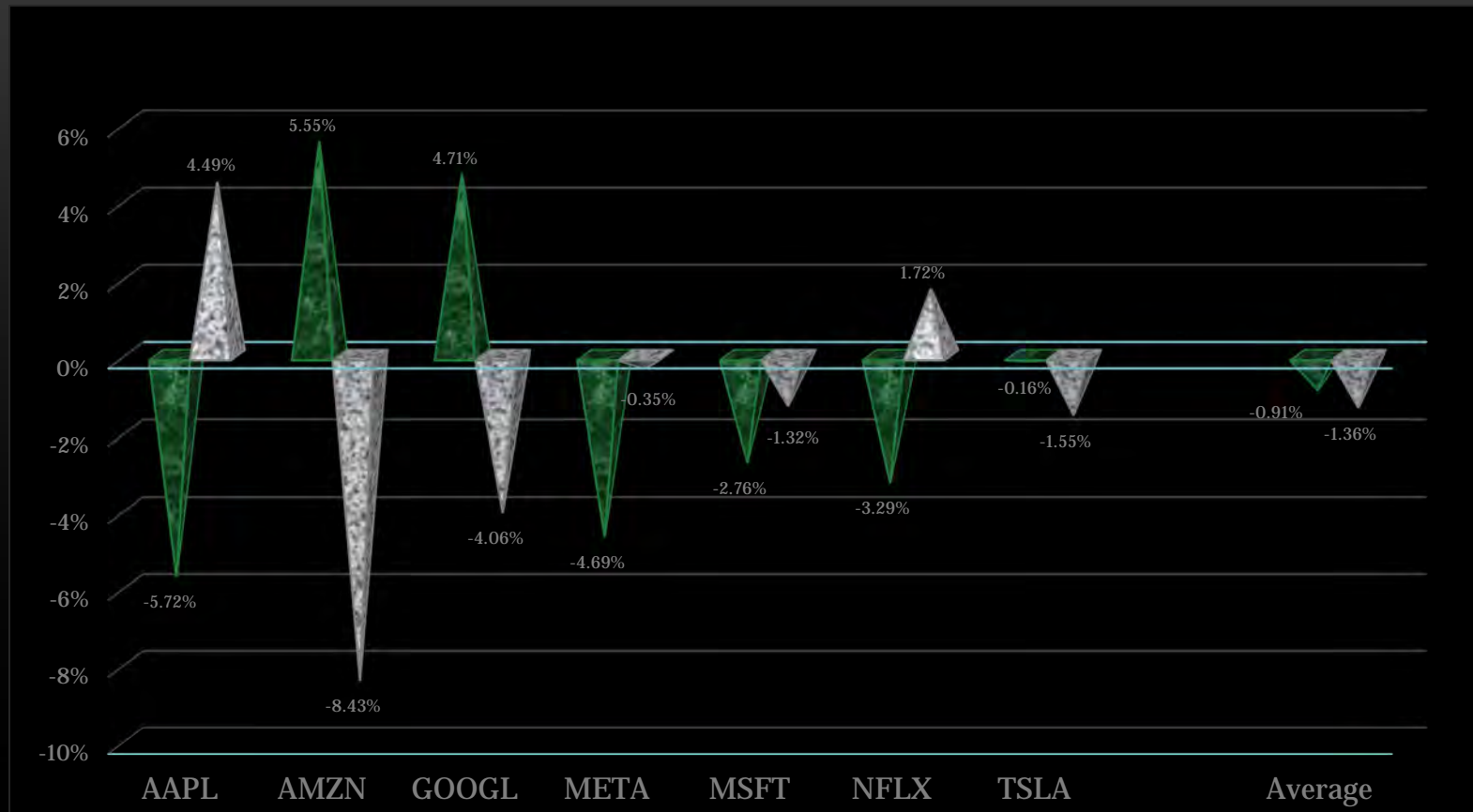


Friday 's Stock Laggards Within The Individual Sectors: [DKNG: -7.98%] - [APP: -6.36%] - [PD]: -4.82%

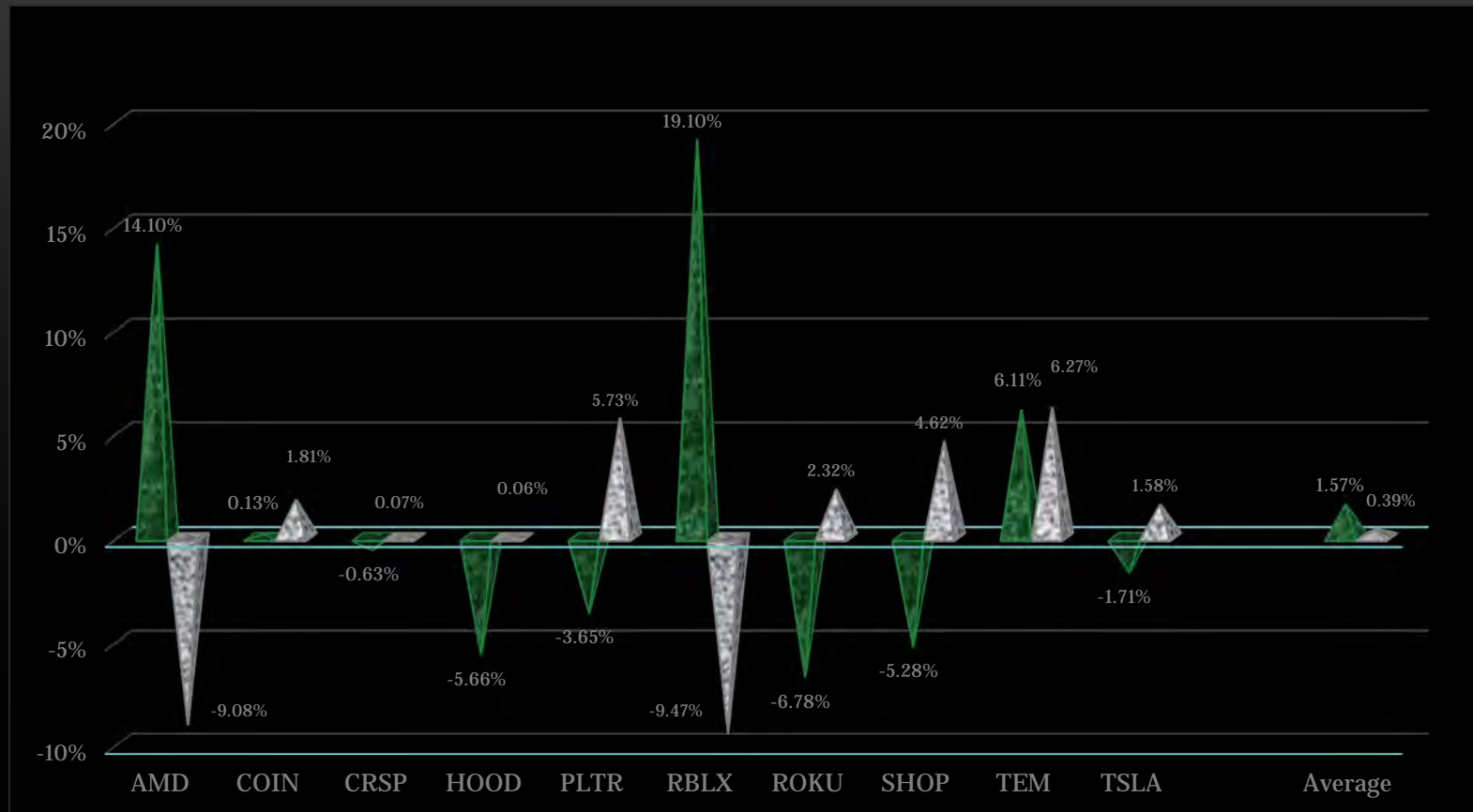




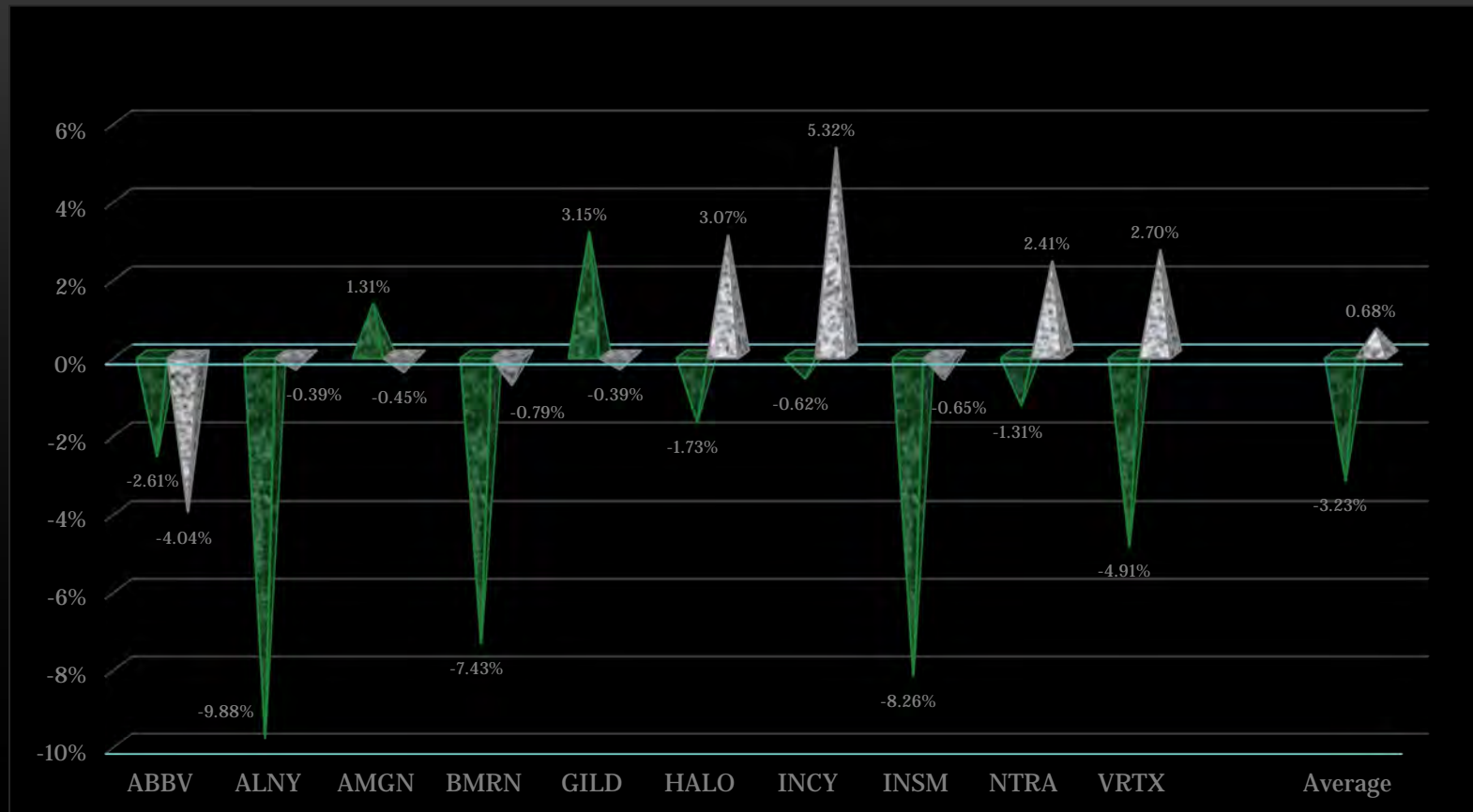
Two Week “Magnificent Seven” Performance Graph: [-0.91%] vs. [+1.36%] Last Week



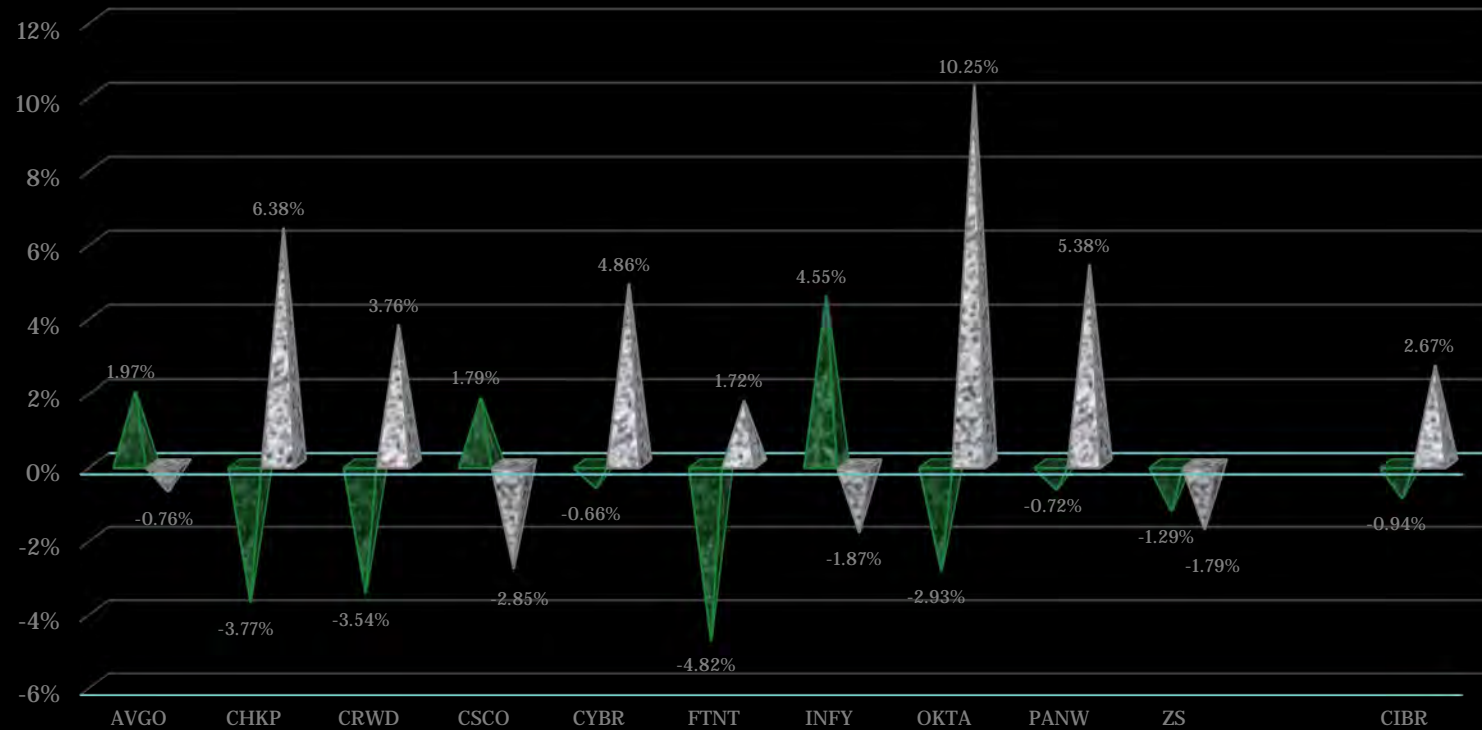
Two Week ARKK Funds : [+1.57%] vs. [-0.39%] Last Week



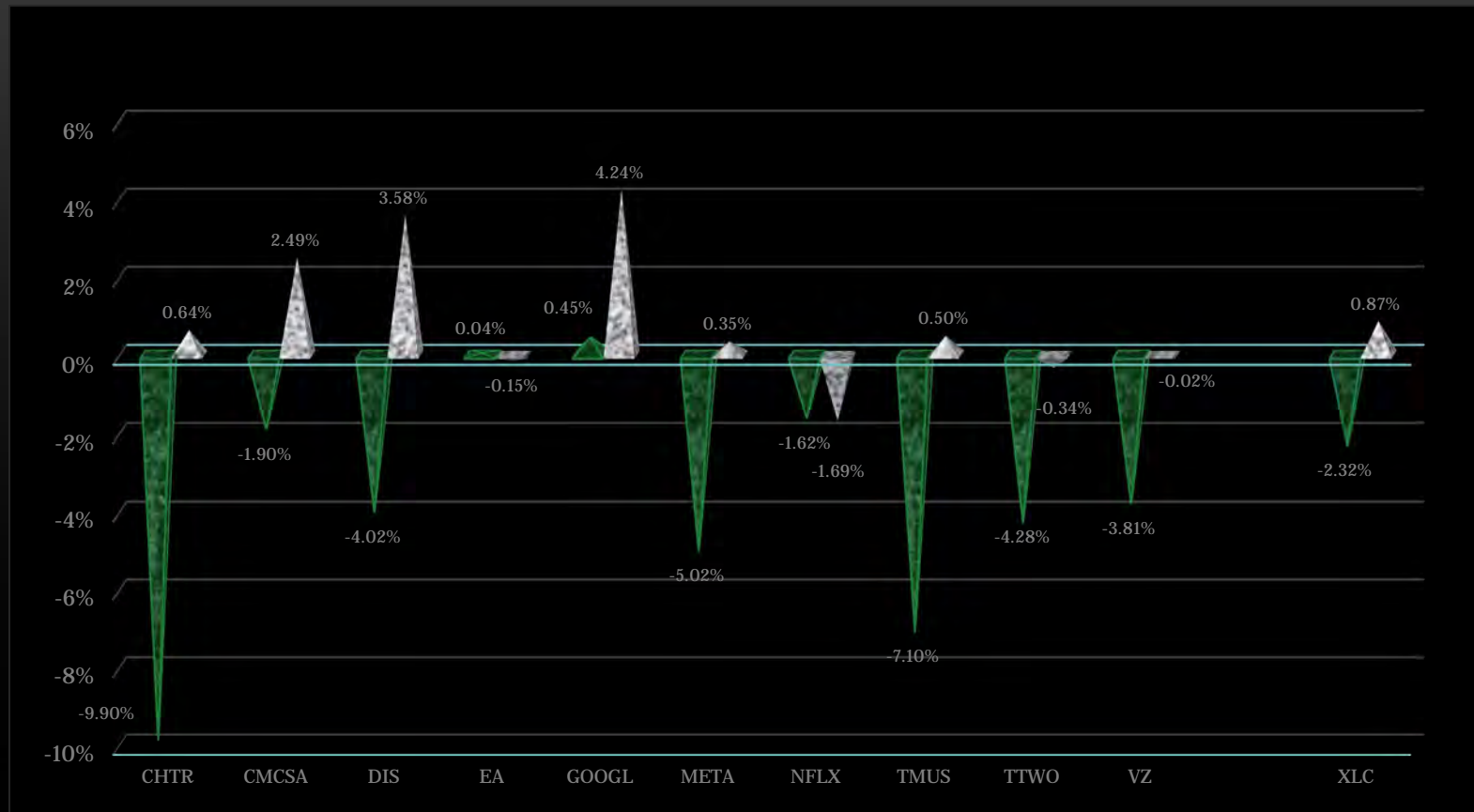
Two Week Bio-Tech Sector Averages: [-3.23%] vs. [-0.68%] Last Week



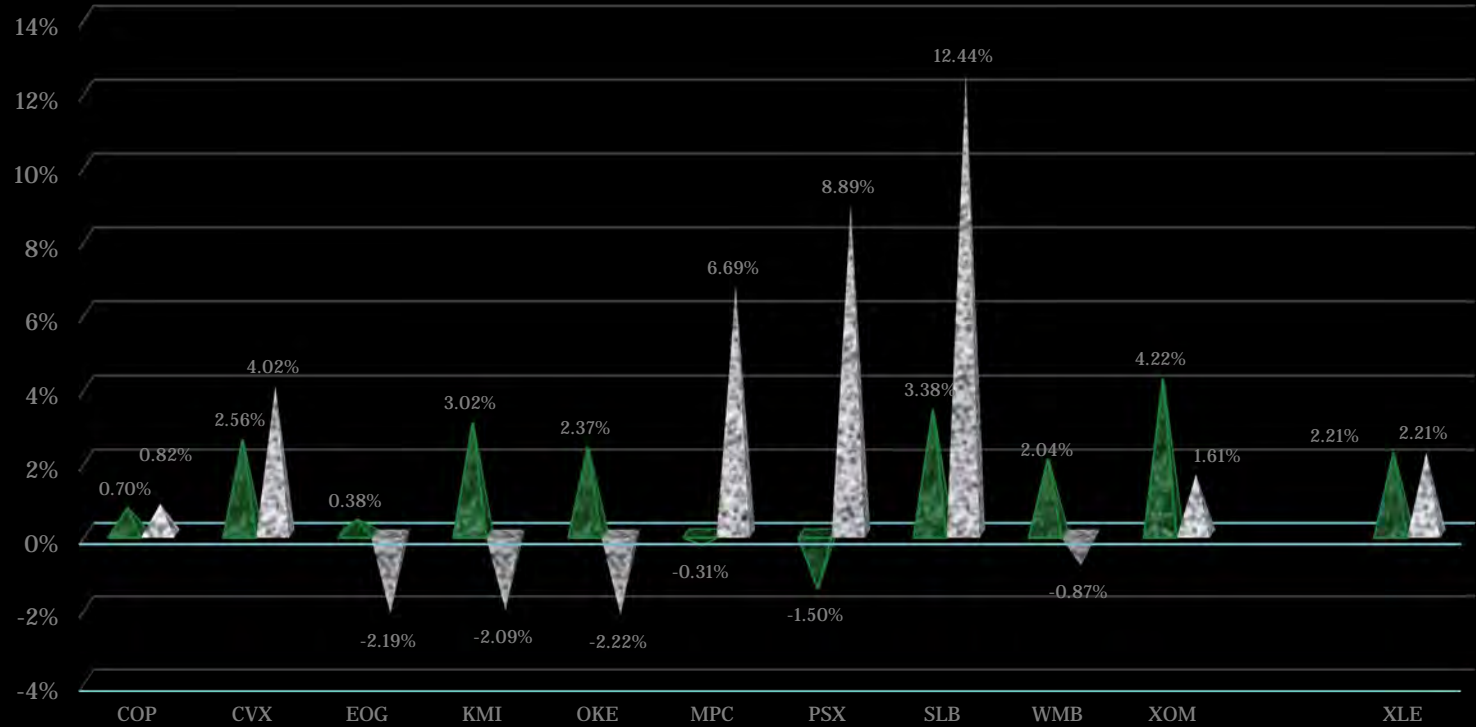
Two Week Cyber-Security Sector Averages: [+0.94%] vs. [+2.67%] Last Week



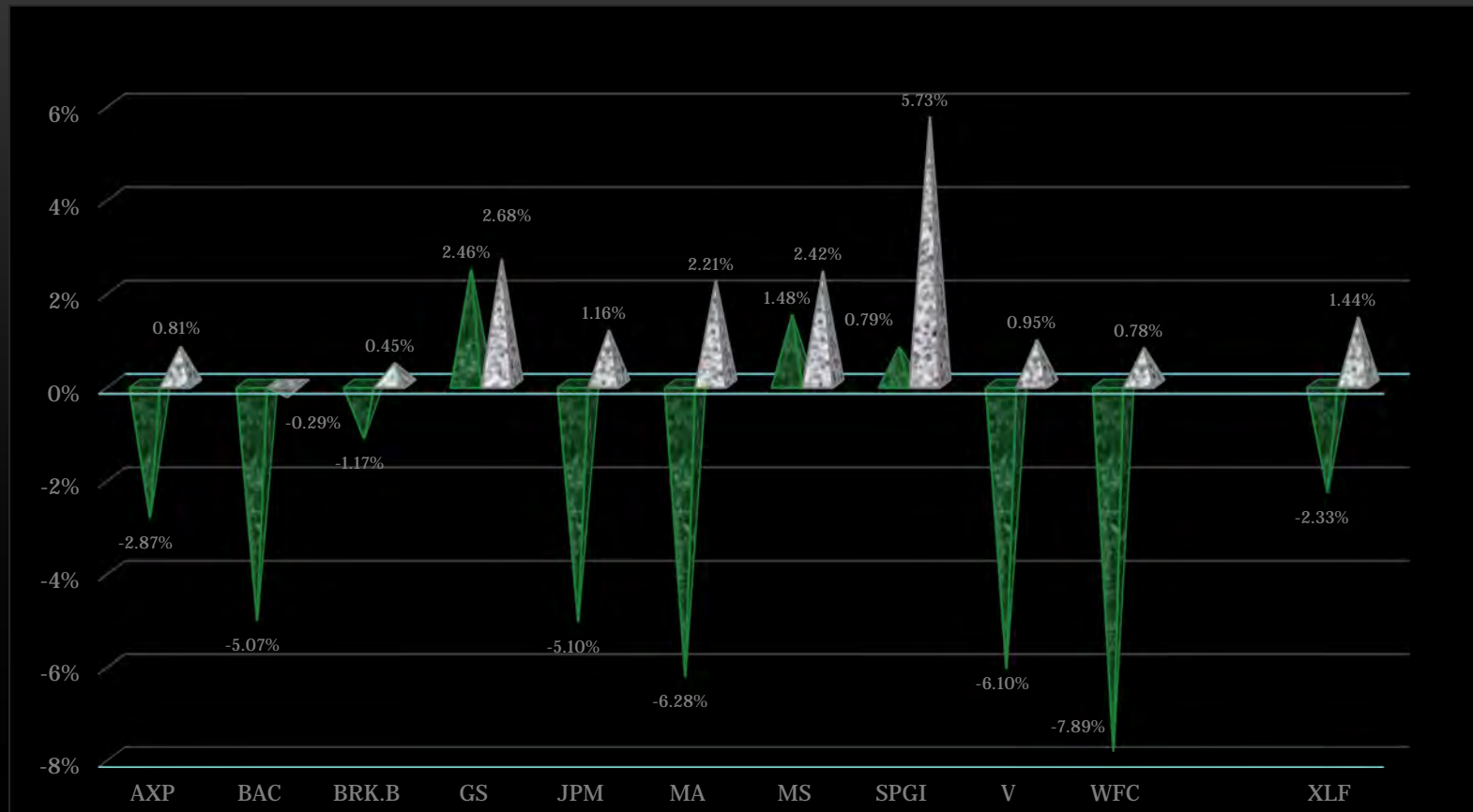
Two Week Communications Sector Averages: [-2.32%] vs. [+0.87%] Last Week



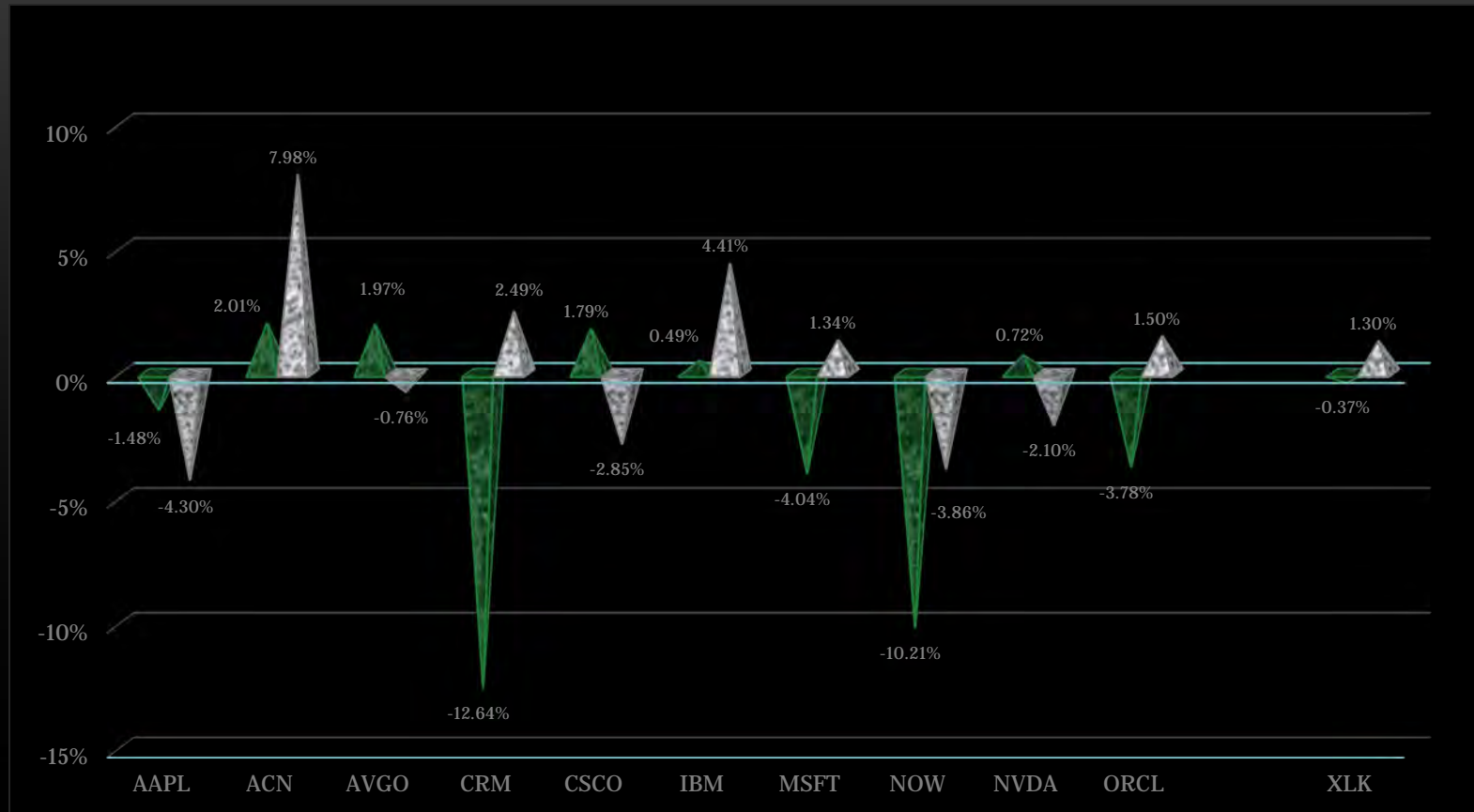
Two Week Energy Sector Averages: [+2.21%] vs. [+2.21%] Last Week



Two Week Financial Sector Averages: [-2.33%] vs. [+1.44%] Last Week

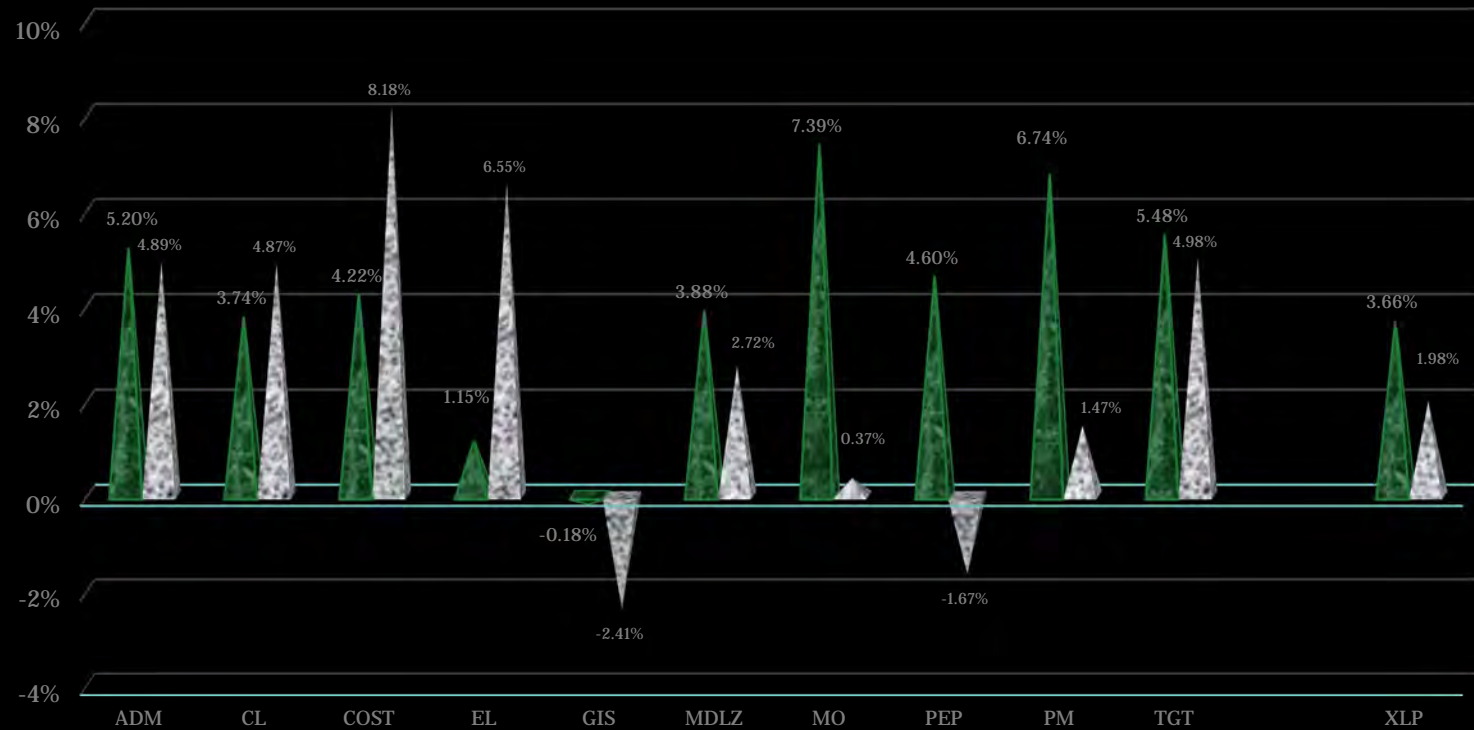


Two Week Technology Sector Averages: [+0.37%] vs. [+1.30%] Last Week

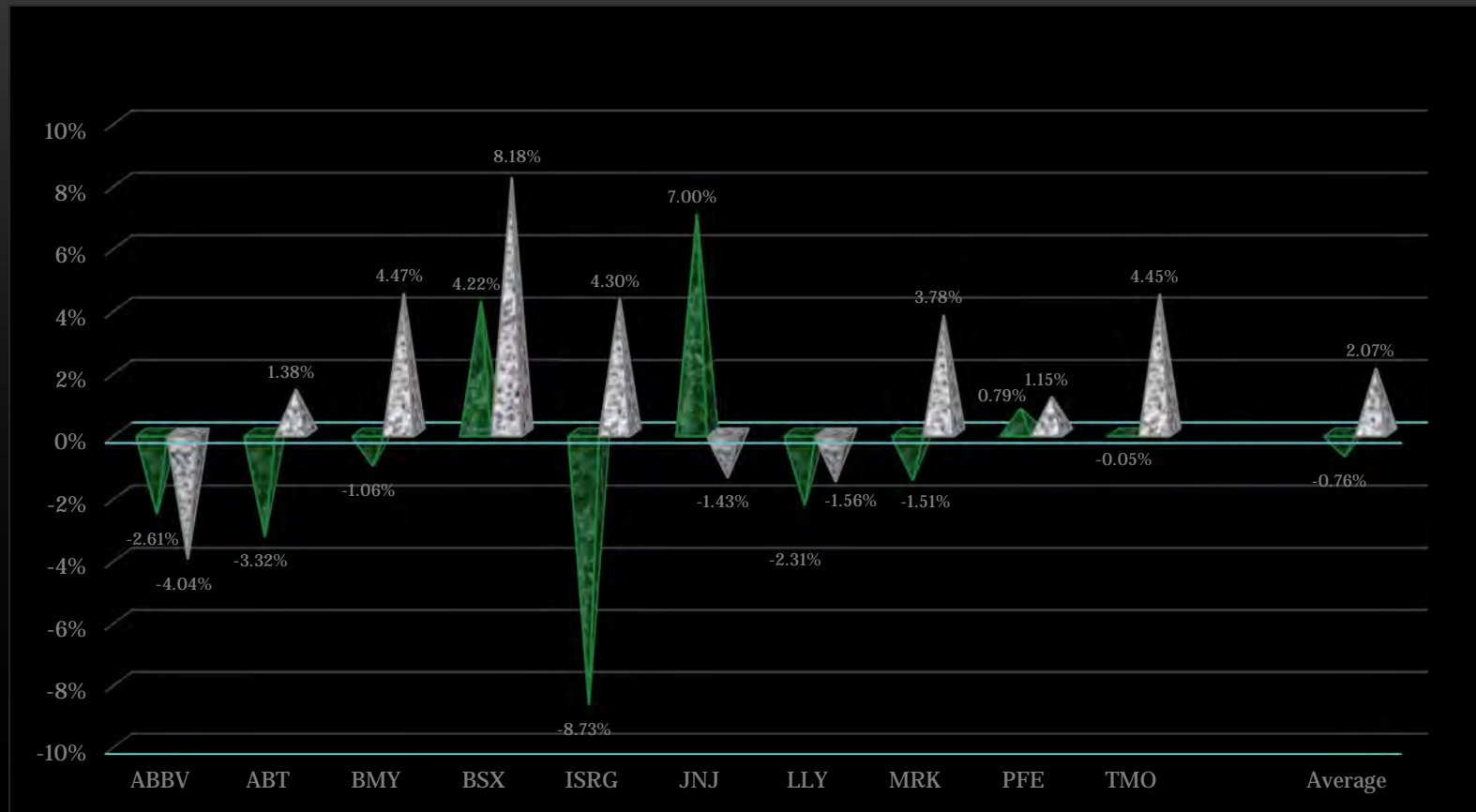




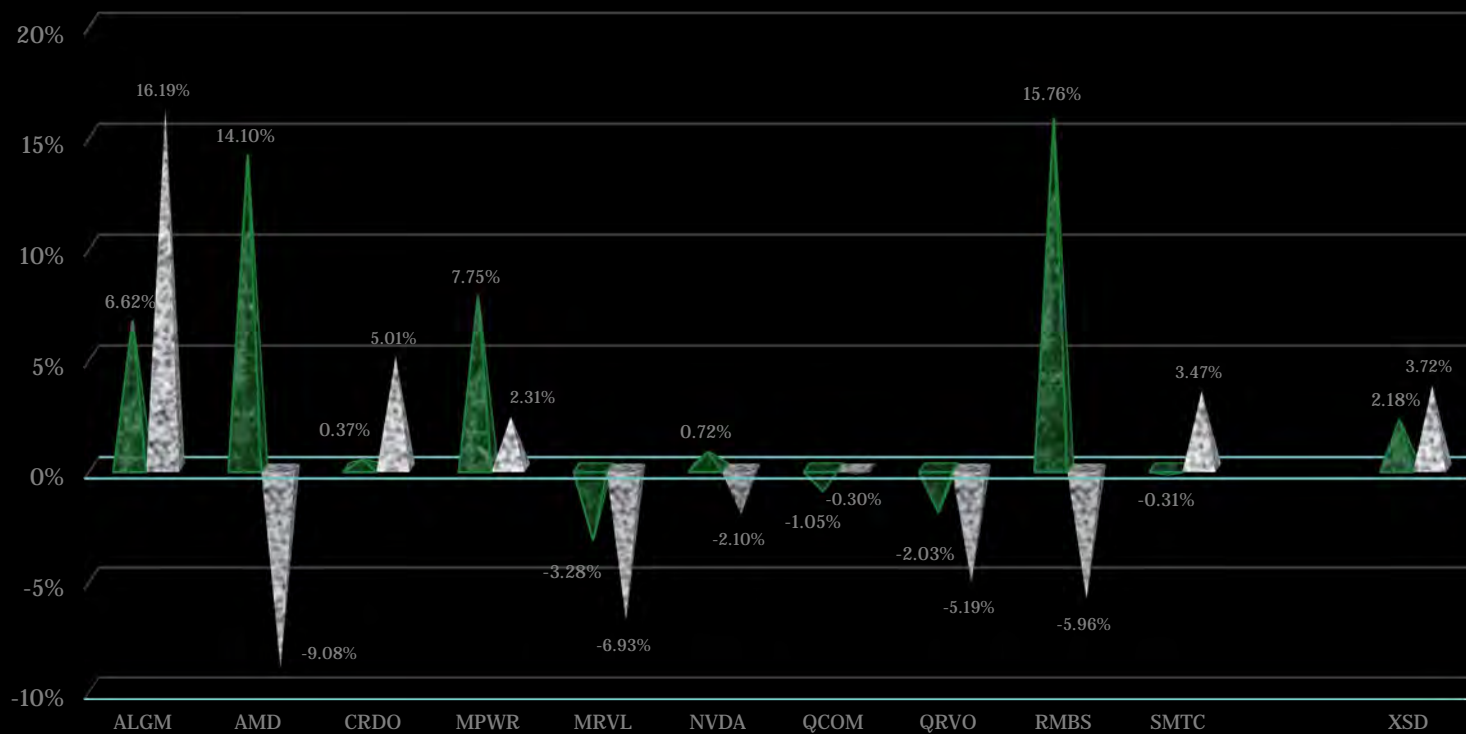
Two Week Consumer Staples Sector Averages: [+3.66%] vs. [+1.98%] Last Week



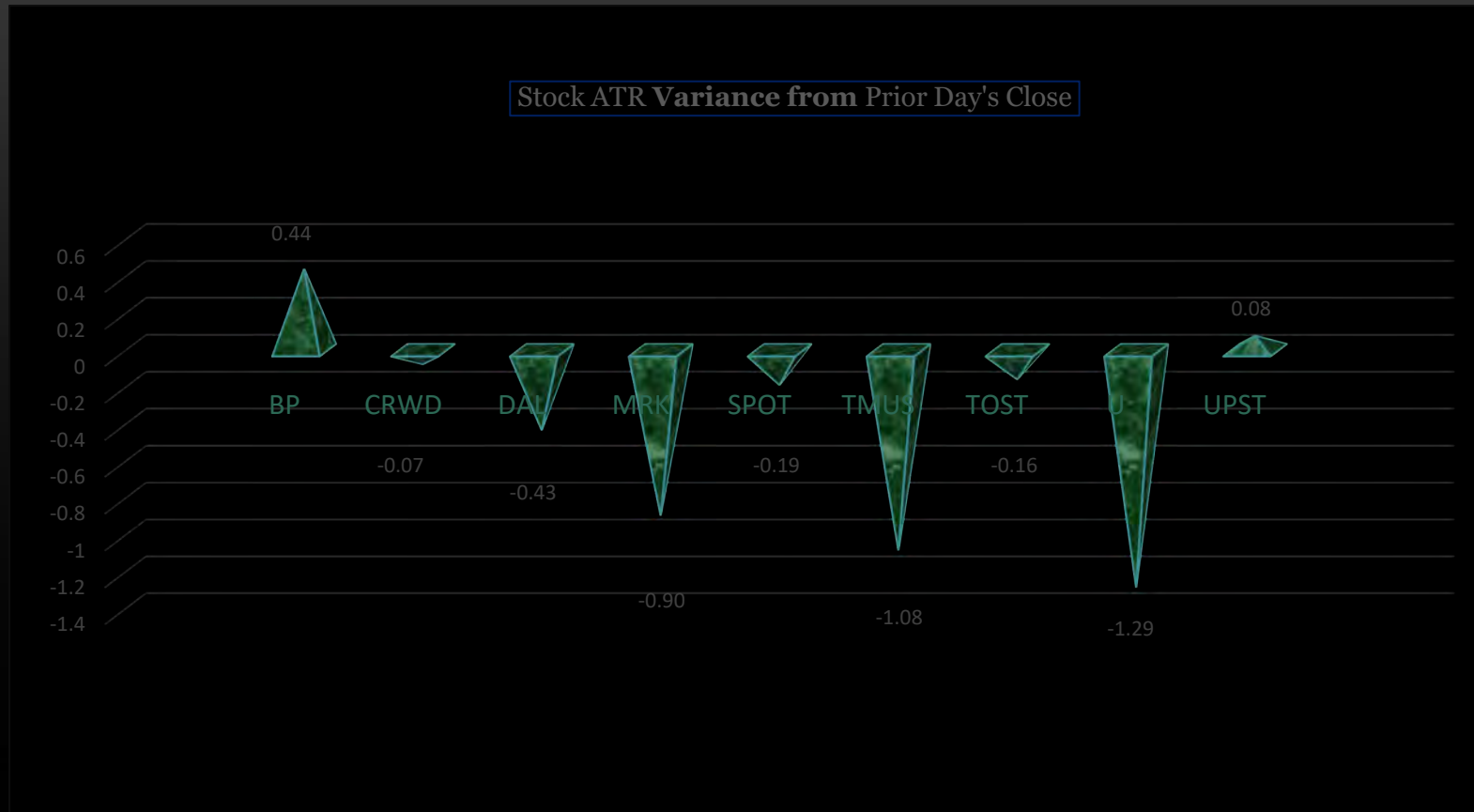
Two Week Healthcare Sector Averages: [-0.76%] vs. [+2.07%] Last Week



Two Week Semiconductor Averages: [+2.18%] vs. [+3.72%] Last Week



## Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



## Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.19%] to [50,039] ... Down Market @ [-2.54%] to [48,189]



IWM: Up Market @ [+2.54%] to [272.41] ... Down Market @ [-3.24%] to [250.25]





SPY: Up Market @ [+3.07%] to [714.08] ... Down Market @ [-2.25%] to [676.61]





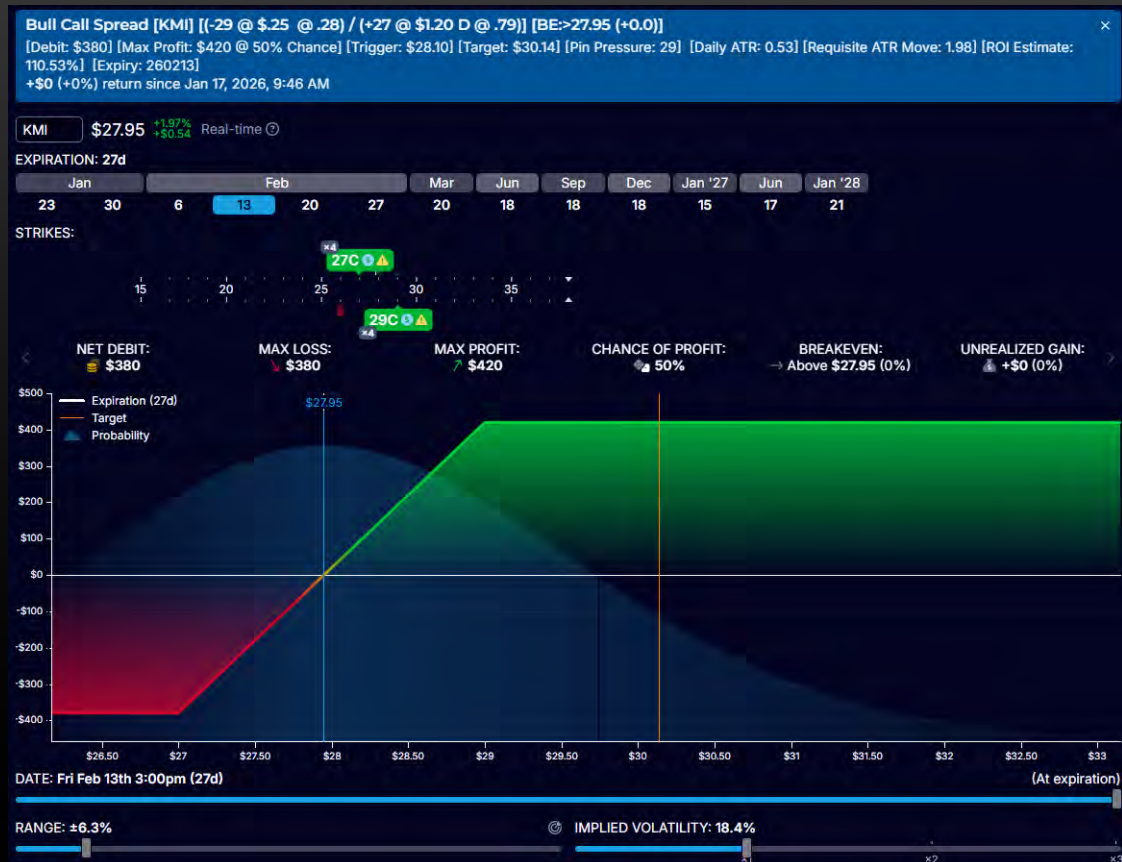
This Week's Bullish Trade Ideas: [KMI] [LMT] [MPWR] [O] [PM] [WSM]



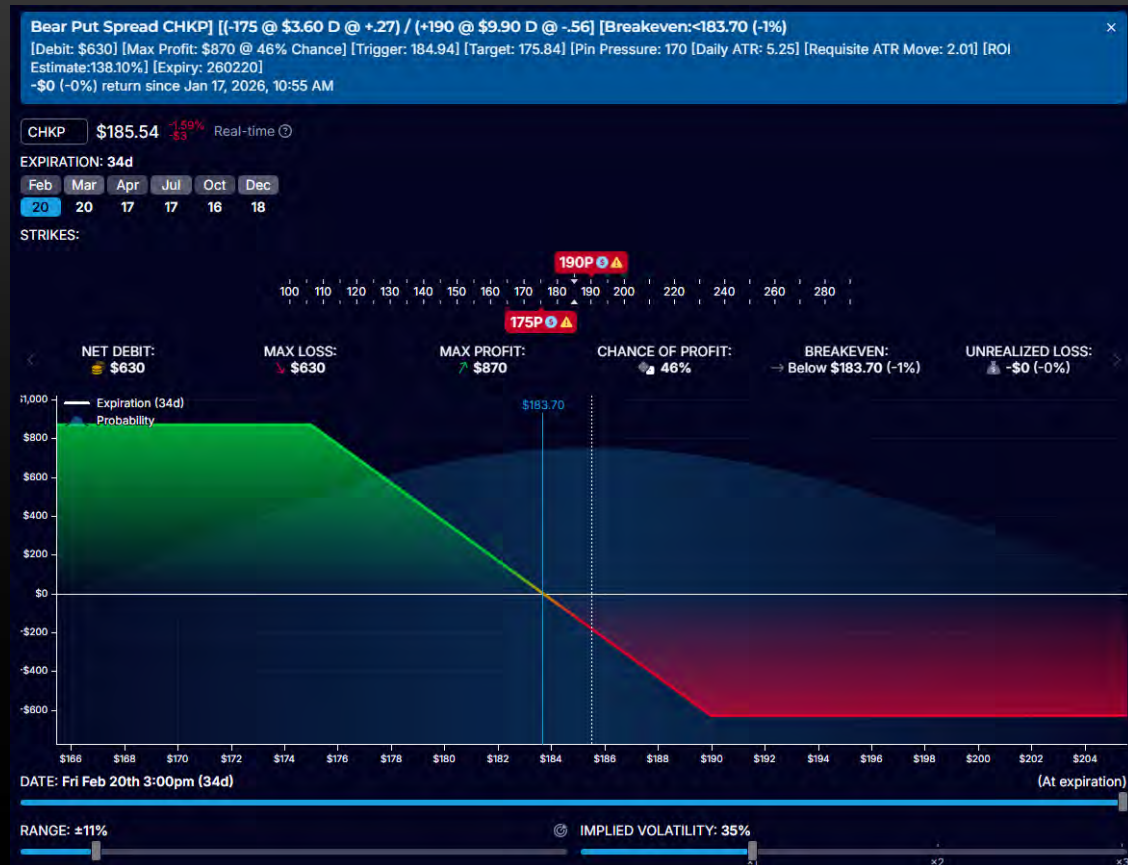
This Week's Bearish Trade Ideas: [BSX] [CHKP] [CRM] [CRWD] [FTNT] [NOW]



Bull Call Spread Idea: [KMI] - [(+27 / -29)] [Trigger @ \$28.10] [Target @ \$30.14] [Profit Potential 110.53%]



Bear Put Spread Idea: [CHKP] - [(+190 / -175)] [Trigger @ \$184.94] [Target @ \$175.84] [Profit Potential 138%]







## “Chart Walk ”

Our Wall Street Market Report [01-20-26]

