

Weekly Sector & Index Review

Chart Date: July 07, 2025

Prepared by:

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Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	6.20%	6.42%	7.68%	5.20%	4.39%	5.18%	-2.54%	-2.54%	Magnificent Seven Data for this week.
% Change	-0.06%	-6.10%	-6.64%	-7.01%	-3.78%	-6.93%	-0.54%	-4.44%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

16.64	16.32	20.62	20.82	16.77	18.23	Index Price Action Last 5 Weeks
1.96%	-20.85%	-0.96%	24.15%	-	1.07%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

97.10	97.25	98.77	98.14	99.20	98.09	\$DXY Price Action Last 5 Weeks
-0.15%	-1.54%	0.64%	-1.07%	-	-0.53%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	IWM	\$RUT	\$INDU	<u>Losers</u>	QQQ	\$NDX.X	\$COMPX	2.19%	Top 3 Winner Index Weekly Average Move
	2.57%	2.48%	1.52%		0.47%	0.48%	0.59%	0.51%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XHB	XLB	CIBR	<u>Losers</u>	XLC	XLU	XLV	3.68%	Top 3 Winner Sector Weekly Average Move
	4.22%	3.99%	2.82%		0.33%	0.49%	1.16%	0.66%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	SMTC	QRVO	ALGM	<u>Losers</u>	ABBV	BMY	MRK	8.92%	Top 3 Winner Weekly XSD Sector Moves
	15.76%	5.84%	5.15%		-4.11%	-2.58%	-0.15%	-2.28%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	FTNT	CHKP	CRWD	<u>Losers</u>	ZS	CYBR	PANW	4.43%	Top 3 Winner Weekly XLF Sector Moves
	7.02%	3.36%	2.91%		-0.25%	0.25%	0.46%	0.15%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	CHTR	VZ	TMUS	<u>Losers</u>	META	NFLX	EA	3.04%	Top 3 Winner Weekly XLC Sector Moves
	3.69%	3.22%	2.21%		-2.17%	-2.10%	-1.48%	-1.92%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	PSX	SLB	COP	<u>Losers</u>	WMB	KMI	OKE	5.17%	Top 3 Winner Weekly XLE Sector Moves
	6.78%	4.82%	3.90%		-6.14%	-1.97%	1.10%	-2.34%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	WFC	BAC	AXP	<u>Losers</u>	BRK.B	SPGI	MS	4.39%	Top 3 Winner Weekly XLF Sector Moves
	5.25%	4.59%	3.33%		-0.30%	2.32%	2.52%	1.51%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	ORCL	AAPL	ACN	<u>Losers</u>	CRM	MSFT	NVDA	7.42%	Top 3 Winner Weekly XLK Sector Moves
	12.89%	6.13%	3.23%		-0.60%	0.45%	0.99%	0.28%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	TMO	PFE	ABBV	<u>Losers</u>	BSX	ABT	LLY	4.94%	Top 3 Winner Weekly XLV Sector Moves
	5.58%	5.17%	4.07%		-2.18%	0.07%	0.60%	-0.50%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	CRWD	NOW	ORCL	<u>Losers</u>	HOOD	THMC	TOL	3.43%	Highest Individual Friday Stock Moves
	3.63%	3.46%	3.19%		-4.02%	-2.28%	-2.05%	-2.78%	Lowest Individual Friday Stock Moves



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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	20,393.13	444.69	44,484.42	221.04	550.80	5,611.05	620.37	Current Price	16.64
Up Market Price	21,049.86 3.22%	459.35 3.19%	45,772.45 2.81%	228.30 3.18%	573.71 3.99%	5,816.77 3.54%	642.24 3.41%	Up Market Price	18.73 11.16%
Down Market Price	20,038.51 -1.74%	431.40 -2.99%	43,956.34 -1.19%	214.93 -2.76%	535.38 -2.80%	5,325.09 -5.10%	601.61 -3.02%	Down Market Price	15.98 -3.97%
	Bull Kicker	3 Shite Soldiers	3 White Soldiers	Spinning Top	Spinning Top	Shooting Star	Bearish Engulfing	Candlestick Pattern	
	+	+	+	-	+	-	-	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	APD	291.84	292.80	299.26	2.54%	5.21	XLB	3 Whiute Soldiers	8	682,381
2	BLK	1082.15	1082.60	1137.69	5.13%	17.77	XLF	3 White Soldiers	7.25	342,684
3	FTNT	105.44	105.85	109.86	4.19%	2.74	CIBR	Bullish Meeting line	6.5	2,864,114
4	NOW	1044.69	1044.85	1400.45	34.05%	22.04	XLK	3 White Soldiers	7.95	4,070,857
5	ORCL	237.40	238.15	249.17	4.96%	10.06	XLK	Spinning Top	5.15	18,441,376
6	SHOP	117.40	117.85	121.31	3.33%	4.00	ARKK	Shooting Star	4.95	3,773,554

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ABBV	189.80	188.57	186.19	-1.90%	4.14	ALV	Bearish Engulfing	2	3,706,217
2	BMV	47.20	46.45	45.26	-4.11%	0.96	XLV	Spinning Top	2	7,024,133
3	INSM	97.80	95.39	89.03	-8.97%	3.20	XBI	Hanging Man	1.05	1,762,381
4	LIN	475.20	472.64	461.88	-2.80%	6.13	XBI	Spinning Top	4.25	952,702
5	MRK	81.00	80.15	77.05	-4.88%	1.91	XLV	Bearish Engulfing	2	7,734,538
6	VZ	43.64	43.16	42.27	-3.14%	0.64	XLC	Spinning Top	2	10,301,320



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	1.24%	Leaders	%	-	Laggards	%		
	1)	IWM	-2.57%	1)	QQQ	0.47%		
	2)	\$RUT	-2.48%	2)	\$NDX.X	0.48%		
	3)	\$INDU	-1.52%	3)	\$COMPX	0.59%		
Sector Consolidation	2.16%	Leaders	%	-	Laggards	%		
	1)	XHB	4.22%	1)	XLC	0.33%		
	2)	XLB	3.99%	2)	XLU	0.49%		
	3)	CIBR	2.82%	3)	XLV	1.16%		
[ARKK] - [Kathy Wood]	1.78%	Leaders	%	-	Laggards	%		
	1)	SHOP	2.11%	1)	HOOD	-4.02%		
	2)	ROKU	1.97%	2)	TSLA	-0.93%		
	3)	PLTR	1.69%	3)	XYZ	0.01%		
[XBI] - [Biotech Sector]	2.70%	Leaders	%	-	Laggards	%		
	1)	HOOD	13.33%	1)	ACHR	-3.44%		
	2)	CRSP	9.72%	2)	TSLA	-3.07%		
	3)	XYZ	3.80%	3)	RBLX	-1.97%		
[CIBR] - [Cyber Security]	2.82%	Leaders	%	-	Laggards	%		
	1)	CRWD	3.63%	1)	INFY	0.42%		
	2)	CFTNT	3.15%	2)	OKTA	0.89%		
	3)	CYBR	2.79%	3)	FTNT	1.71%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	4.22%	Leaders	%	-	Laggards	%		
	1) LOW		0.60%	1) THMC		-2.28%		
	2) ALLE		0.11%	2) TOL		-2.05%		
	3) WSM		0.01%	3) MAS		-1.34%		
[XLB] - [Materials]	3.99%	Leaders	%	-	Laggards	%		
	1) DD		1.06%	1) NUE		-0.71%		
	2) ECL		0.60%	2) LIN		-0.41%		
	3) APD		0.53%	3) NEM		-0.27%		
[XLC] - [Communications]	0.33%	Leaders	%	-	Laggards	%		
	1) TMUS		1.32%	1) EA		-1.06%		
	2) CHTR		0.85%	2) VZ		0.14%		
	3) DIS		0.83%	3) TTWO		0.25%		
[XLE] - [Energy]	2.02%	Leaders	%	-	Laggards	%		
	1) XOM		1.04%	1) WMB		-0.85%		
	2) MPC		1.42%	2) COP		-0.80%		
	3) PSX		0.66%	3) SLB		-0.72%		
[XLF] - [Financials]	2.43%	Leaders	%	-	Laggards	%		
	1) WFC		1.51%	1) BAC		0.45%		
	2) MA		1.37%	2) SPGI		0.76%		
	3) JPM		1.37%	3) AXP		0.77%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	1.81%	Leaders	%	-	Laggards	%		
	1) BA	1.83%	1) UNP	-0.37%				
	2) UBER	1.72%	2) CAT	-0.14%				
	3) ETN	1.13%	3) LMT	-0.01%				
[XLK] - [Technology]	2.53%	Leaders	%	-	Laggards	%		
	1) NOW	3.46%	1) AAPL	-0.52%				
	2) ORCL	3.19%	2) ACN	0.82%				
	3) AVGO	2.12%	3) CRM	1.09%				
[XLP] - [Consumer Staples]	2.05%	Leaders	%	-	Laggards	%		
	1) PM	1.69%	1) TGT	-1.32%				
	2) MO	0.81%	2) GIS	-1.26%				
	3) COST	0.47%	3) ADM	-1.06%				
[XLRE] - [Real Estate]	1.65%	Leaders	%	-	Laggards	%		
	1) WELL	1.37%	1) EQIX	-1.02%				
	2) SPG	0.54%	2) AMT	-0.48%				
	3) CBRE	0.47%	3) PLD	-0.27%				
[XLV] - [Healthcare]	1.16%	Leaders	%	-	Laggards	%		
	1) BSX	0.67%	1) MRK	-1.77%				
	2) ISRG	0.54%	2) BMY	-1.49%				
	3) TMO	0.37%	3) ABBV	-0.77%				
[XLY] - [Consumer Discretionary]	1.21%	Leaders	%	-	Laggards	%		
	1) MO	11.67%	1) CRWD	-4.02%				
	2) CAT	8.39%	2) VZ	-3.05%				
	3) PANW	5.67%	3) MRVL	-1.80%				



Wall Street Market Report Summary (7-07-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+4.65%] vs. [-4.44%] last week

Index Performance:

Two-week averages: [+1.24%] vs. [+4.23%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+2.16] vs. [-2.01%] last week.
- ARKK Funds: [+2.63%] vs. [+5.04%] last week.
- Bio-Tech: [-0.03%] vs. [+0.28%] last week.
- Communications: [+0.33%] vs. [+4.66%] last week.
- Consumer Staples: [+2.05%] vs. [-0.60%] last week.

Wall Street Market Report Summary [7-07-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-2.82%] vs. [3.40%] last week.
- Energy: [+2.02%] vs. [-4.13%] last week.
- Financial: [+2.43%] vs. [+3.08%] last week.
- Technology: [+2.02%] vs. [-4.13%] last week.
- Healthcare: [+2.22%] vs. [+1.52%] last week.
- Semiconductor: [+3.63%] vs. [+5.15%] last week.

Friday's Stock Highlights:

- Winners: CRWD [+3.63%], NOW [+3.46%], ORCL [+3.19%].
- Laggards: HOOD [-4.02%], THMC [-2.28%], TOL [-2.05%].

Trade Ideas for this Week:

Bear Put Spread Idea on Insmid Inc. [INSM] @ [(-85 @ +2.20) / (+100 @ -8.25)]:

Net Debit: \$532.50

Breakeven: < 94.68 (-3.2%)

Max Profit: \$530 @ 43% Profit Chance

Daily ATR: 3.2

ATR Move Requisite: 4.0

Pin Pressure: \$85

Trigger: \$95.39

Target: \$85.49

Anticipated ROI (if Targets Achieved): 181%

[Expiry: 08/15/25]

Wall Street Market Report Summary [7-07-25]

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Bull Call Spread on Air Products & Chemicals, Inc. [APD] @ [(+290 @ -\$12.35) / (-310 @ +\$4.10)]:

Net Debit: \$825

Breakeven: > \$298.25 (+2.1%)

Max Profit: \$ 1,175 @ 41% Profit Chance

Daily ATR: 5.20

ATR Move Requisite: 2.69

Pin Pressure: 300

Trigger: \$292.80

Target: \$298.30

Anticipated ROI (if Targets Achieved): 142%

[Expiry: 08/15/25]

Trading Insights:

- Stock ATR variance showed positive price action stocks like AMAT @ [+0.55] and FTNT @ [+3.15] and stocks showing negative ATR variance included ABBV @ [-0.77] and INSM @ [-0.45] This report highlights strong performance in technology, semiconductor, and the communications sectors while the energy and consumer staple sectors lagged. Individual stock movements and sector insights provide insights into market dynamics.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



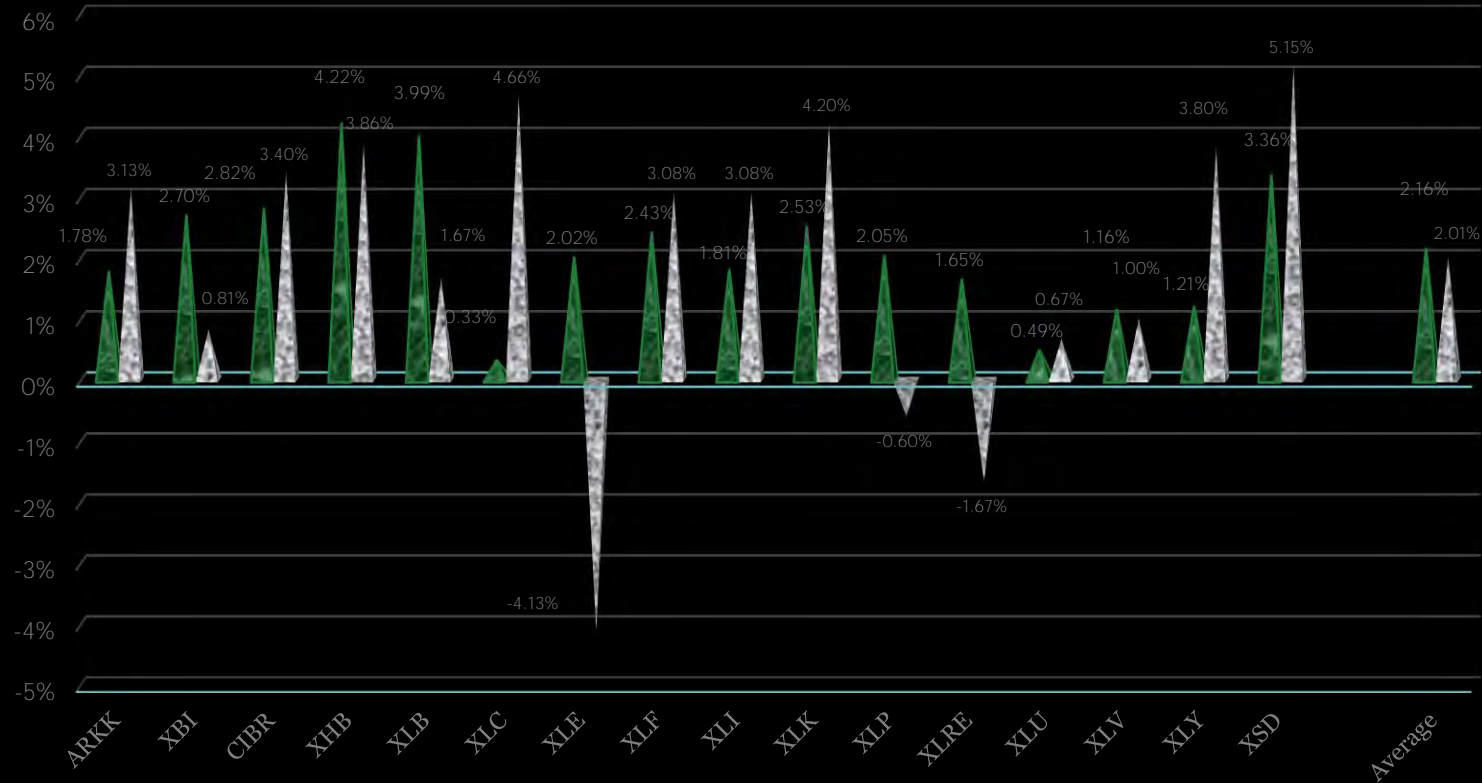


“Chart Walk ”

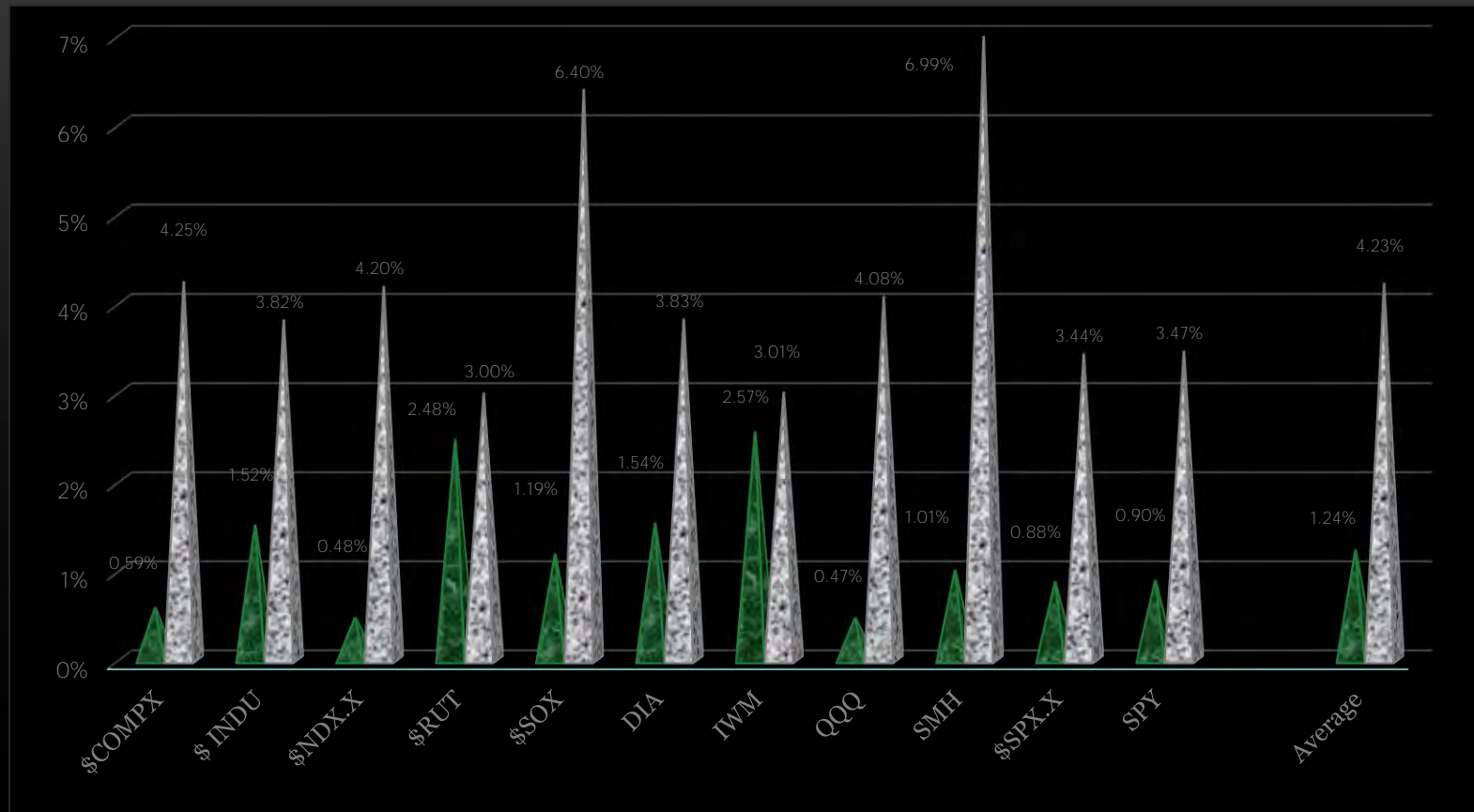
Our Wall Street Market Report [07-07-25]



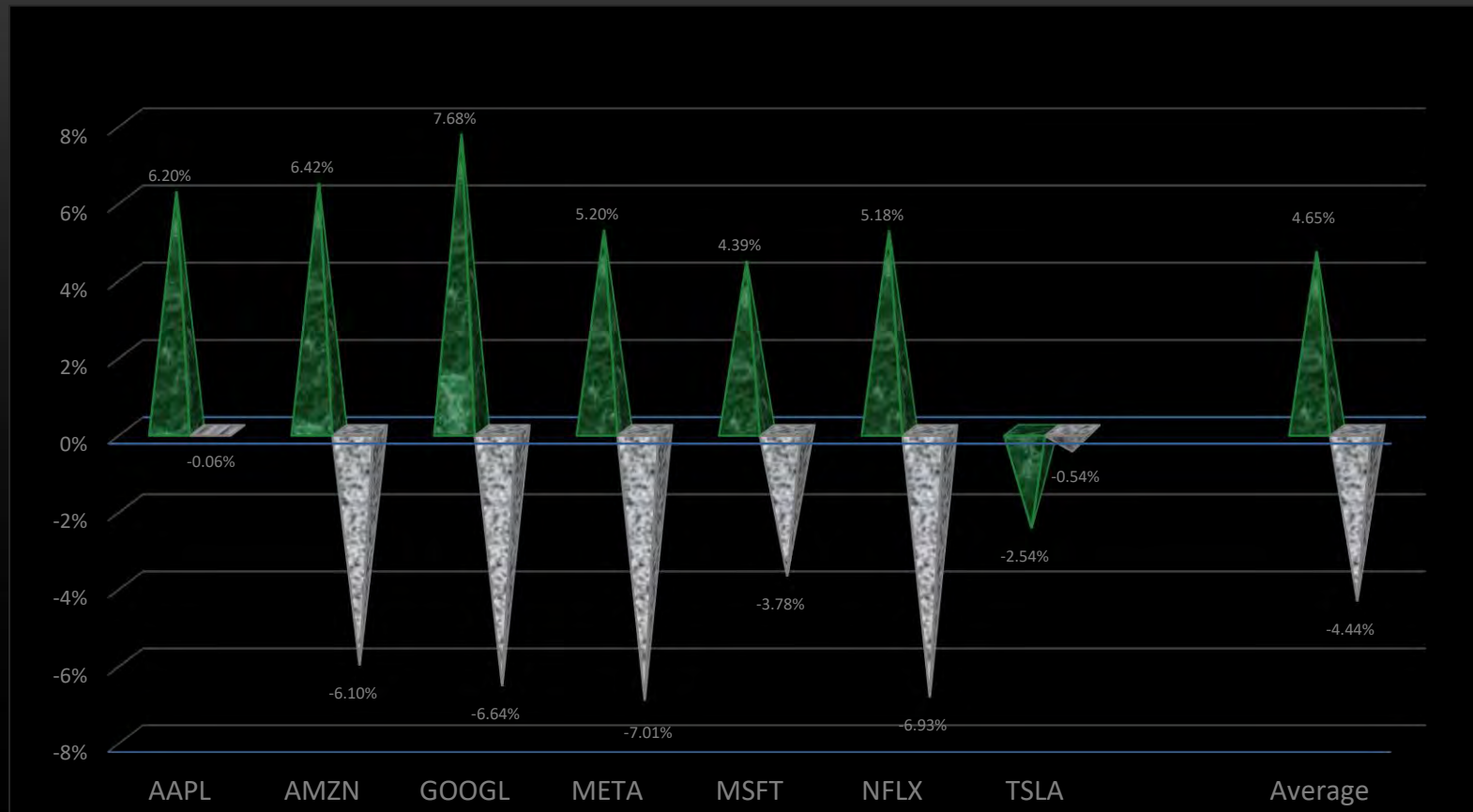
Two Week Sector Performance Graph Averages: [+2.16%] vs. [-2.01%] Last Week



Two Week Index Performance Graph Averages: [+1.24%] vs. [+4.23%] Last Week



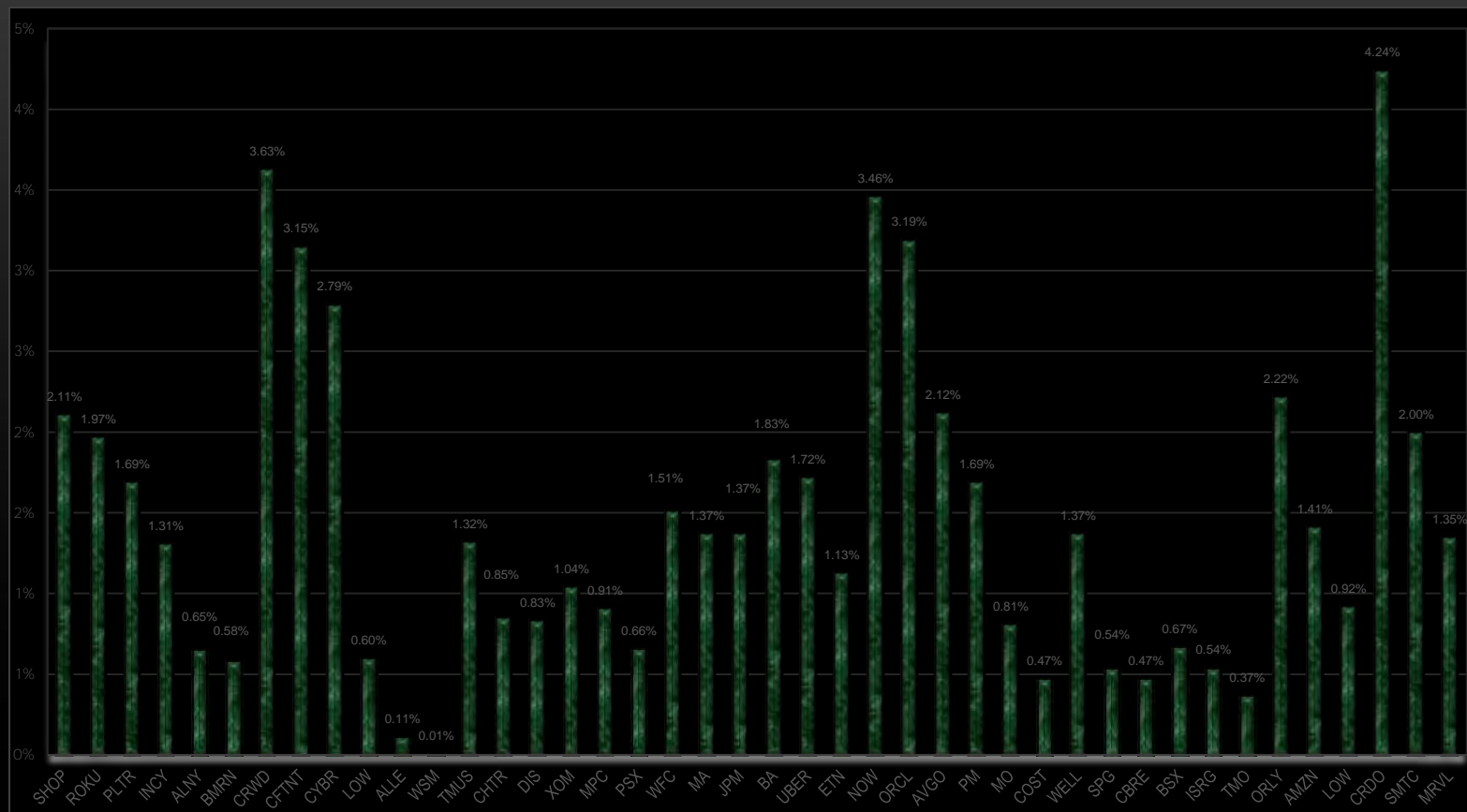
Two Week "Magnificent Seven" Performance Graph: [+4.65%] vs. [-4.44%] Last Week



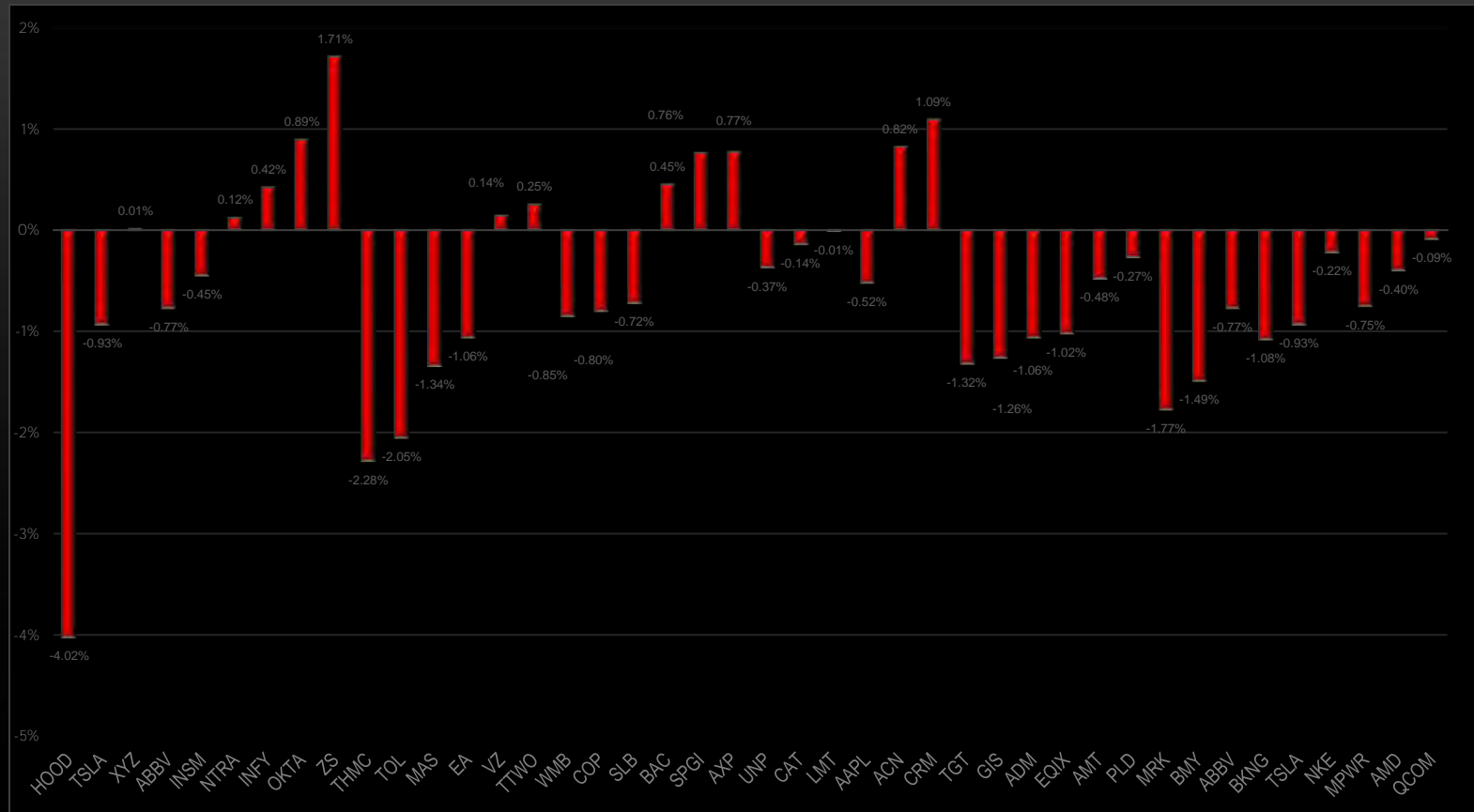
VIX Four Week (Fear Index) History [1.96%] this week ... Prior Weeks [-20.85%] [-0.96%] [+24.15%]



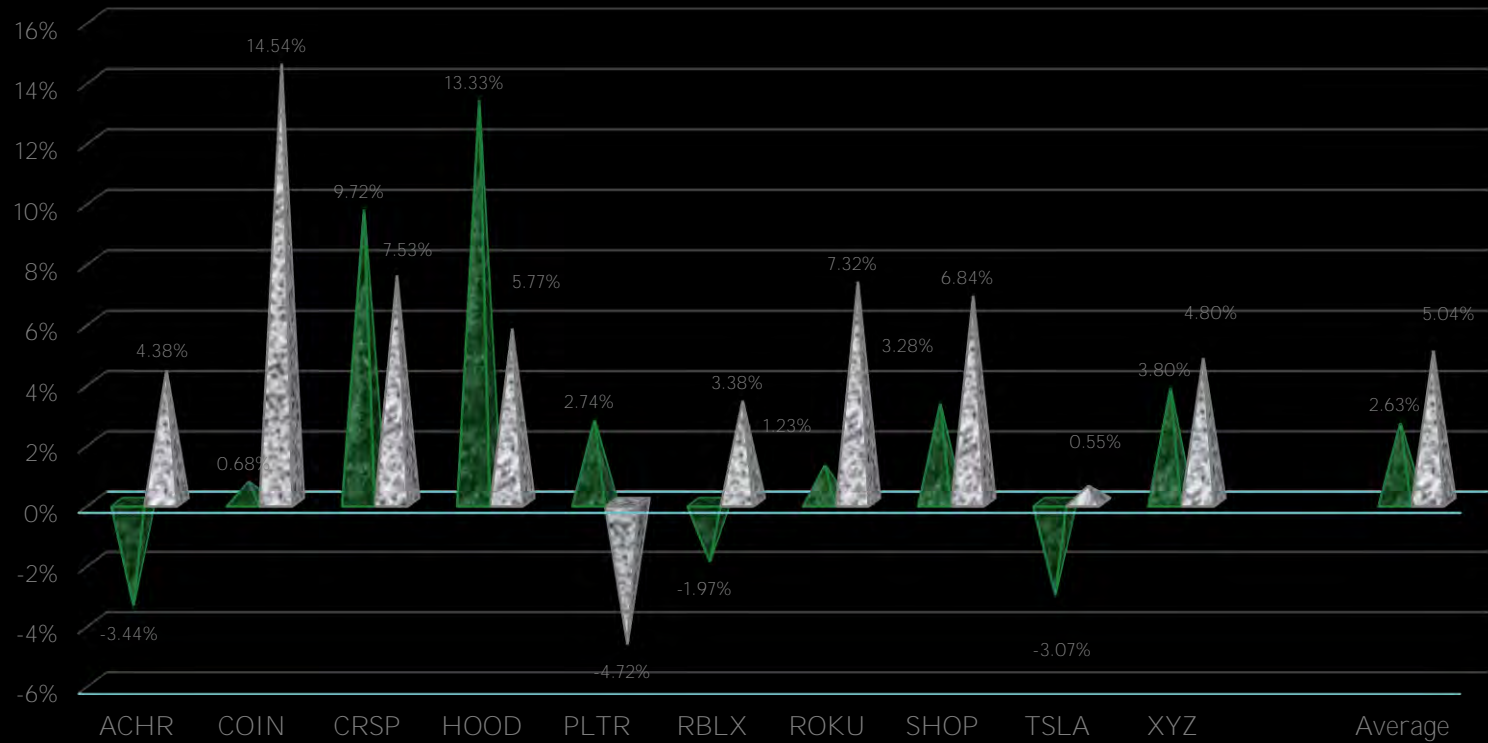
Friday 's Stock Winners Within The Individual Sectors: [CRWD] @ [+3.63%] & [NOW] @ [+3.46%]



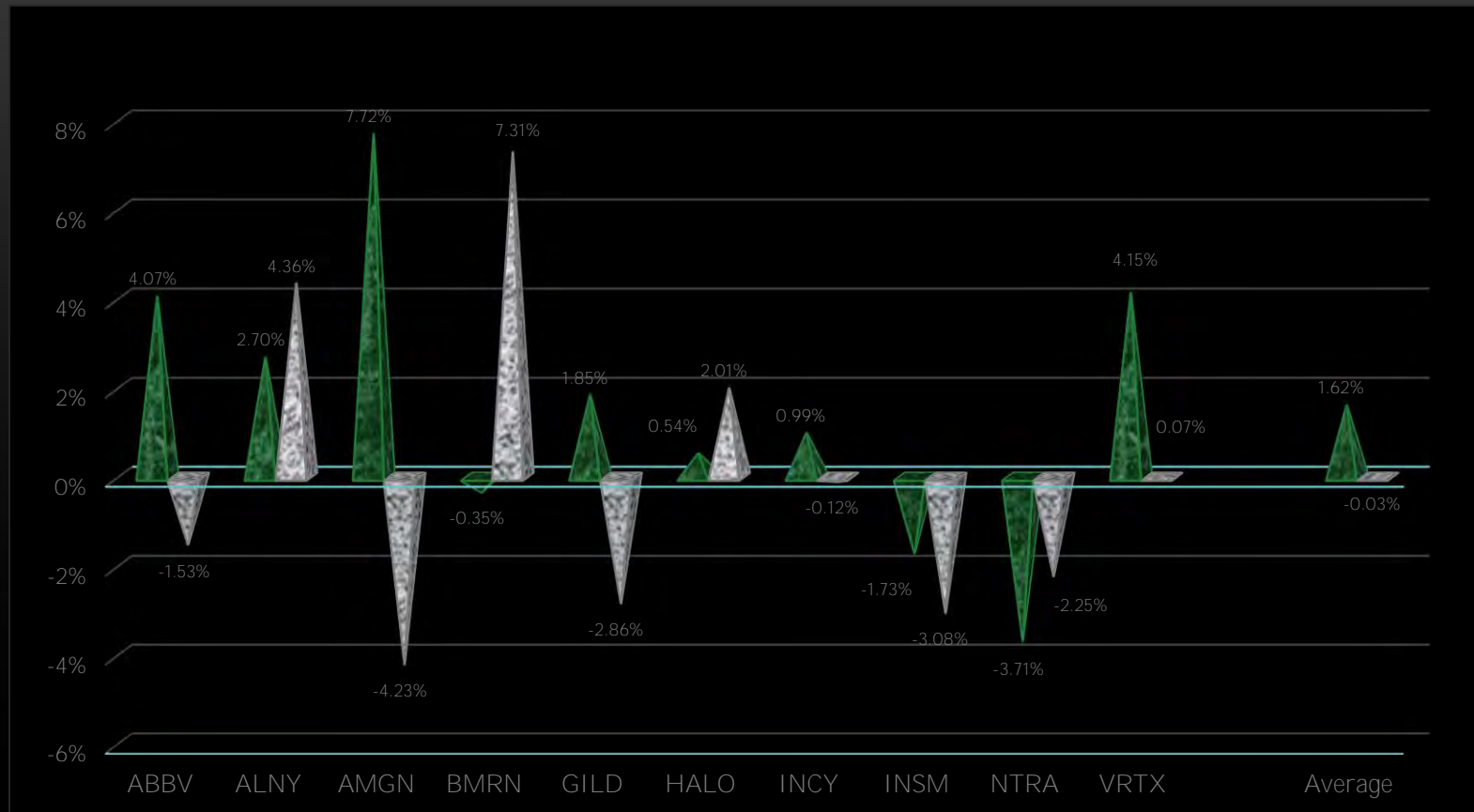
Friday's Stock Laggards Within the Individual Sectors: [HOOD] @ [-4.02%] [THMC] @ [-2.28%]



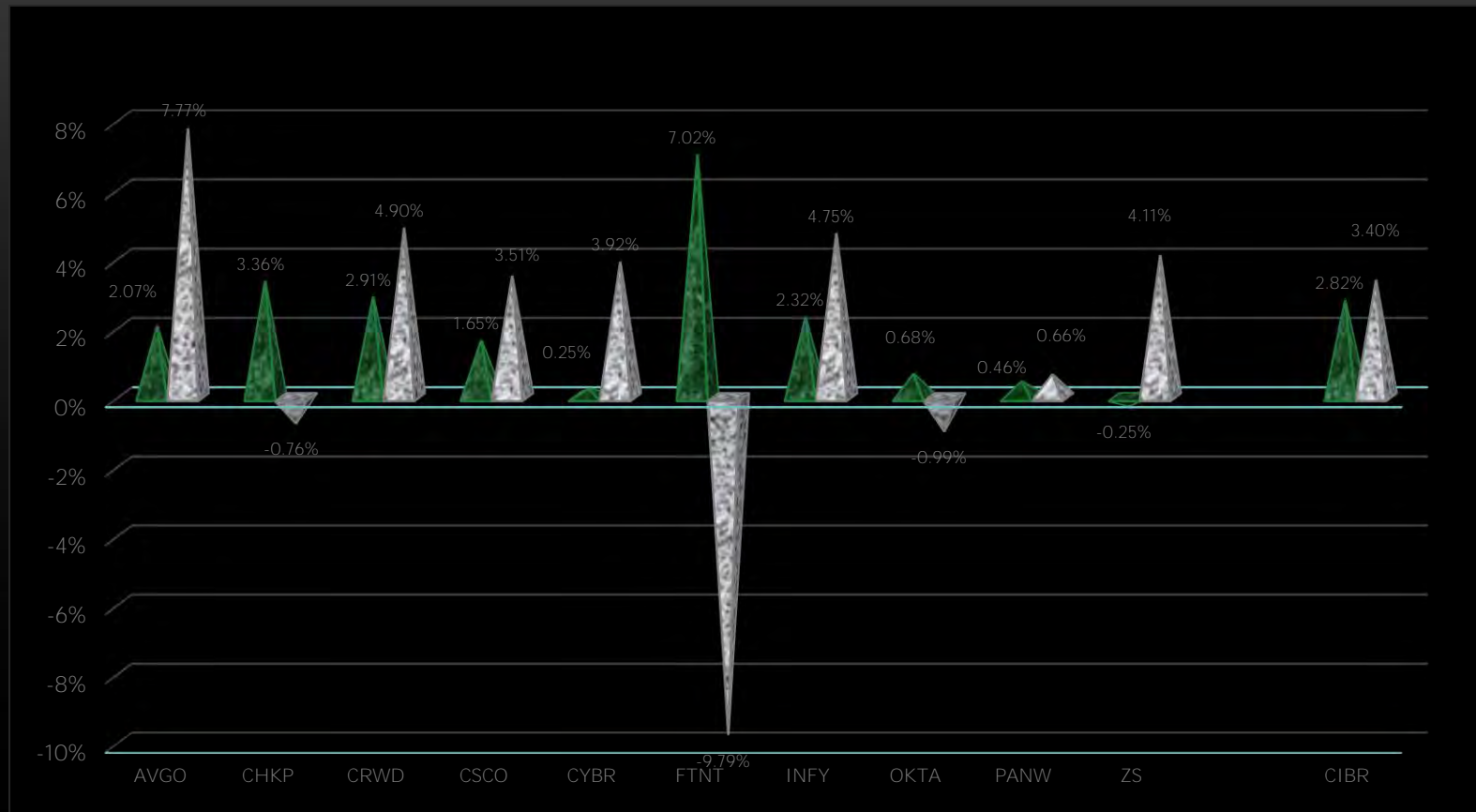
Two Week ARKK Funds : [+2.63%] vs. [+5.04%] Last Week



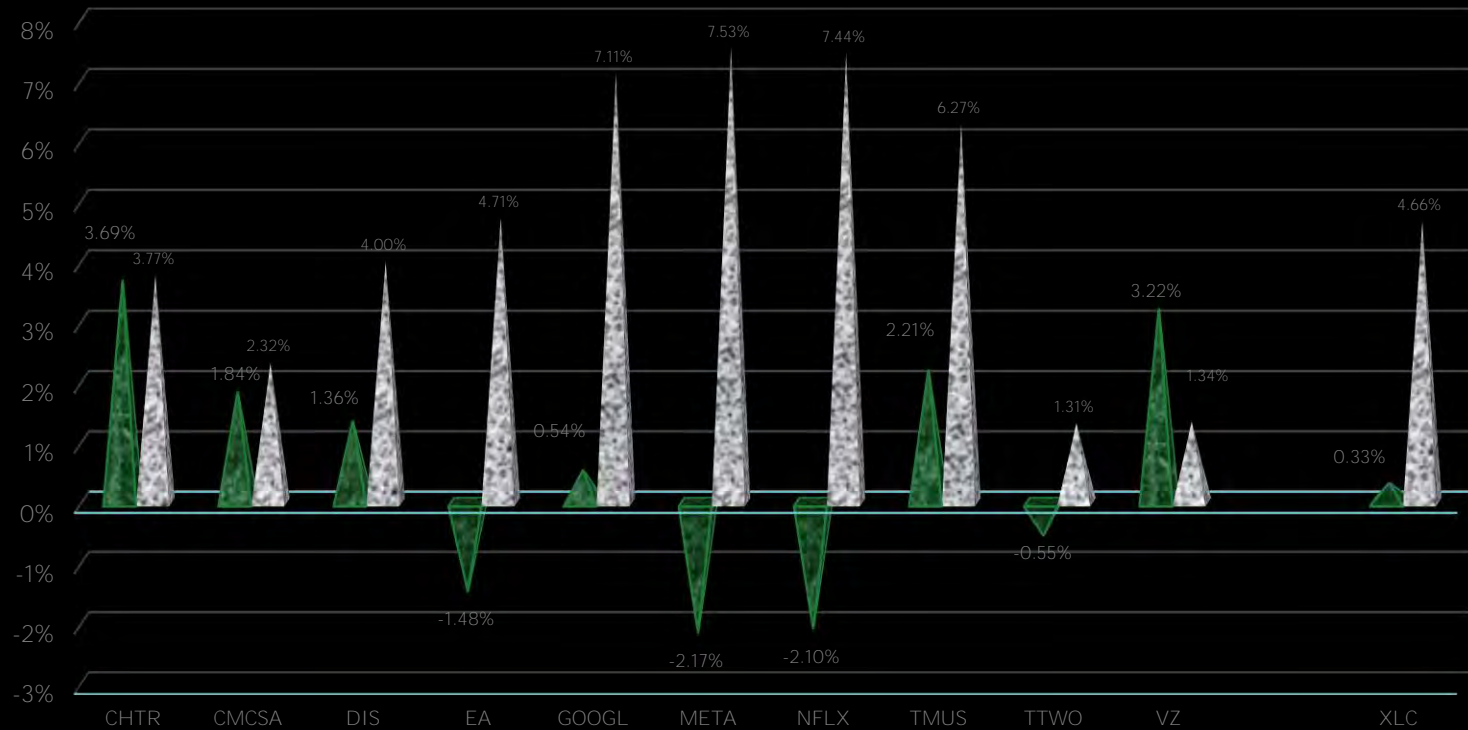
Two Week Bio-Tech Sector Averages: [+1.62%] vs. [-0.03%] Last Week



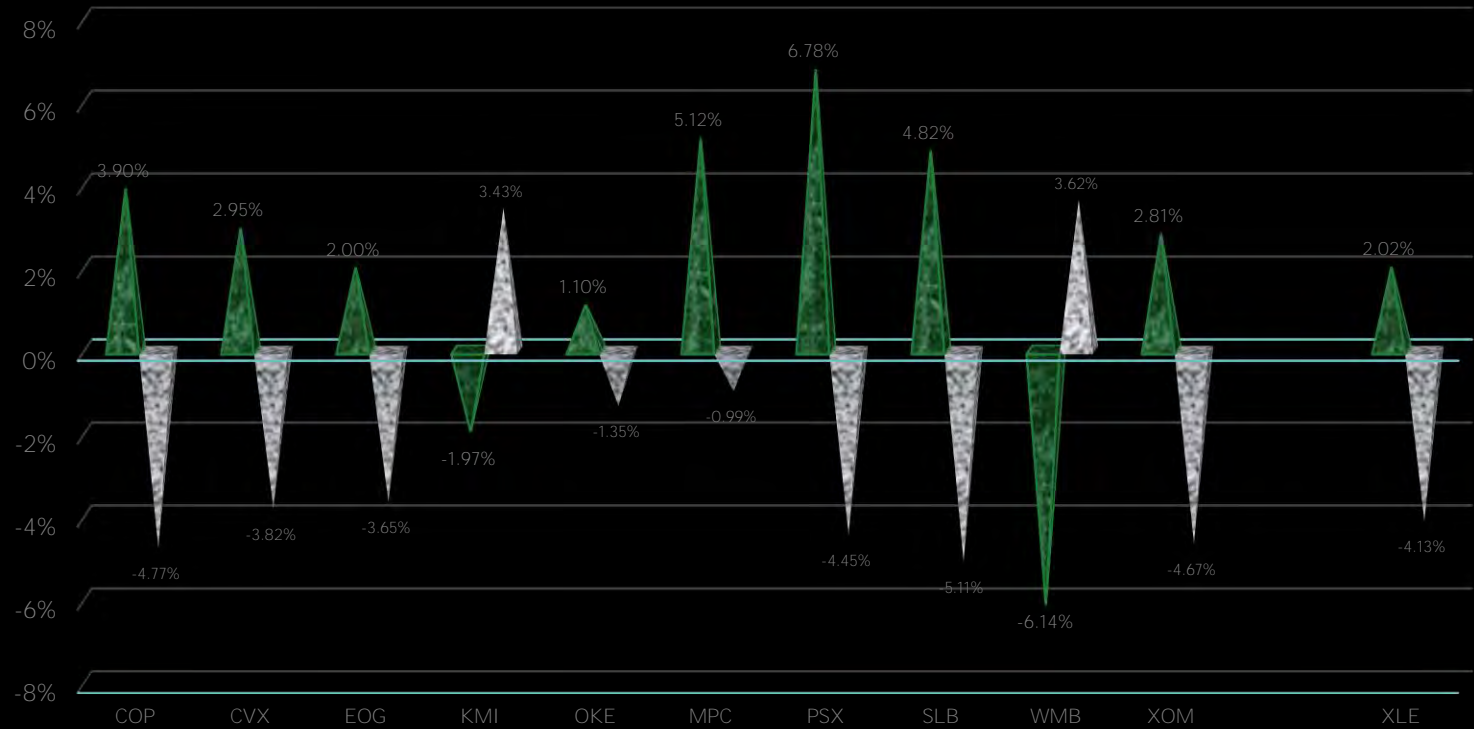
Two Week Cyber-Security Sector Averages: [+2.82%] vs. [+3.40%] Last Week



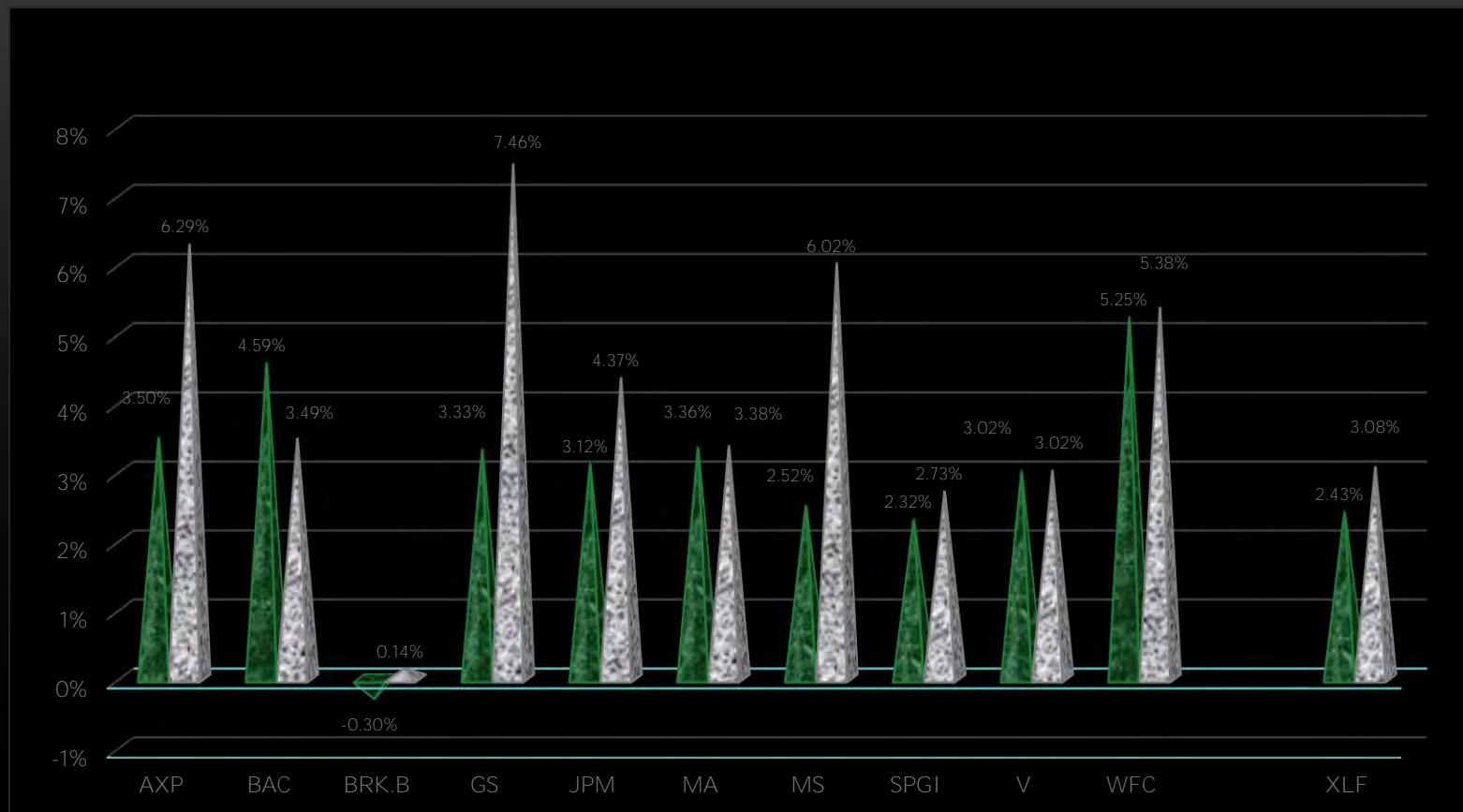
Two Week Communications Sector Averages: [+0.33%] vs. [+4.66%] Last Week



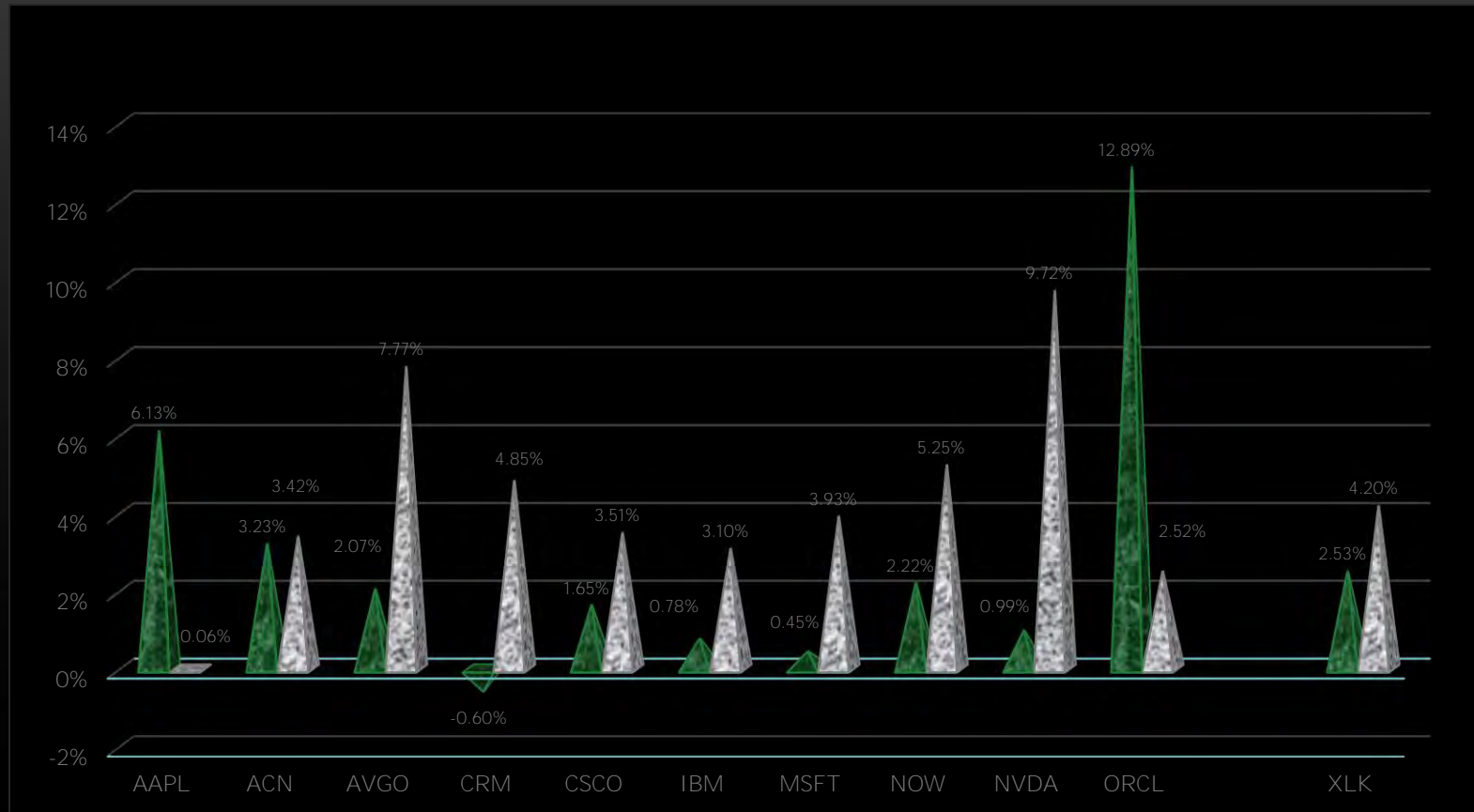
Two Week Energy Sector Averages: [+2.02%] vs. [-4.13%] Last Week



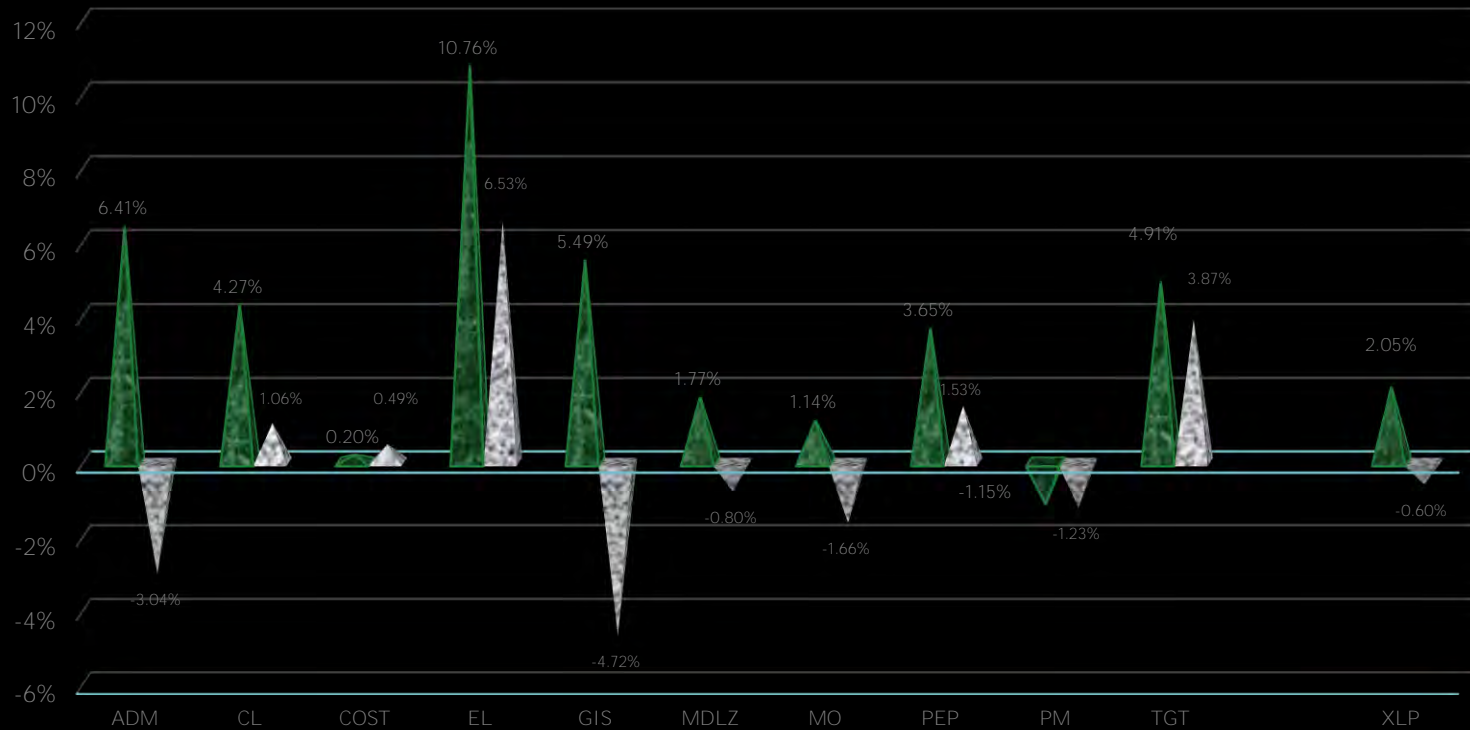
Two Week Financial Sector Averages: [+2.43%] vs. [+3.08%] Last Week



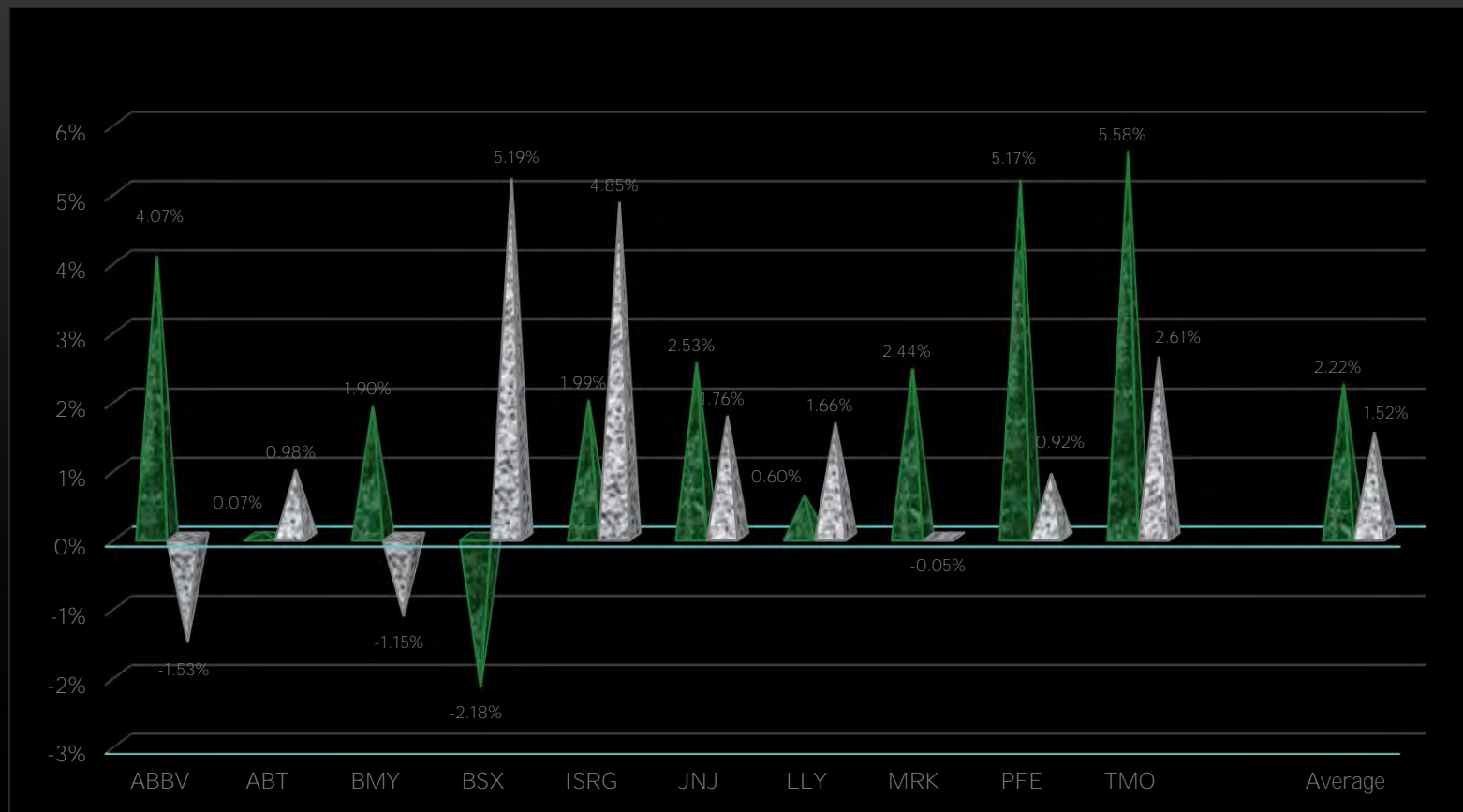
Two Week Technology Sector Averages: [+2.53%] vs. [+4.20%] Last Week



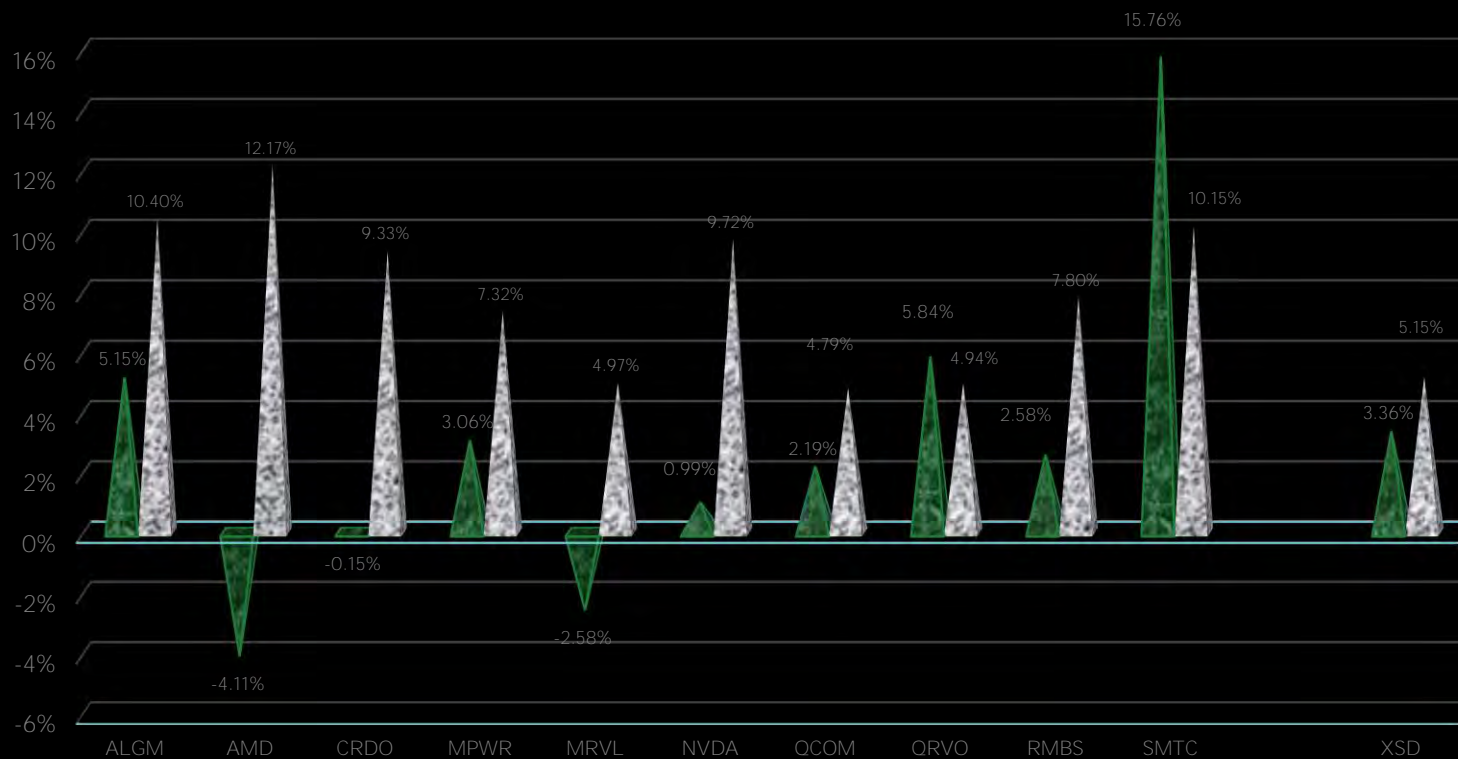
Two Week Consumer Staples Sector Averages: [+2.05%] vs. [-0.60%] Last Week



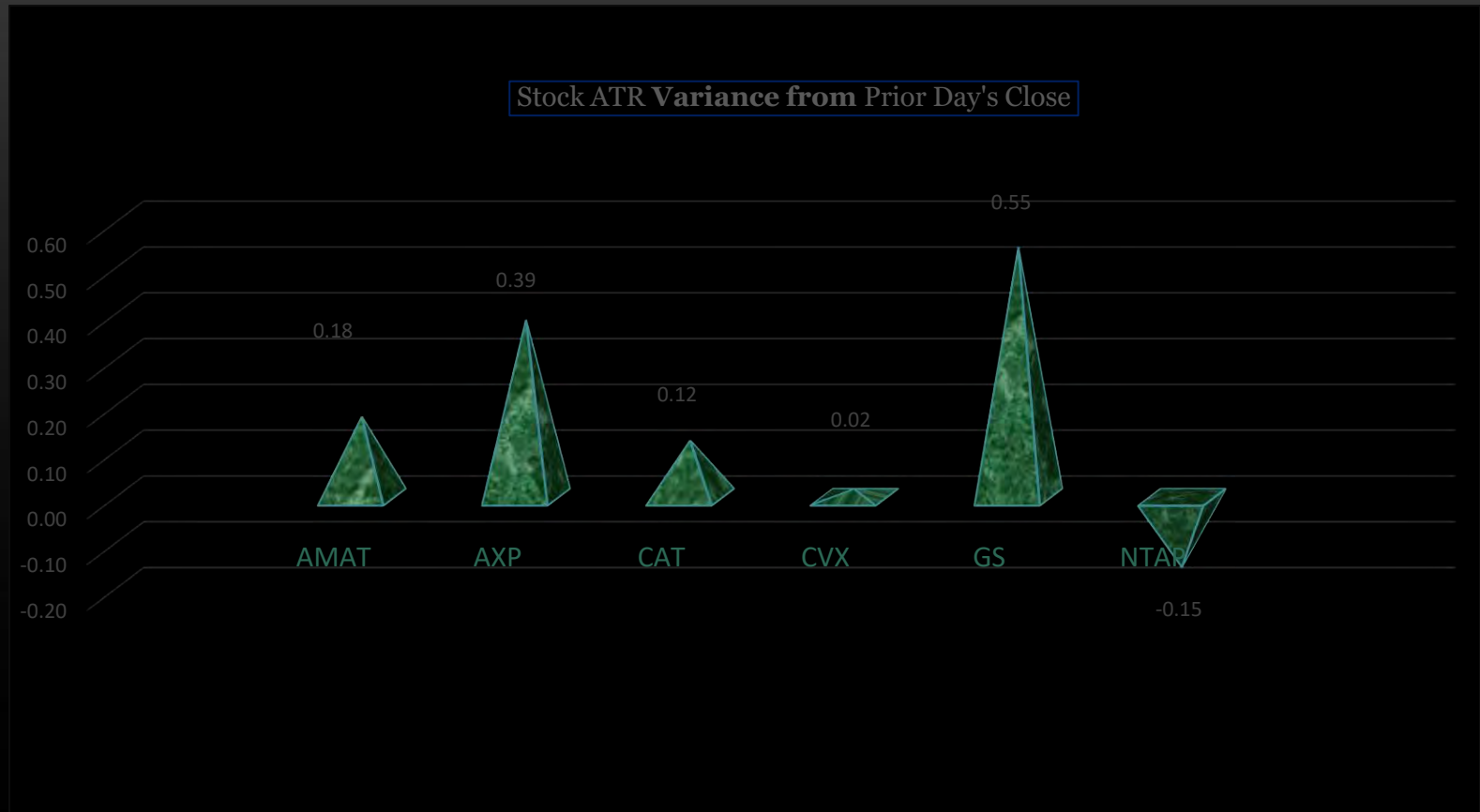
Two Week Healthcare Sector Averages: [+2.22%] vs. [+1.52%] Last Week



Two Week Semiconductor Averages: [+3.36%] vs. [+5.15%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+2.81%] to [45,773] ... Down Market @ [-1.19%] to [43,956]



IWM: Up Market @ [+3.18%] to [228.30] ... Down Market @ [-2.76%] to [214.93]



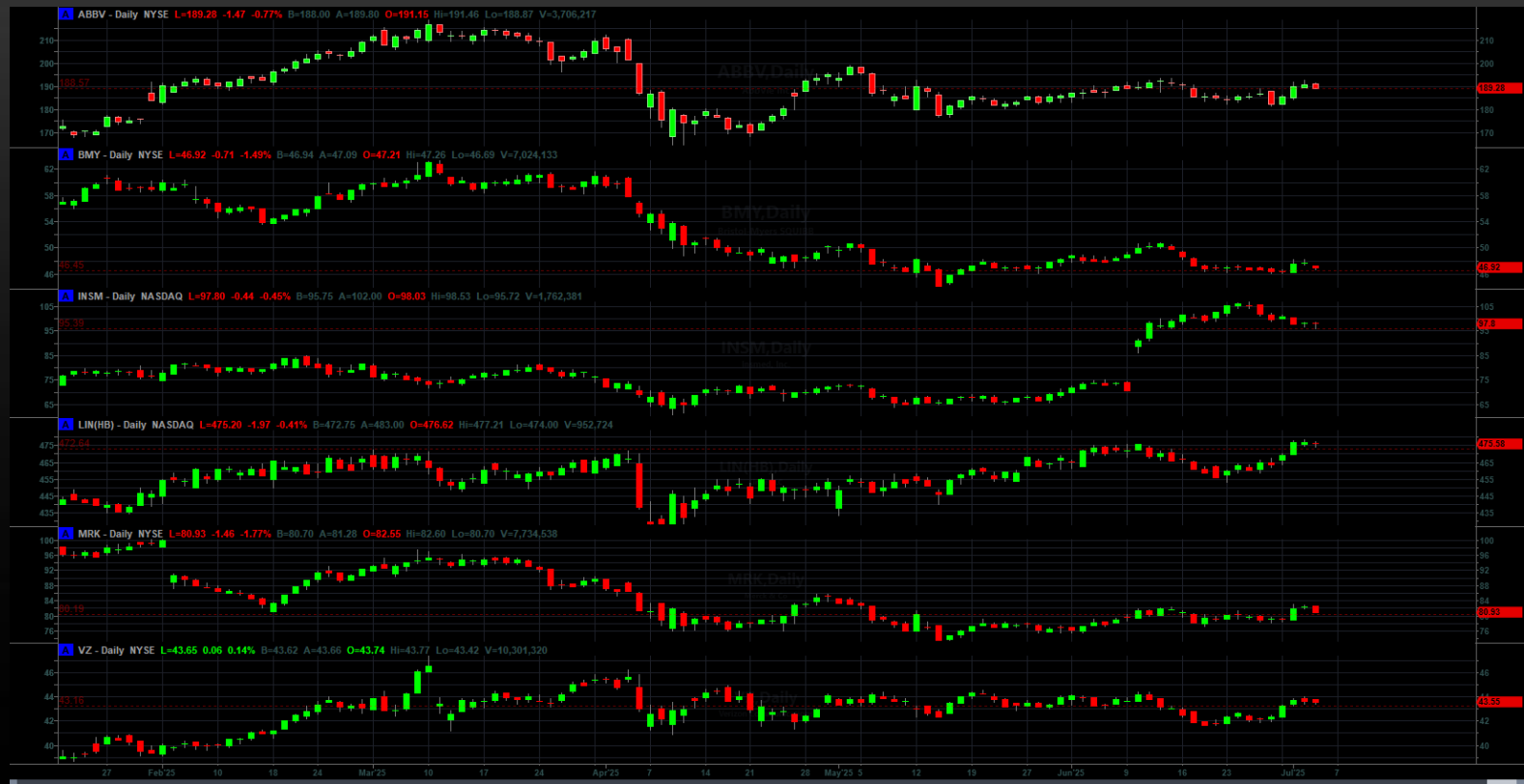
SPY: Up Market @ [+3.41%] to [642.24] ... Down Market @ [-3.02%] to [601.61]



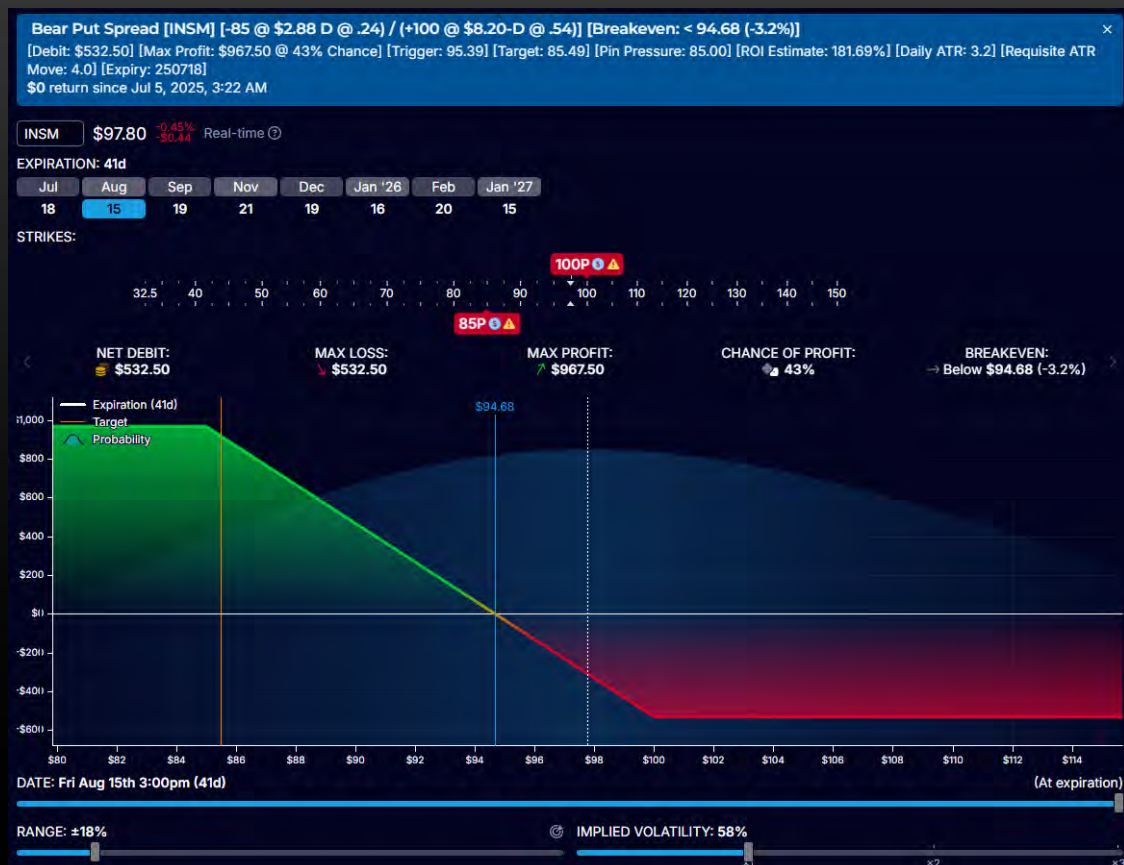
This Week's Bullish Trade Ideas: [APD] [BLK] [FTNT] [NOW] [ORCL] [SHOP]



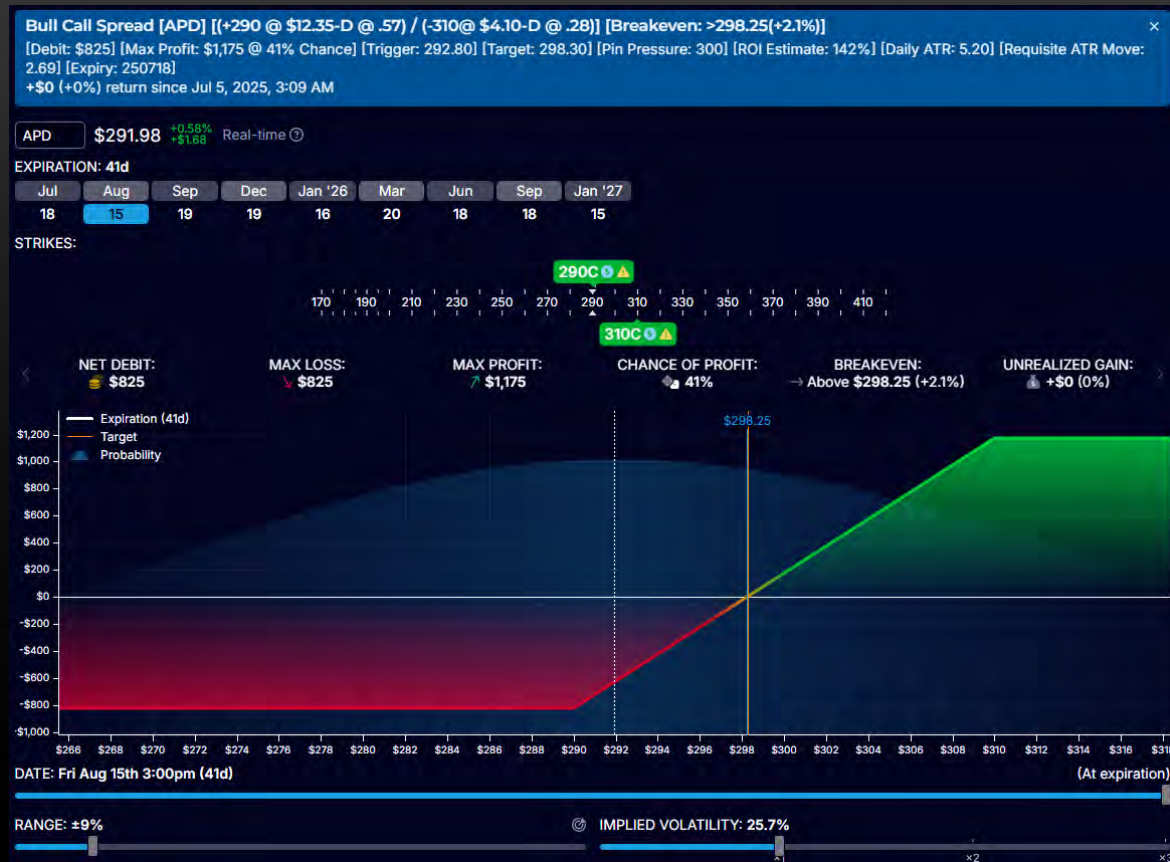
This Week's Bearish Trade Ideas: [ABBV] [BMY] [INSM] [LIN] [MRK] [VZ]



Bear Put Spread Idea: [INSM] - [(-85/ +100)] [Trigger: \$95.39] [Target: \$85.49] [Profit Potential: 181.69%]



Bull Call Spread Idea: [APD] - [(+290 / -310)] [Trigger @ \$292.80] [Target @ \$298.30] [Profit Potential 142%]





“Chart Walk ”

Our Wall Street Market Report [07-07-25]

