

# **Weekly Sector & Index Review**

**Chart Date: September 8, 2025**

**Prepared by:**

*Bruce Marshall*





## Weekly Market Overview Synopsis

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1 The last two week "Magnificant Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	5.21%	1.52%	14.03%	-0.31%	-2.38%	3.26%	3.17%	3.17%	Magnificent Seven Data for this week.
% Change	-1.94%	-0.09%	-3.23%	2.14%	0.07%	-0.20%	1.84%	-0.20%	Magnificent Seven Data for last week.

2 The last 4 Week VIX Price Action was as follows:

15.30	15.36	14.22	15.09	-	14.99	Index Price Action Last 4 Weeks
-0.39%	8.02%	-5.77%	-	-	0.62%	3 Week VIX Average

3 The last 4 Week \$DXY Price Action was as follows:

98.30	97.86	97.73	97.84	-	97.93	\$DXY Price Action Last 4 Weeks
0.45%	0.13%	-0.11%	-	-	0.16%	3 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	\$COMPX	\$NDX.X	QQQ	Losers	\$INDU	DIA	\$RUT		
	1.18%	0.93%	0.87%		0.17%	0.19%	0.56%	0.99%	Top 3 Winner Index Weekly Average Move
								0.31%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XBI	XHB	XLC	Losers	XLE	XLF	XLU		
	6.26%	4.67%	2.99%		-3.35%	-1.69%	-1.03%	4.64%	Top 3 Winner Sector Weekly Average Move
								-2.02%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	CRDO	SMTC	MPWR	Losers	AMD	NVDA	ALGM		
	14.44%	4.48%	3.58%		-7.11%	-4.07%	-0.94%	7.50%	Top 3 Winner Weekly XSD Sector Moves
								-4.04%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	AVGO	CYBR	PANW	Losers	CSCO	INFY	OKTA		
	12.59%	2.18%	2.03%		-3.24%	-2.56%	-1.44%	5.60%	Top 3 Winner Weekly XLF Sector Moves
								-2.41%	Top 3 Loser Weekly XLF Sector Moves



## Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	GOOGL	NFLX	TTWO	<u>Losers</u>	EA	CHTR	CMCSA	5.39%	Top 3 Winner Weekly XLC Sector Moves
	10.34%	3.05%	2.78%		-1.91%	-1.54%	-0.21%	-1.22%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	MPC	WMB	KMI	<u>Losers</u>	COP	EOG	OKE	-0.76%	Top 3 Winner Weekly XLE Sector Moves
	0.36%	-1.19%	-1.44%		-6.16%	-5.53%	-4.90%	-5.53%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	BRK.B	GS	AXP	<u>Losers</u>	WFC	V	JPM	-0.98%	Top 3 Winner Weekly XLF Sector Moves
	-0.64%	-0.85%	-1.44%		-3.92%	-2.51%	-2.33%	-2.92%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	AVGO	AAPL	ORCL	<u>Losers</u>	NVDA	CSCO	MSFT	6.24%	Top 3 Winner Weekly XLK Sector Moves
	12.59%	3.17%	2.97%		-4.07%	-3.24%	-2.31%	-3.21%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	BSX	ABBV	JNJ	<u>Losers</u>	ISRG	LLY	TMO	1.07%	Top 3 Winner Weekly XLV Sector Moves
	1.59%	0.95%	0.67%		-1.37%	-0.69%	-0.03%	-0.70%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	AVGO	ORCL	BLDR	<u>Losers</u>	WFC	NVDA	EOG	5.75%	Highest Individual Friday Stock Moves
	8.60%	4.50%	4.15%		-3.46%	-3.24%	-3.08%	-3.26%	Lowest Individual Friday Stock Moves



## Weekly Market Overview Synopsis

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### 14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	21,707.70	457.01	45,621.29	236.58	575.27	5,667.86	648.98	Current Price	15.30
Up Market Price	22,264.18 2.56%	468.30 2.41%	46,028.84 0.89%	245.72 3.72%	589.23 2.37%	5,989.79 5.37%	661.85 1.94%	Up Market Price	18.88 18.96%
Down Market Price	21,209.05 -2.30%	439.74 -3.78%	44,555.26 -2.34%	228.91 -3.24%	558.39 -2.93%	5,588.76 -1.40%	624.69 -3.74%	Down Market Price	14.02 -8.37%
	Hammer	Spinning Top	Spinning Top	Evening Star Doji	Hammer	Hanging Man	Hammer	Candlestick Pattern	
	+	-	+	+	+	-	-	Friday's Candlestick Market Indication Direction	

### 15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	CRDO	140.84	142.70	154.32	9.57%	8.23	XSD	Spinning Top	6	7,242,960
2	INCY	86.65	86.80	88.75	2.42%	1.74	XBI	Bullish Harami	7	1,387,707
3	LMT	463.91	464.05	485.28	4.61%	6.27	XLI	Marubozu	8	1,465,197
4	MPWR	866.15	867.40	917.09	5.88%	27.95	XSD	Hammer	7	491,525
5	NBIX	144.19	145.06	150.79	4.58%	2.92	XBI	Hammer	7.25	1,227,867
6	O	59.29	59.45	62.04	4.64%	0.85	XLRE	Marubozu	6.25	5,321,079

### 16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

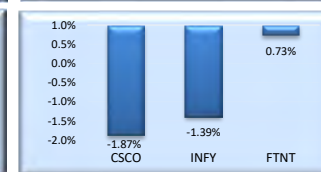
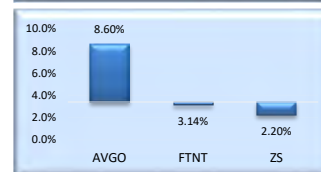
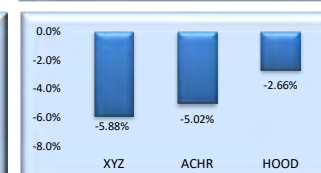
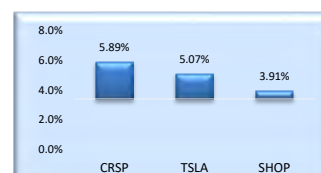
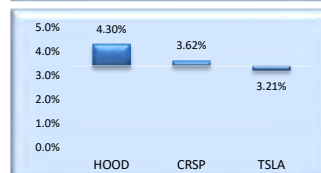
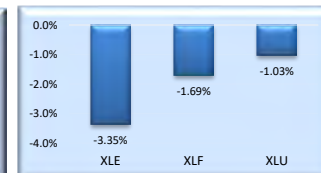
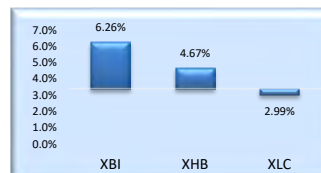
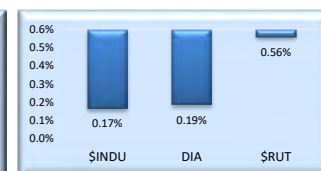
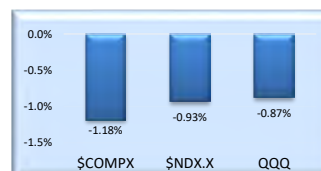
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	AMD	151.12	150.02	138.23	-8.53%	5.56	XSD	Bearish Meeting Line	2	78,255,950
2	DLR	163.25	162.75	159.96	-2.02%	3.26	XLRE	Shooting Star	2.15	1,352,746
3	INFY	16.38	16.12	15.86	-3.17%	0.32	CIBR	Shooting Star	2.25	23,403,965
4	MSFT	495.02	492.12	478.14	-3.41%	6.66	XLK	Bearish Engulfing	1.5	31,994,846
5	NVDA	167.04	163.97	161.61	-3.25%	5.08	XLK	Spinning Top	2.35	224,441,435
6	UBER	91.00	88.65	86.60	-4.84%	2.62	XLI	Hammer	2.65	20,384,532



# Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	0.51%	Leaders	%	-	Laggards	%		
	1)	\$COMPX	-1.18%	1)	\$INDU	0.17%		
	2)	\$NDX.X	-0.93%	2)	DIA	0.19%		
	3)	QQQ	-0.87%	3)	\$RUT	0.56%		
Sector Consolidation	0.68%	Leaders	%	-	Laggards	%		
	1)	XBI	6.26%	1)	XLE	-3.35%		
	2)	XHB	4.67%	2)	XLF	-1.69%		
	3)	XLC	2.99%	3)	XLU	-1.03%		
[ARKK] - [Kathy Wood]	0.55%	Leaders	%	-	Laggards	%		
	1)	HOOD	4.30%	1)	COIN	-3.03%		
	2)	CRSP	3.62%	2)	PLTR	-2.46%		
	3)	TSLA	3.21%	3)	ROKU	-2.00%		
[XBI] - [Biotech Sector]	6.26%	Leaders	%	-	Laggards	%		
	1)	CRSP	5.89%	1)	XYZ	-5.88%		
	2)	TSLA	5.07%	2)	ACHR	-5.02%		
	3)	SHOP	3.91%	3)	HOOD	-2.66%		
[CIBR] - [Cyber Security]	0.44%	Leaders	%	-	Laggards	%		
	1)	AVGO	8.60%	1)	CSCO	-1.87%		
	2)	FTNT	3.14%	2)	INFY	-1.39%		
	3)	ZS	2.20%	3)	FTNT	0.73%		



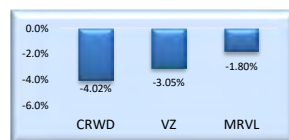
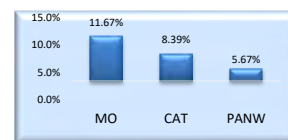
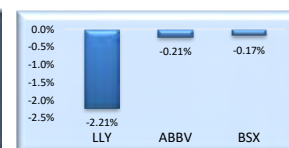
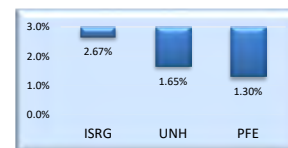
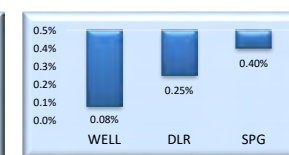
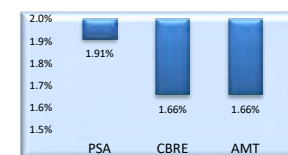
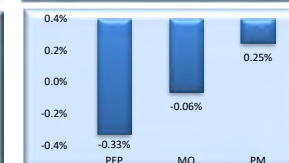
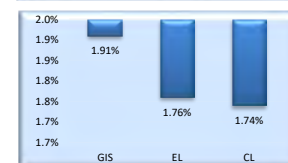
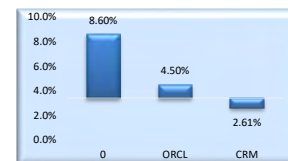
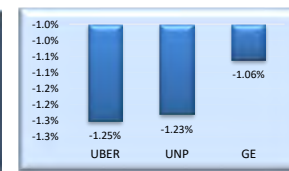
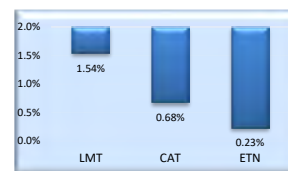


Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	4.67%	Leaders	%	-	Laggards	%		
	1)	BLDR	4.15%	1)	WSM	-0.24%		
	2)	MAS	2.83%	2)	ALLE	0.65%		
	3)	THMC	2.48%	3)	TOL	1.57%		
[XLB] - [Materials]	-0.36%	Leaders	%	-	Laggards	%		
	1)	SHW	1.82%	1)	LIN	-0.61%		
	2)	NEM	1.74%	2)	ECL	-0.50%		
	3)	NUE	1.60%	3)	CTVA	-0.48%		
[XLC] - [Communications]	2.99%	Leaders	%	-	Laggards	%		
	1)	GOOGL	1.03%	1)	NFLX	-1.23%		
	2)	CHTR	0.54%	2)	DIS	-0.76%		
	3)	VZ	0.45%	3)	TTWO	-0.23%		
[XLE] - [Energy]	-3.35%	Leaders	%	-	Laggards	%		
	1)	MPC	0.73%	1)	EOG	-3.08%		
	2)	PSX	1.42%	2)	COP	-2.94%		
	3)	SLB	-0.53%	3)	XOM	-2.70%		
[XLF] - [Financials]	-1.69%	Leaders	%	-	Laggards	%		
	1)	SPGI	-0.41%	1)	WFC	-3.46%		
	2)	AXP	-1.34%	2)	JPM	-3.07%		
	3)	GSI	-1.43%	3)	V	-2.36%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
<b>[XLI] - [Industrials]</b>	<b>-0.71%</b>	Leaders	<b>%</b>	-	Laggards	<b>%</b>		
	1)	LMT	1.54%	1)	UBER	-1.25%		
	2)	CAT	0.68%	2)	UNP	-1.23%		
	3)	ETN	0.23%	3)	GE	-1.06%		
<b>[XLK] - [Technology]</b>	<b>0.16%</b>	Leaders	<b>%</b>	-	Laggards	<b>%</b>		
	1)	O	8.60%	1)	NVDA	-3.24%		
	2)	ORCL	4.50%	2)	MSFT	-2.50%		
	3)	CRM	2.61%	3)	CSCO	-1.87%		
<b>[XLP] - [Consumer Staples]</b>	<b>0.10%</b>	Leaders	<b>%</b>	-	Laggards	<b>%</b>		
	1)	GIS	1.91%	1)	PEP	-0.33%		
	2)	EL	1.76%	2)	MO	-0.06%		
	3)	CL	1.74%	3)	PM	0.25%		
<b>[XLRE] - [Real Estate]</b>	<b>-0.33%</b>	Leaders	<b>%</b>	-	Laggards	<b>%</b>		
	1)	PSA	1.91%	1)	WELL	0.08%		
	2)	CBRE	1.66%	2)	DLR	0.25%		
	3)	AMT	1.66%	3)	SPG	0.40%		
<b>[XLV] - [Healthcare]</b>	<b>0.33%</b>	Leaders	<b>%</b>	-	Laggards	<b>%</b>		
	1)	ISRG	2.67%	1)	LLY	-2.21%		
	2)	UNH	1.65%	2)	ABBV	-0.21%		
	3)	PFE	1.30%	3)	BSX	-0.17%		
<b>[XLY] - [Consumer Discretionary]</b>	<b>1.47%</b>	Leaders	<b>%</b>	-	Laggards	<b>%</b>		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		





### **Wall Street Market Report Summary (9-8-25):**

#### **Magnificent Seven Stocks:**

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+3.50%] vs. [+0.20%] last week

#### **Index Performance:**

Two-week averages: [+0.51%] vs. [+0.32%] last week

#### **Sector Performance:**

Two-Week Sector Averages:

- Overall Sectors: [+0.68%] vs. [+0.47%] last week.
- ARKK Funds: [+0.18%] vs. [+1.61%] last week.
- Bio-Tech: [+1.67%] vs. [+0.30%] last week.
- Communications: [+2.99%] vs. [+0.08%] last week.
- Consumer Staples: [+0.10%] vs. [+2.04%] last week.



## Wall Street Market Report Summary [9-8-25]

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### Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [+0.44%] vs. [+0.70%] last week.
- Energy: [+3.35%] vs. [+2.52%] last week.
- Financial: [+1.69%] vs. [0.77%] last week.
- Technology: [+1.23] vs. [0.77%] last week.
- Healthcare: [+0.22%] vs. [+1.09%] last week.
- Semiconductor: [+1.32%] vs. [+0.06%] last week.

### Friday's Stock Highlights:

- Winners: AVGO [+8.60%], ORCL [+4.50%], BLDR [+4.15%].
- Laggards: WFC [-3.46%], NVDA [-3.24%], EOG [-3.08%].

### Trade Ideas for this Week:

Bull Call Spread on [NBIX] @ [(+140 @ -\$6.05) / (-150 @ +\$1.25)]:

Net Debit: \$480.00

Breakeven: > \$144.80 (+0.5%)

Max Profit: \$ 520.00 @ 46% Profit Chance

Daily ATR: 3.43

ATR Move Requisite: 2.38

Pin Pressure: 155

Trigger: \$145.06

Target: \$152.27

Anticipated ROI (if Targets Achieved): 108.30%

[Expiry: 09/19/25]

## Wall Street Market Report Summary [9-8-28]

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Bear Put Spread Idea on [MSFT] @ [(-490 @ +\$5.15 / (+505 @ -\$12.83)]:

Net Debit: \$767.50

Breakeven: < 497.33 (-0.5%)

Max Profit: \$732.50 @ 55% Profit Chance

Daily ATR: 7.55

ATR Move Requisite: 3.11

Pin Pressure: \$500

Trigger: \$492.12

Target: \$471.50

Anticipated ROI (if Targets Achieved): 123.88%

[Expiry: 09/19/25]

### Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends with notable stocks like AMD and AMAT showing significant variances.

*Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.*



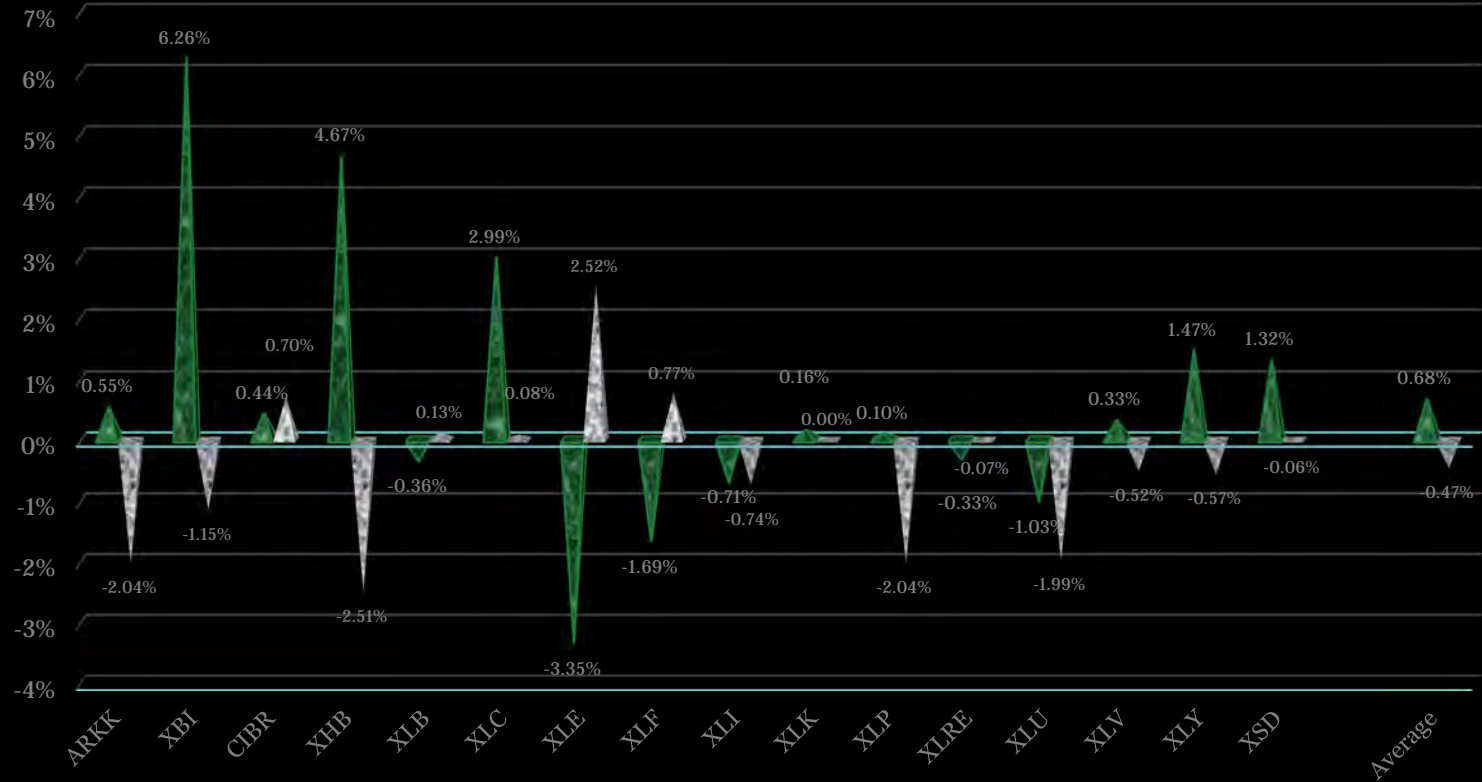


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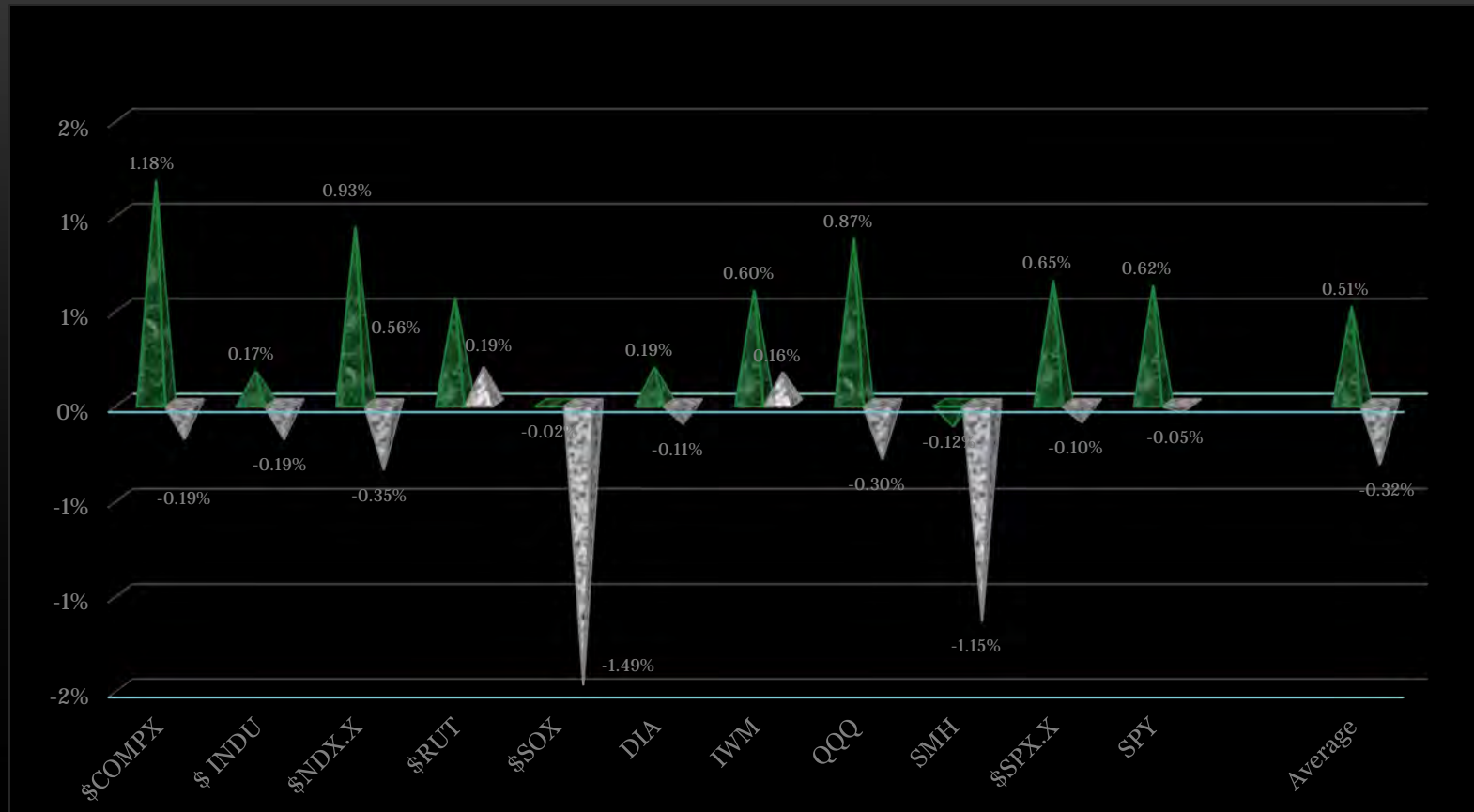
Our Wall Street Market Report [09-08-25]



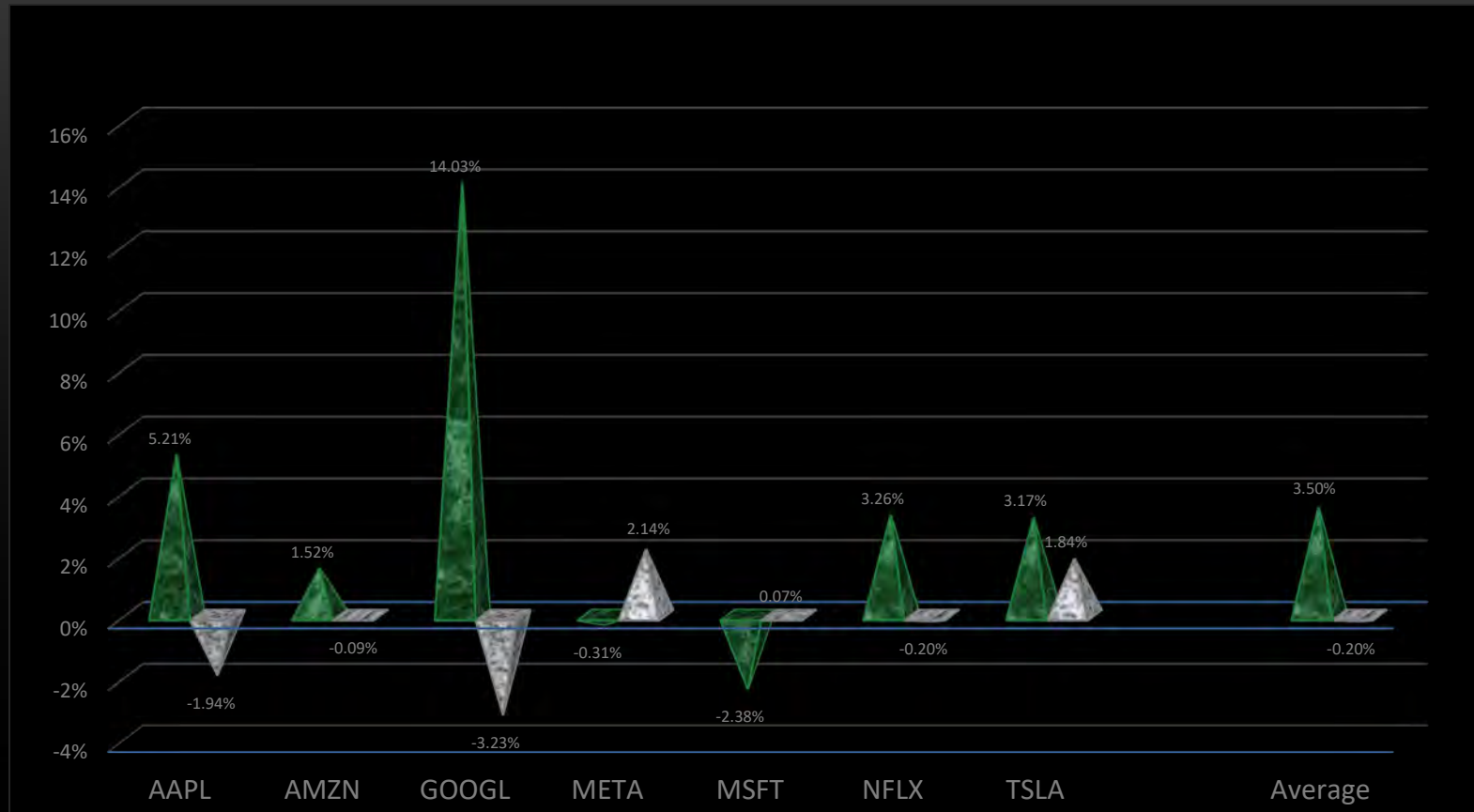
Two Week Sector Performance Graph Averages: [+0.68%] vs. [-0.47%] Last Week



Two Week Index Performance Graph Averages: [+0.51%] vs. [-0.32%] Last Week



## Two Week “Magnificent Seven” Performance Graph: [+3.50%] vs. [-0.20%] Last Week

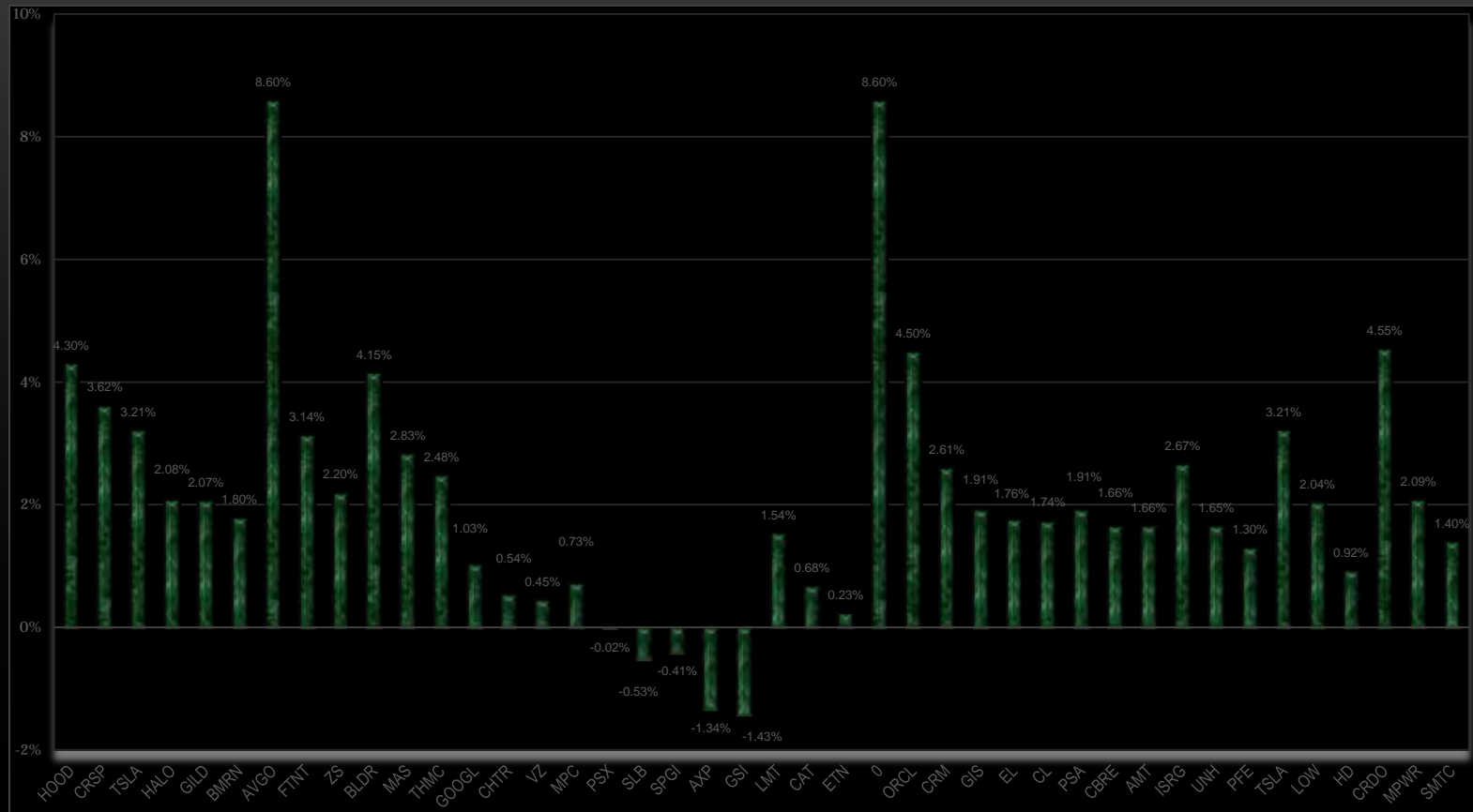


VIX Four Week (Fear Index) History [-0.39%] This Week ... Prior Weeks [+8.02%] [-5.77%]



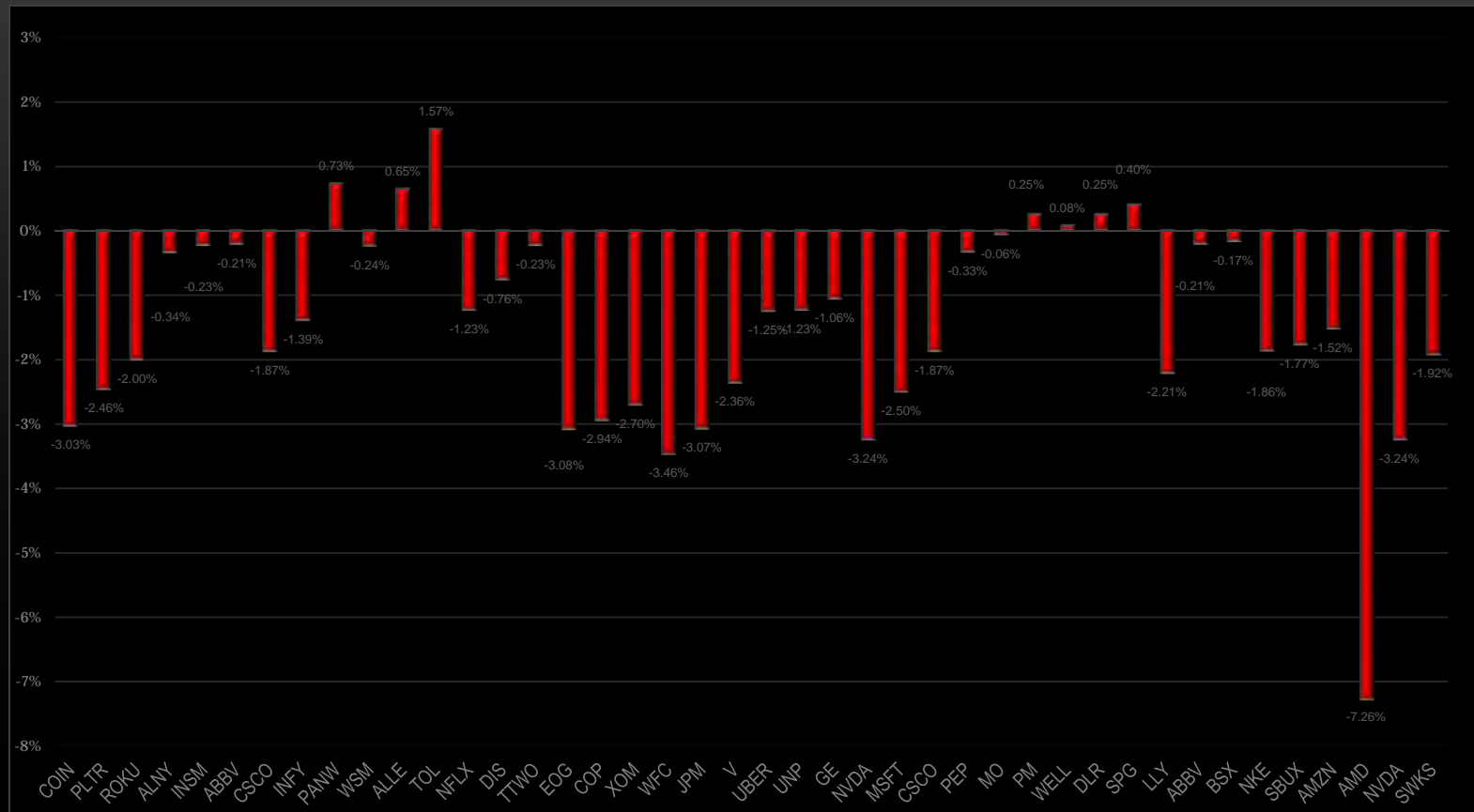
IV-TRS Trading

Friday's Stock Winners Within The Individual Sectors: [AVGO] @ [+8.60%] & [ORCL] @ [+4.50%]

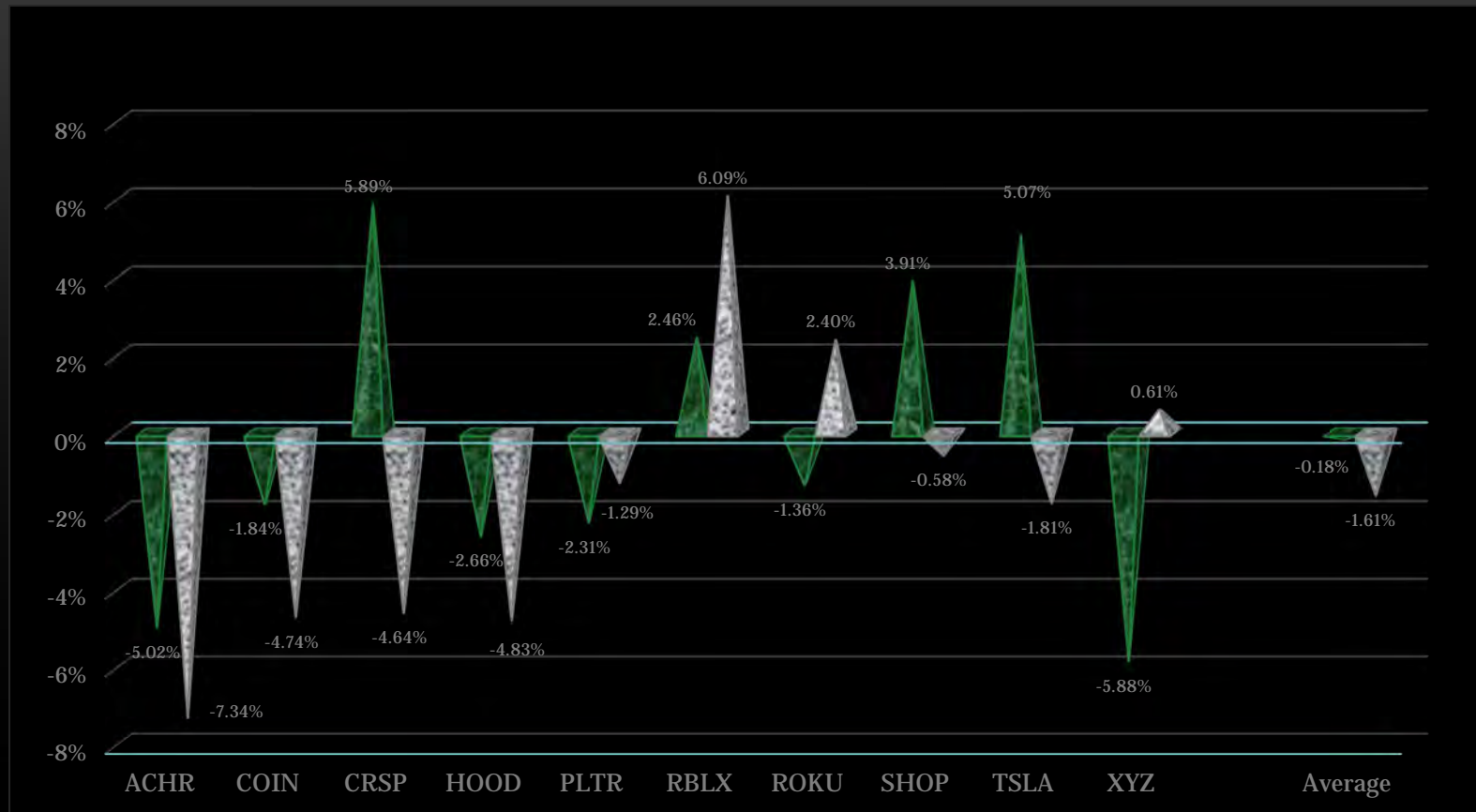




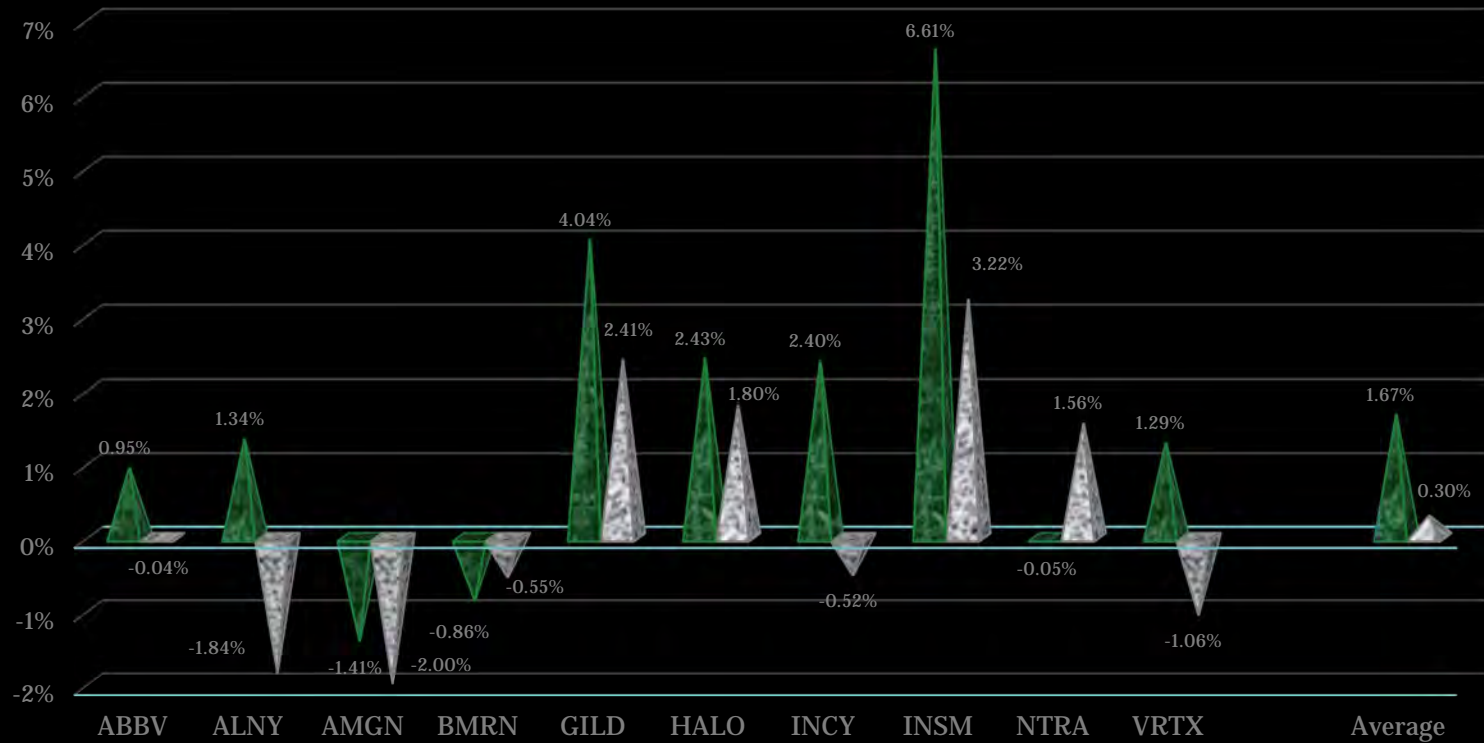
Friday's Stock Laggards Within the Individual Sectors: [WFC] @ [-3.46%] [NVDA] @ [-3.24%]



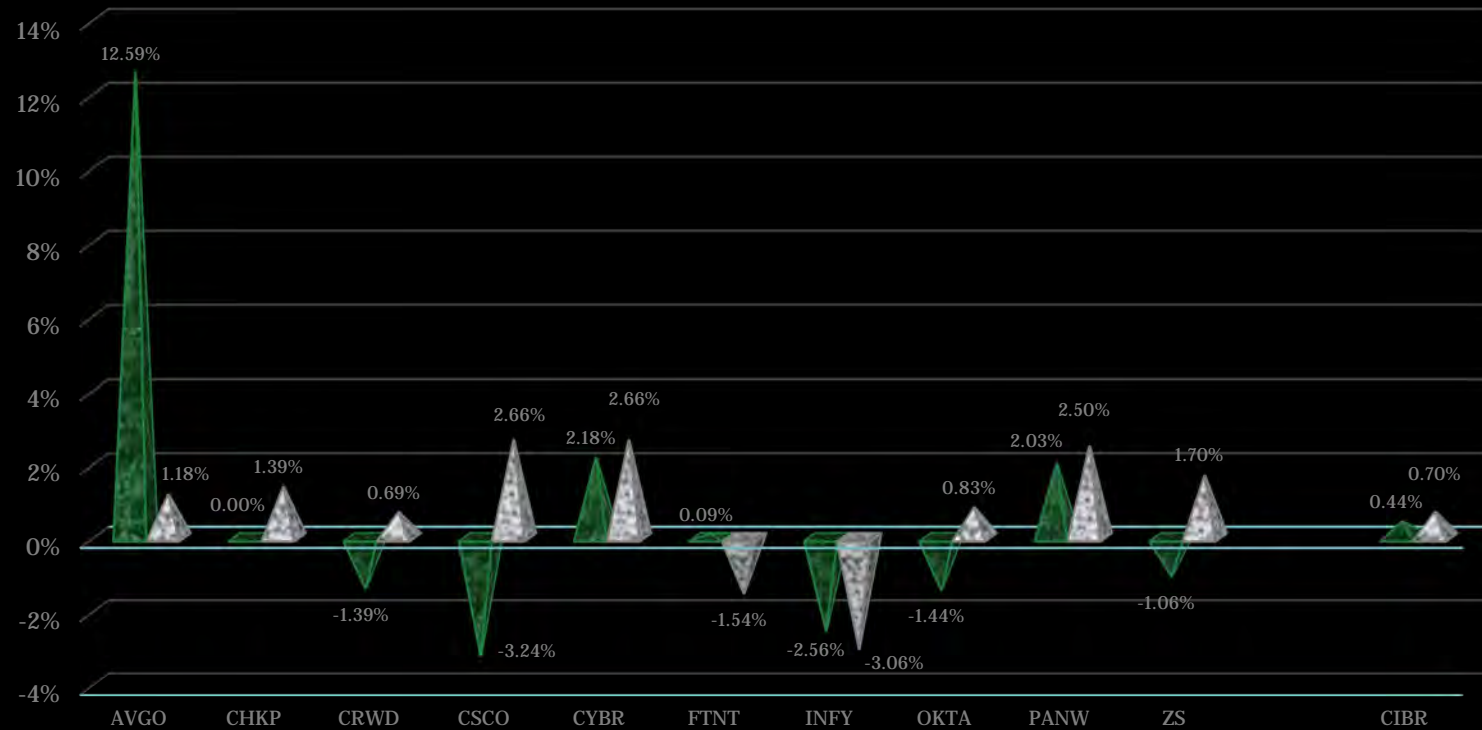
Two Week ARKK Funds : [-0.18%] vs. [-1.61%] Last Week



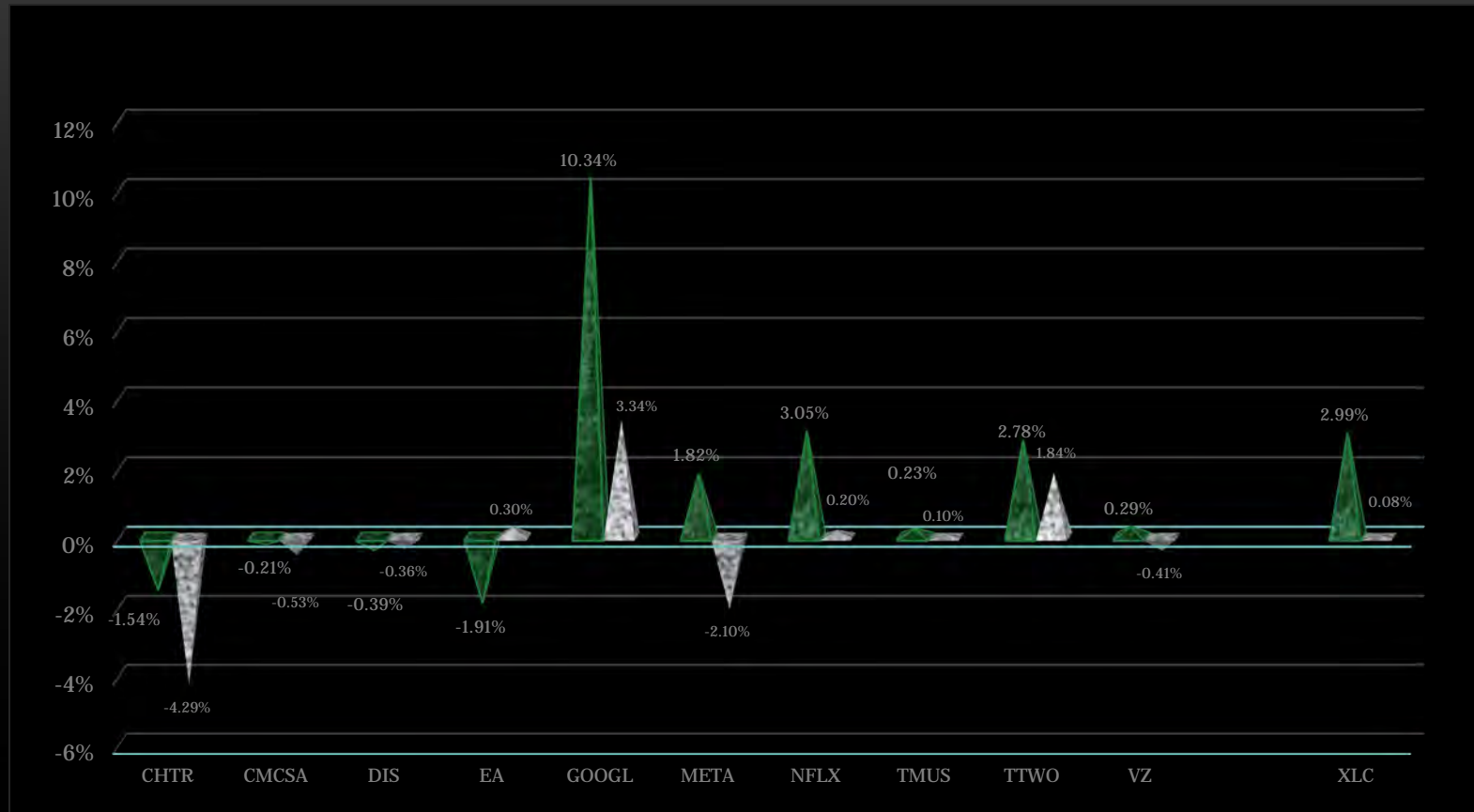
Two Week Bio-Tech Sector Averages: [+1.67%] vs. [+0.30%] Last Week



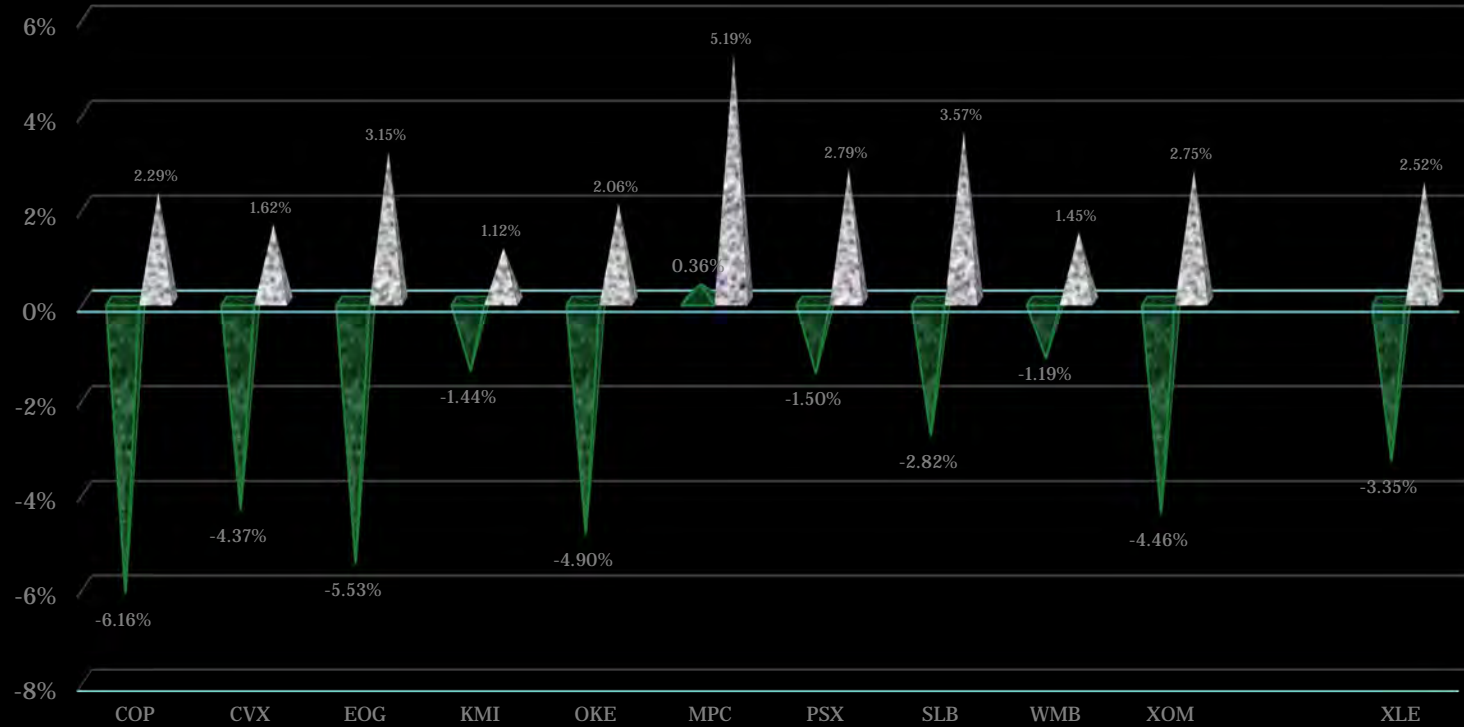
Two Week Cyber-Security Sector Averages: [+0.44%] vs. [+0.70%] Last Week



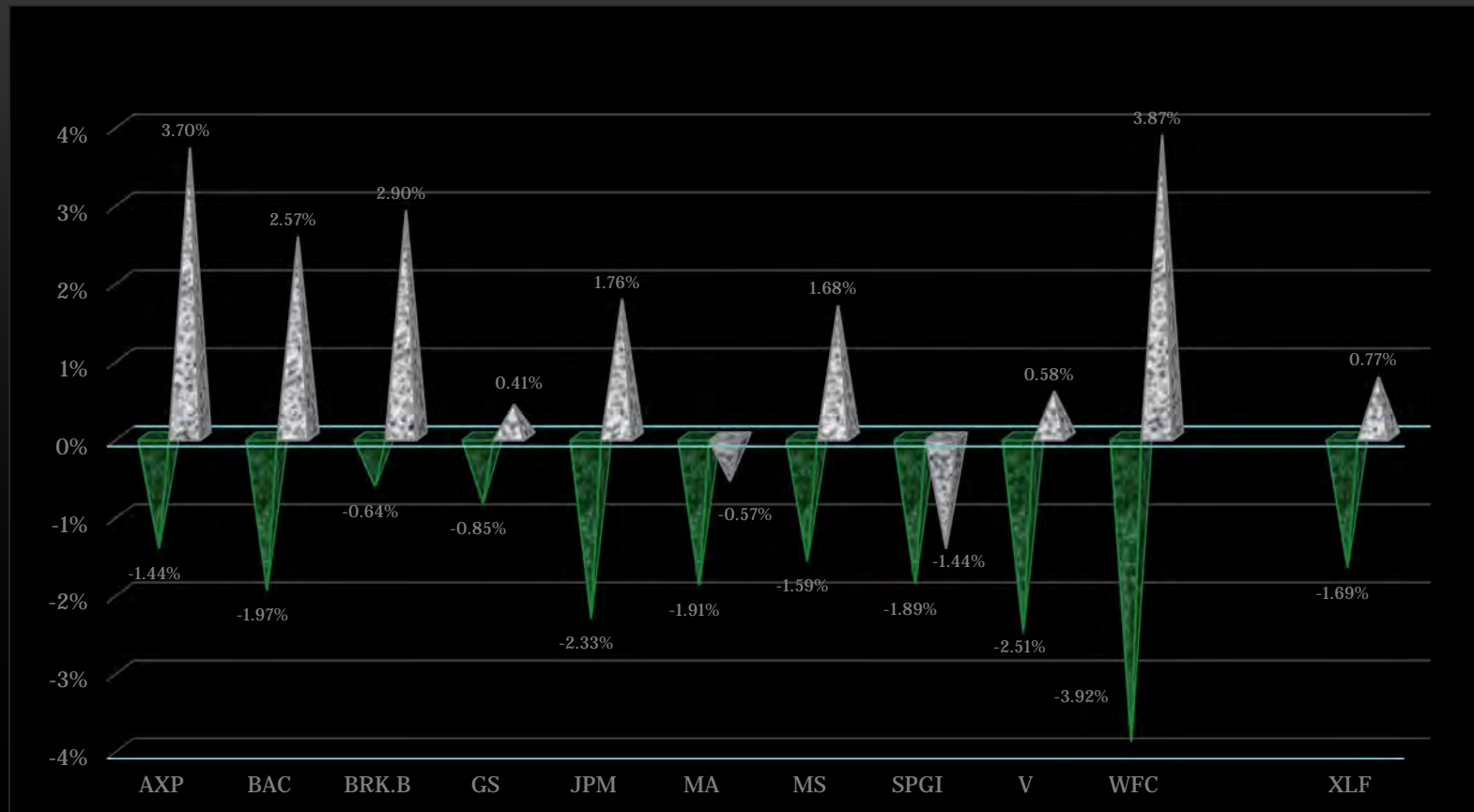
Two Week Communications Sector Averages: [+2.99%] vs. [+0.08%] Last Week



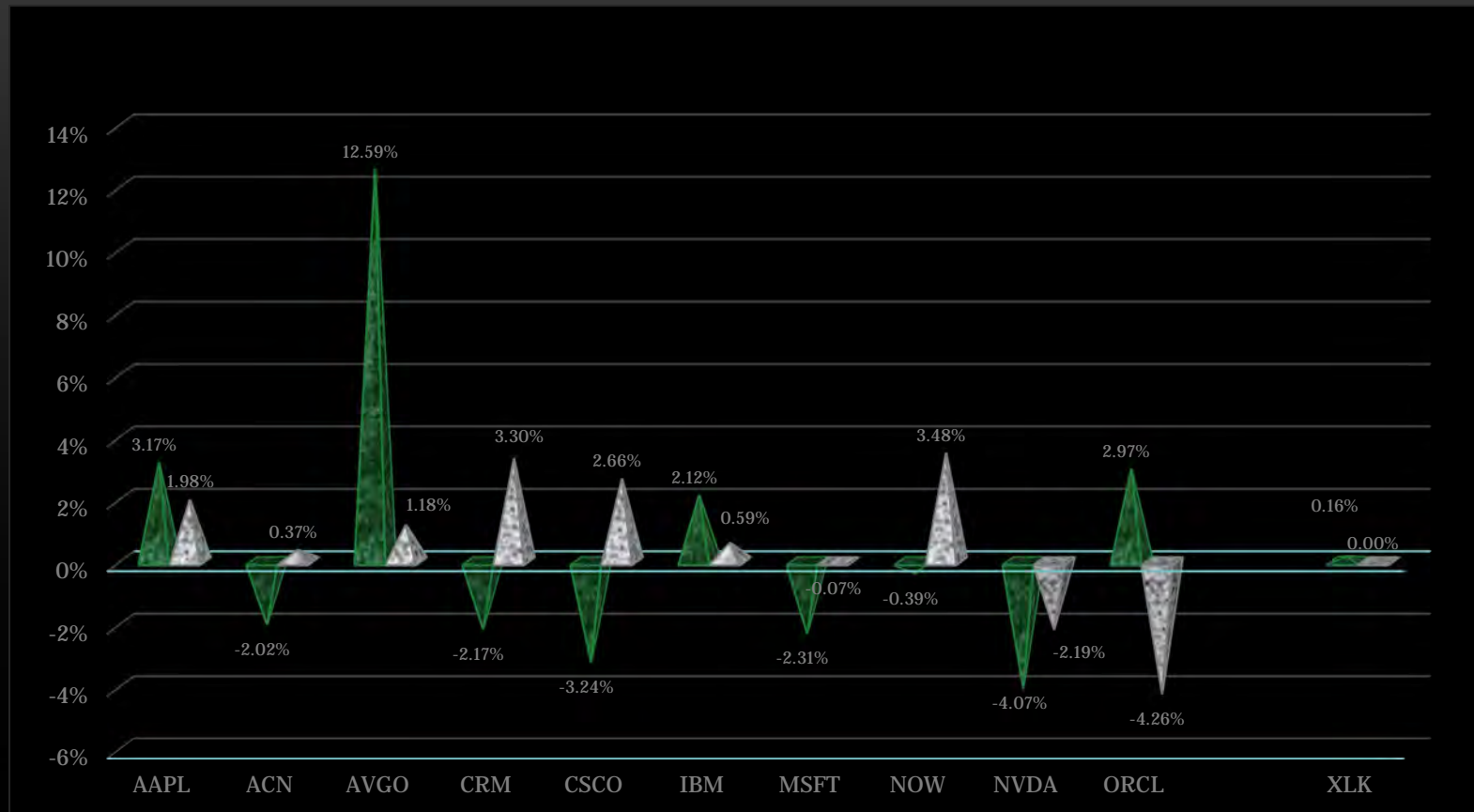
Two Week Energy Sector Averages: [-3.35%] vs. [+2.52%] Last Week



Two Week Financial Sector Averages: [-1.69%] vs. [+0.77%] Last Week

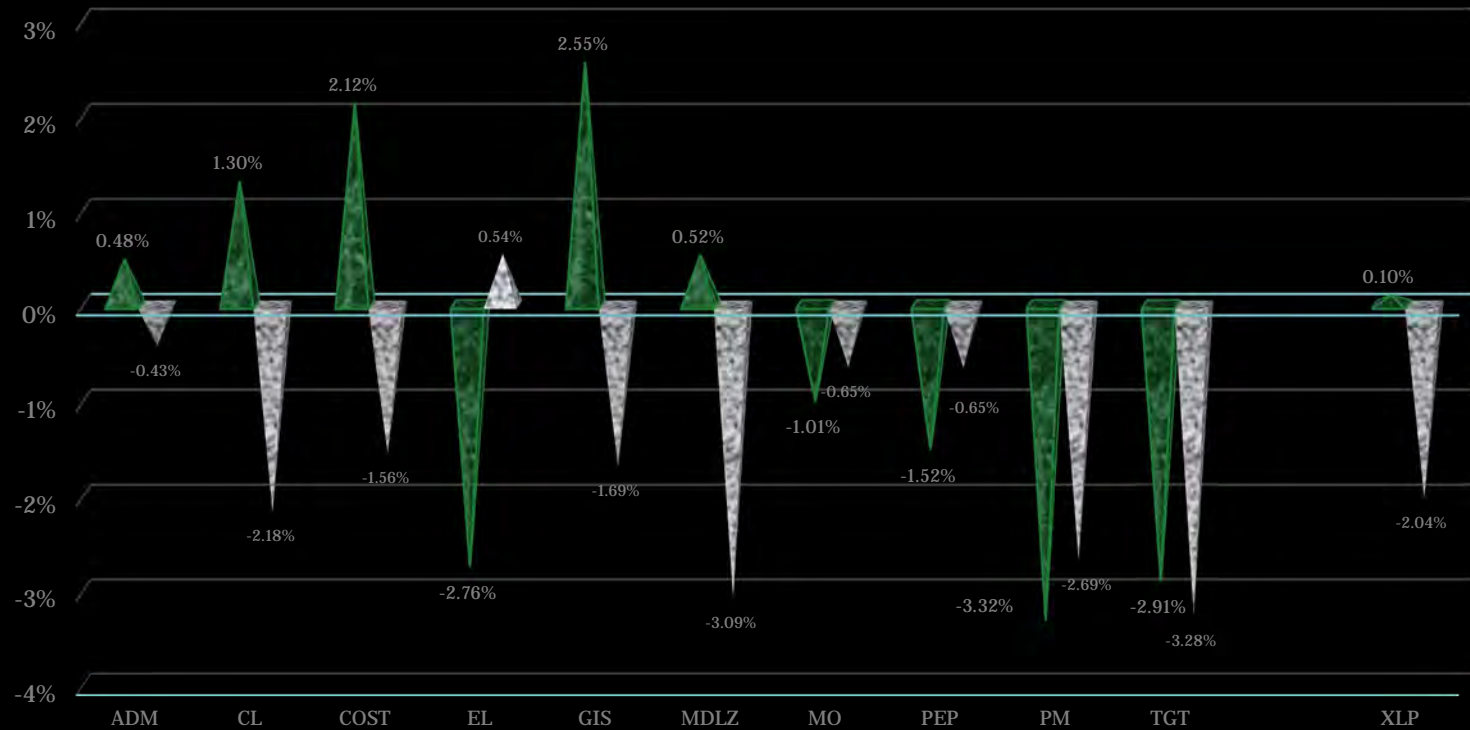


Two Week Technology Sector Averages: [-1.23%] vs. [-0.06%] Last Week

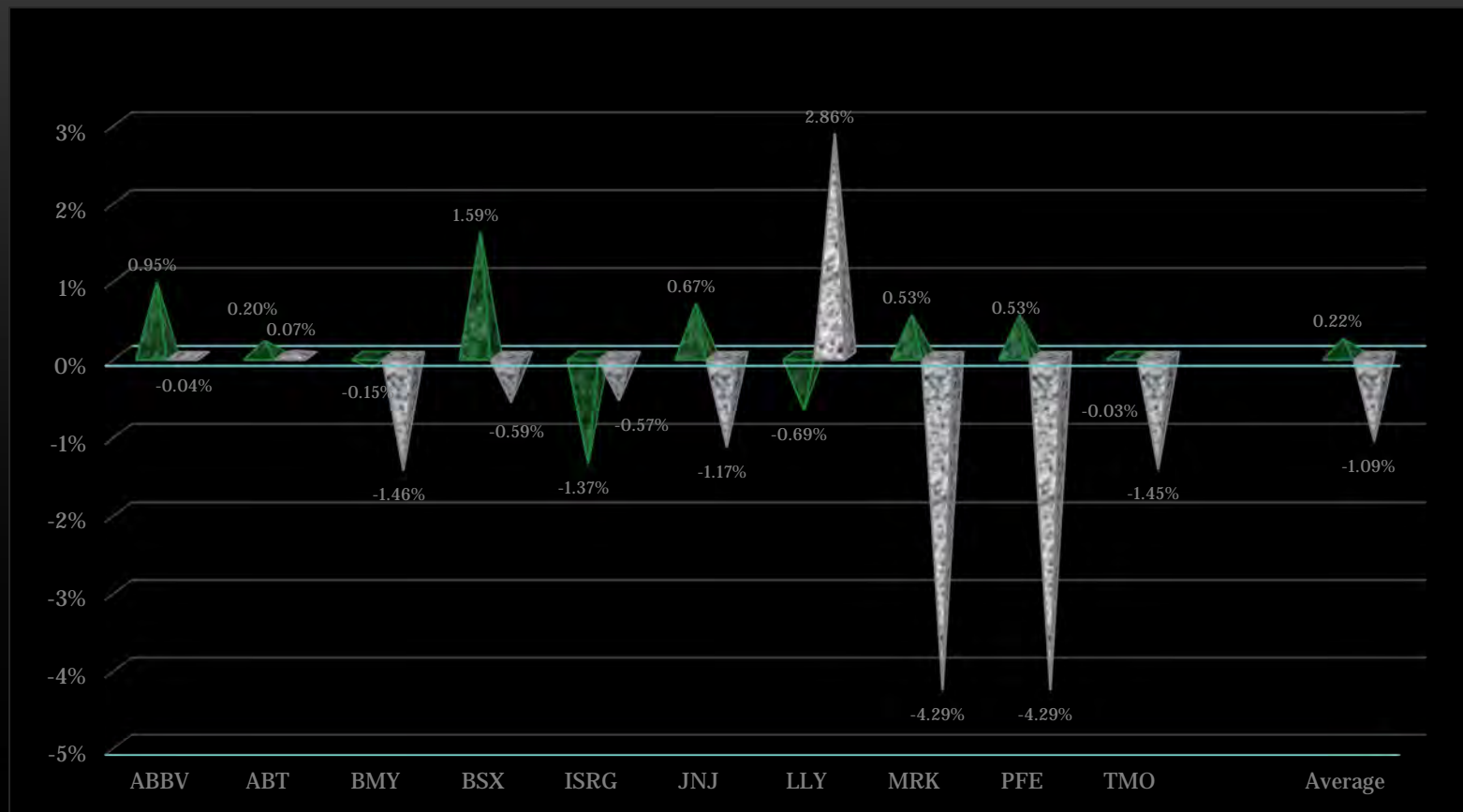




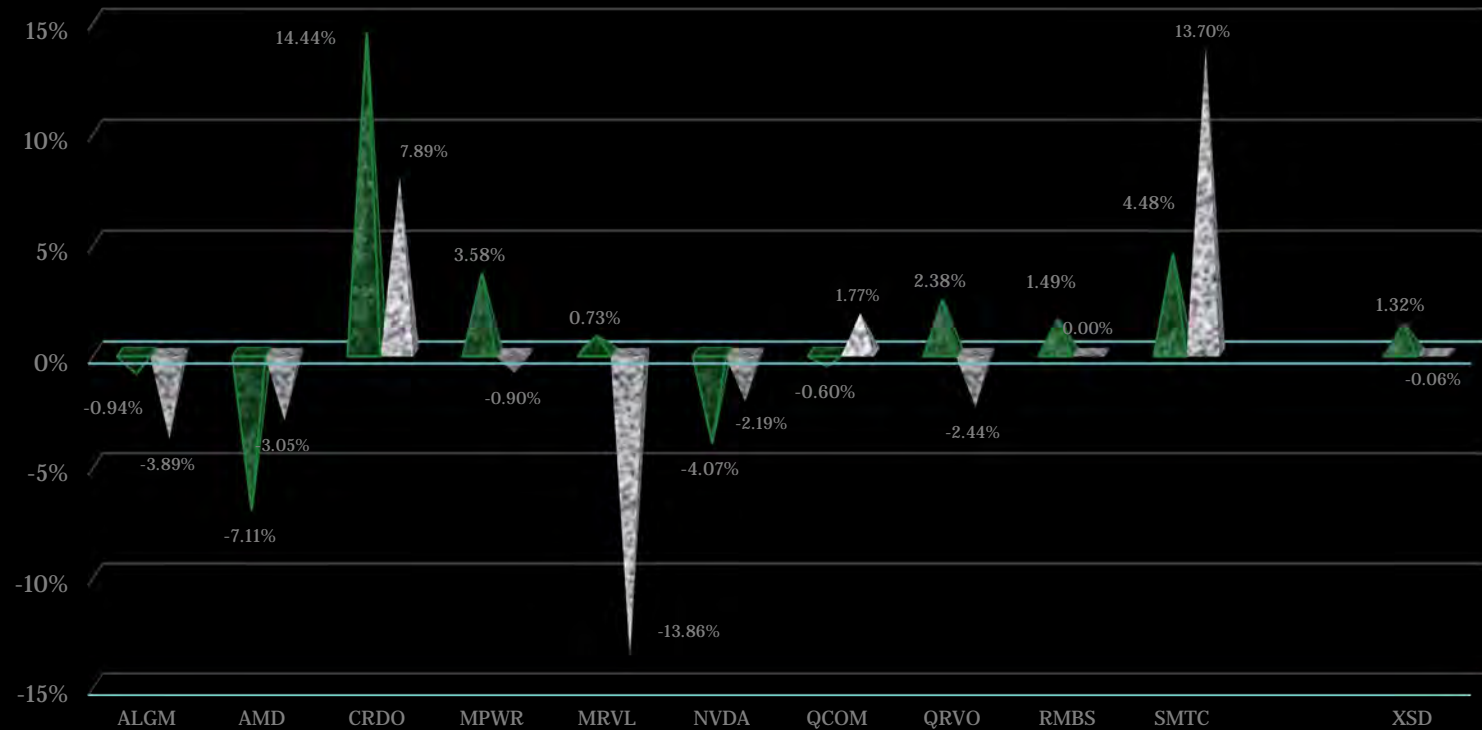
Two Week Consumer Staples Sector Averages: [+0.10%] vs. [-2.04%] Last Week



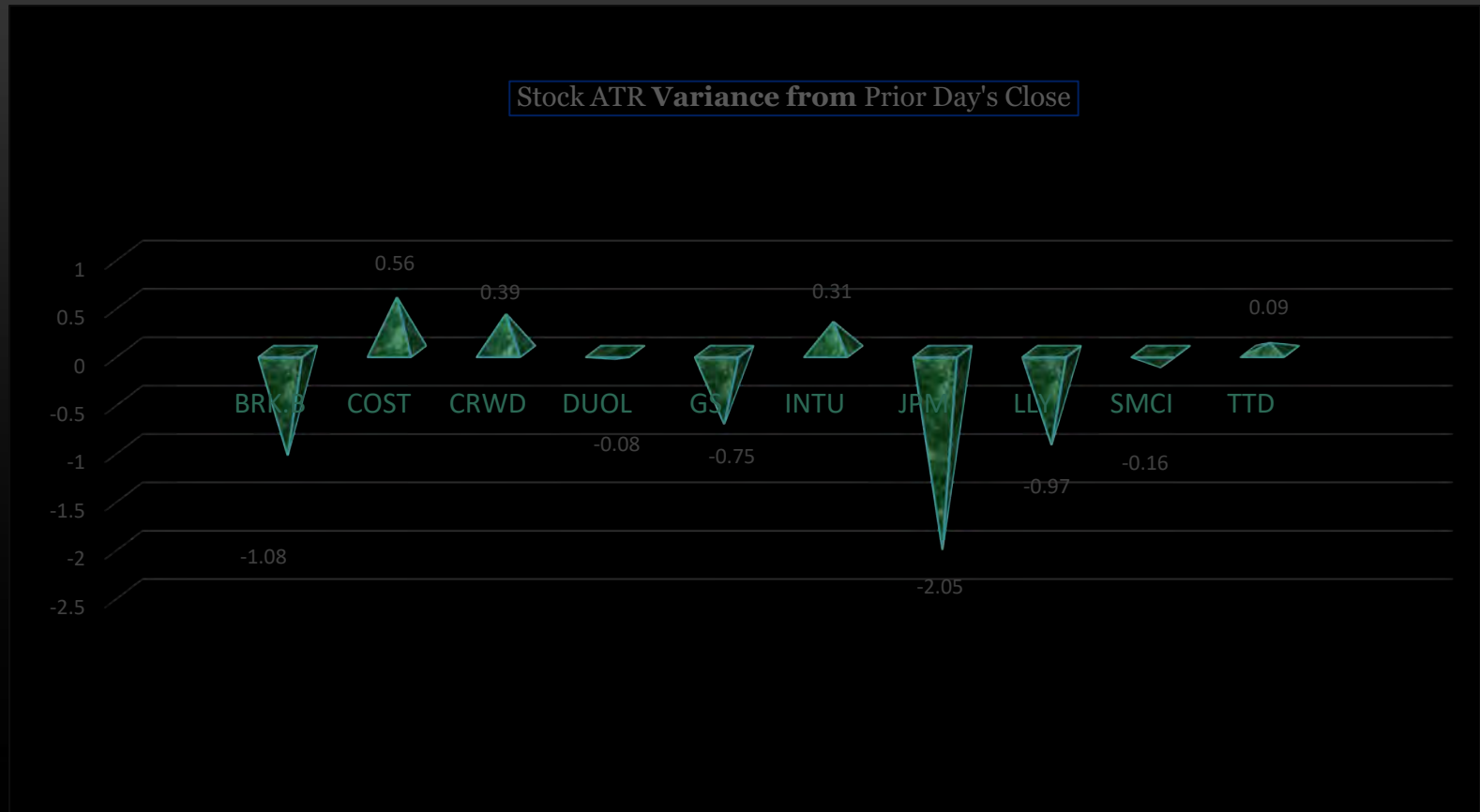
Two Week Healthcare Sector Averages: [+0.22%] vs. [+1.09%] Last Week



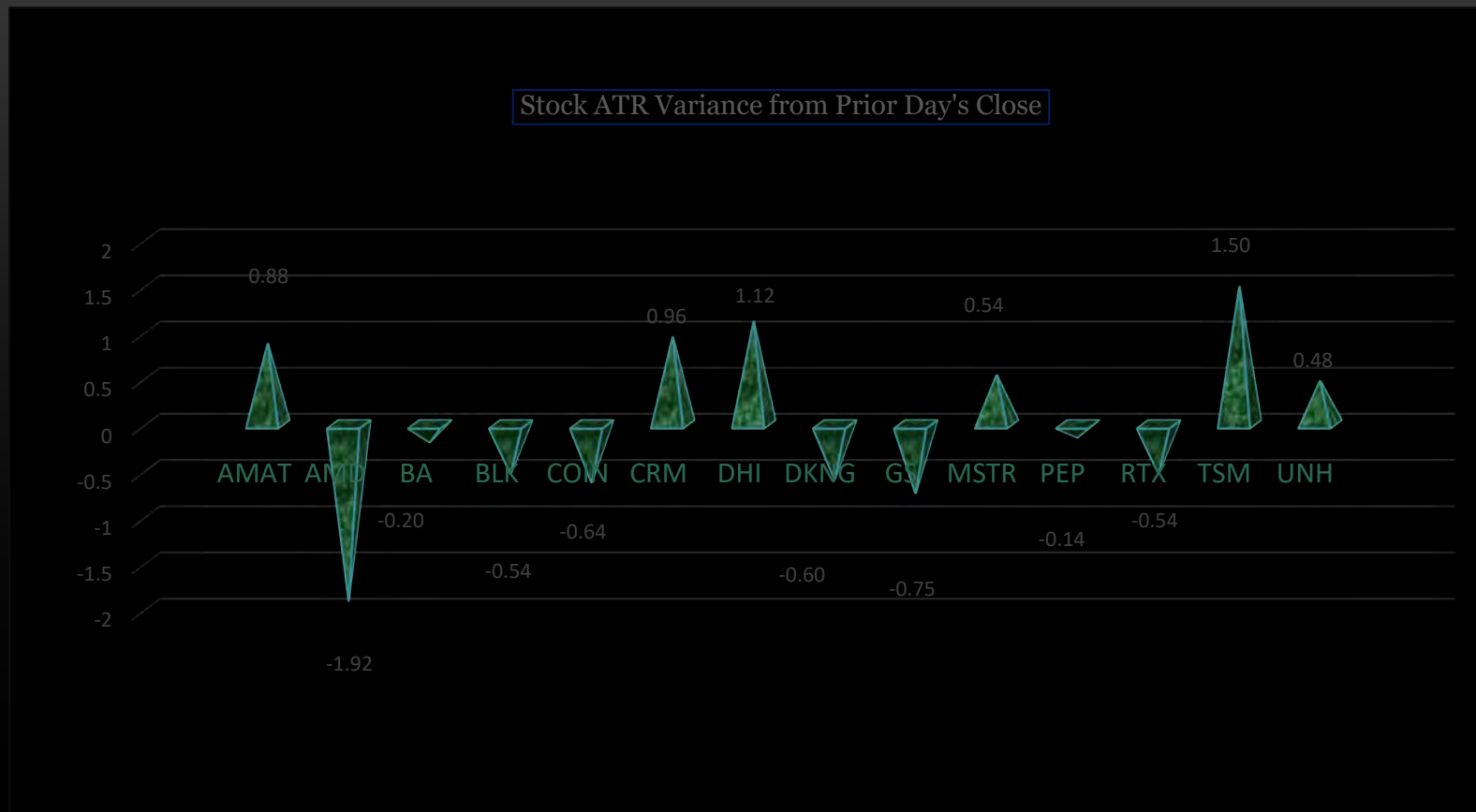
Two Week Semiconductor Averages: [+1.32%] vs. [-0.06%] Last Week



## Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



## Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+0.89%] to [46,029] ... Down Market @ [-2.34%] to [44,555]



IWM: Up Market @ [+3.72%] to [245.72] ... Down Market @ [-3.24%] to [228.91]



SPY: Up Market @ [+1.94%] to [661.85] ... Down Market @ [-3.74%] to [624.69]





This Week's Bullish Trade Ideas: [CRDO] [INCY] [LMT] [MPWR] [NBIX] [O]



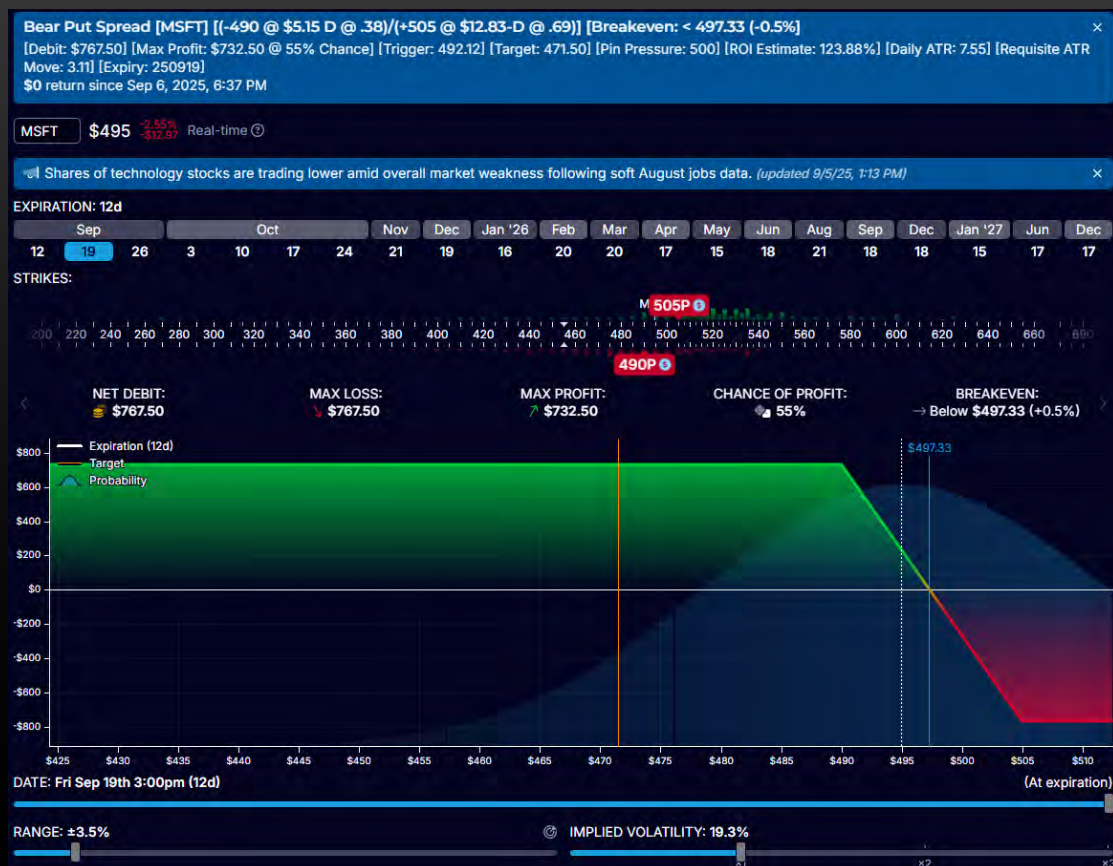
This Week's Bearish Trade Ideas: [AMD] [DLR] [INFY] [MSFT] [NVDA] [UBER]



Bull Call Spread Idea: [NBIX] - [(+140 / -150)] [Trigger @ \$145.06] [Target @ \$152.27] [Profit Potential 108.30%]



Bear Put Spread Idea: [MSFT] - [(-490 / +530)] [Trigger: \$44.05] [Target: \$492.12] [Profit Potential: 123.88%]







## “Chart Walk ”

Our Wall Street Market Report [09-08-25]

