

Weekly Sector & Index Review

Chart Date: June 23, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

| Symbol | AAPL | AMZN | GOOGL | META | MSFT | NFLX | TSLA | Average | Stock Symbol |
|----------|--------|--------|--------|--------|--------|--------|--------|---------|---------------------------------------|
| % Change | -1.47% | -1.84% | -4.01% | -2.24% | 1.50% | -0.85% | 9.09% | 9.09% | Magnificent Seven Data for this week. |
| % Change | 3.81% | 0.67% | -0.59% | 2.21% | -1.01% | 2.43% | -9.27% | -0.25% | Magnificent Seven Data for last week. |

2 The last 6 Week VIX Price Action was as follows:

| | | | | | | |
|--------|--------|--------|---------|-------|--------|---------------------------------|
| 20.14 | 20.82 | 16.77 | 18.57 | 22.29 | 19.72 | Index Price Action Last 5 Weeks |
| -3.27% | 24.15% | -9.69% | -16.69% | - | -1.37% | 4 Week VIX Average |

3 The last 6 Week \$DXY Price Action was as follows:

| | | | | | | |
|-------|--------|--------|-------|-------|--------|---------------------------------|
| 98.79 | 98.14 | 99.20 | 99.44 | 99.10 | 98.93 | \$DXY Price Action Last 5 Weeks |
| 0.66% | -1.07% | -0.24% | 0.34% | - | -0.08% | 4 Week \$ DXY Average |

4 Weekly Index Price Action included the following:

| | | | | | | | | | |
|----------------|---------|-------|---------|---------------|--------|--------|---------|-------|--|
| <u>Winners</u> | \$COMPX | \$RUT | \$NDX.X | <u>Losers</u> | \$INDU | DIA | \$SPX.X | 0.57% | Top 3 Winner Index Weekly Average Move |
| | 0.72% | 0.59% | 0.41% | | -0.06% | -0.01% | 0.07% | 0.00% | Top 3 Loser Index Weekly Average Move |

5 Weekly Sector Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|---|
| <u>Winners</u> | ARKK | XSD | XLE | <u>Losers</u> | XLV | XLI | XBI | 4.14% | Top 3 Winner Sector Weekly Average Move |
| | 8.74% | 2.73% | 0.96% | | -2.57% | -1.48% | -1.12% | -1.72% | Top 3 Loser Sector Weekly Average Move |

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

| | | | | | | | | | |
|----------------|--------|--------|-------|---------------|--------|-------|-------|--------|--------------------------------------|
| <u>Winners</u> | CRDO | AMD | MRVL | <u>Losers</u> | QCOM | QRVO | NVDA | 12.04% | Top 3 Winner Weekly XSD Sector Moves |
| | 16.33% | 10.40% | 9.39% | | -2.22% | 0.65% | 1.28% | -0.10% | Top 3 Loser Weekly XSD Sector Moves |

7 Weekly Cyber-Security [CIBR] Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|--------------------------------------|
| <u>Winners</u> | CSCO | OKTA | PANW | <u>Losers</u> | INFY | FTNT | CYBR | 2.31% | Top 3 Winner Weekly XLF Sector Moves |
| | 3.46% | 1.95% | 1.51% | | -3.96% | -0.97% | -0.91% | -1.95% | Top 3 Loser Weekly XLF Sector Moves |



Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|--------------------------------------|
| <u>Winners</u> | TTWO | NFLX | EA | <u>Losers</u> | GOOGL | VZ | TMUS | 2.16% | Top 3 Winner Weekly XLC Sector Moves |
| | 3.51% | 1.57% | 1.41% | | -4.58% | -3.00% | -2.87% | -3.48% | Top 3 Loser Weekly XLC Sector Moves |

9 Weekly Energy Sector [XLE] Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|--------------------------------------|
| <u>Winners</u> | CVX | XOM | PSX | <u>Losers</u> | COP | OKE | SLB | 2.30% | Top 3 Winner Weekly XLE Sector Moves |
| | 2.45% | 2.32% | 2.14% | | -2.36% | -1.66% | -1.29% | -1.77% | Top 3 Loser Weekly XLE Sector Moves |

10 Weekly Financials Sector [XLF] Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|--------------------------------------|
| <u>Winners</u> | GS | WFC | JPM | <u>Losers</u> | MA | ORCL | BRK.B | 4.15% | Top 3 Winner Weekly XLF Sector Moves |
| | 4.47% | 4.19% | 3.78% | | -5.21% | -4.11% | -0.54% | -3.29% | Top 3 Loser Weekly XLF Sector Moves |

11 Weekly Technology Sector [XLK] Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|--------------------------------------|
| <u>Winners</u> | CSCO | AAPL | IBM | <u>Losers</u> | ACN | V | NOW | 2.37% | Top 3 Winner Weekly XLK Sector Moves |
| | 3.46% | 2.29% | 1.35% | | -8.41% | -4.70% | -1.79% | -4.97% | Top 3 Loser Weekly XLK Sector Moves |

12 Weekly Healthcare Sector [XIV] Price Action included the following:

| | | | | | | | | | |
|----------------|-------|--------|--------|---------------|--------|--------|--------|--------|--------------------------------------|
| <u>Winners</u> | BSX | ISRG | TMO | <u>Losers</u> | LLY | BMJ | JNJ | -0.05% | Top 3 Winner Weekly XLV Sector Moves |
| | 1.57% | -0.52% | -1.20% | | -6.96% | -5.81% | -4.67% | -5.81% | Top 3 Loser Weekly XLV Sector Moves |

13 Friday's Close in Individual Stock Price Action included the following:

| | | | | | | | | | |
|----------------|-------|-------|-------|---------------|--------|--------|--------|--------|---------------------------------------|
| <u>Winners</u> | BLDR | IBP | COIN | <u>Losers</u> | ALY | ACN | INFY | 5.00% | Highest Individual Friday Stock Moves |
| | 7.46% | 4.10% | 3.45% | | -6.69% | -6.65% | -4.07% | -5.80% | Lowest Individual Friday Stock Moves |



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

| | | | | | | | | | |
|-------------------|---------------------|------------------|---------------------|------------------|-------------------|---------------------|-------------------|--|-----------------|
| Symbol | \$COMPX | DIA | \$INDU | IWM | QQQ | \$SOX | SPY | Symbol | VIX |
| Current Price | 19,546.27 | 422.81 | 42,171.66 | 209.61 | 528.96 | 5,251.02 | 597.46 | Current Price | 20.14 |
| Up Market Price | 19,748.53 1.03% | 430.68 1.83% | 42,747.27 1.35% | 214.35 2.21% | 540.50 2.14% | 5,440.77 3.49% | 606.63 1.51% | Up Market Price | 23.18 13.11% |
| Down Market Price | 18,859.38 -3.51% | 412.63 -2.41% | 41,322.80 -2.01% | 205.08 -2.16% | 504.44 -4.64% | 5,032.68 -4.16% | 583.54 -2.33% | Down Market Price | 18.40 -8.64% |
| | Bearish Engulfing | Spinning Top | Spinning Top | Bearish Harami | Bearish Engulfing | 00Bearish Engulfing | Bearish Engulfing | Candlestick Pattern | |
| | - | - | - | - | - | - | - | Friday's Candlestick Market Indication Direction | |

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

| | Stock | Current Price | Trigger | Up Trend | Up % | Daily ATR | Sector | Candlestick Pattern | Rating [1-10] | Volume |
|---|-------|---------------|---------|----------|-------|-----------|--------|---------------------------|---------------|------------|
| 1 | CHTR | 386.39 | 389.05 | 407.44 | 5.45% | 9.29 | XLC | Spinning Top | 6.5 | 1,981,311 |
| 2 | GS | 640.71 | 643.08 | 661.31 | 3.22% | 12.29 | XLFX | Doji | 7 | 4,115,367 |
| 3 | INSM | 102.68 | 103.06 | 111.85 | 8.93% | 4.57 | XBI | Island Bullish Harami | 6.95 | 4,668,926 |
| 4 | MO | 59.73 | 59.91 | 60.82 | 1.82% | 0.93 | XLP | 3 White Soldiers | 8.25 | 23,289,820 |
| 5 | NTRA | 171.86 | 173.82 | 179.86 | 4.65% | 5.04 | XBI | Cup & Handle-Spinning Top | 7.85 | 1,516,404 |
| 6 | WMB | 60.48 | 60.75 | 61.18 | 1.16% | 1.22 | XLE | Bull Kicker | 8 | 14,263,742 |

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

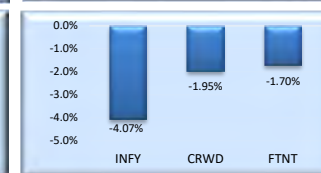
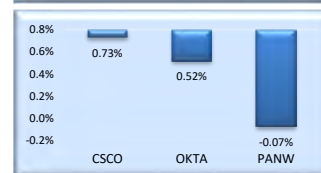
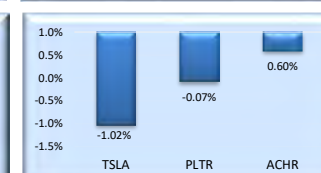
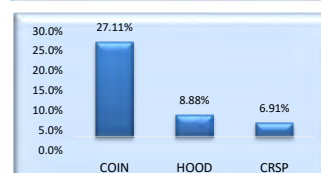
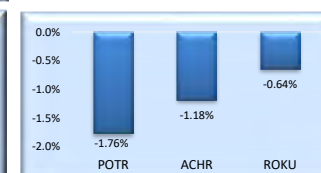
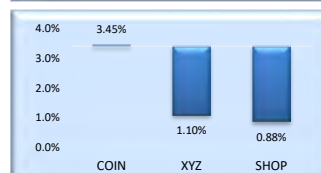
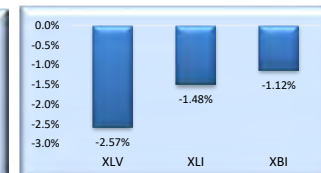
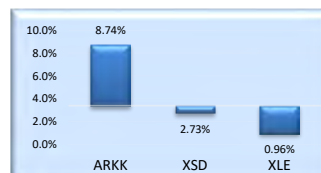
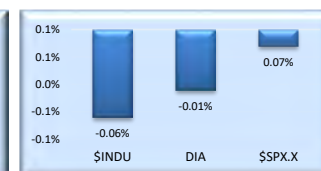
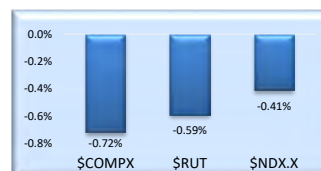
| | Stock | Current Price | Trigger | Down Trend | Up % | Daily ATR | Sector | Candlestick Pattern | Rating | Volume |
|---|-------|---------------|---------|------------|--------|-----------|--------|---------------------|--------|------------|
| 1 | APD | 270.67 | 209.41 | 256.79 | -5.13% | 5.08 | XLB | Marubozu | 2 | 2,050,312 |
| 2 | DD | 66.21 | 223.80 | 63.47 | -4.14% | 1.51 | XLB | Marubozu | 2 | 6,309,799 |
| 3 | LLY | 762.72 | 749.70 | 742.11 | -2.70% | 17.74 | XLV | 3 Black Soldiers | 3 | 6,210,647 |
| 4 | META | 682.29 | 677.15 | 631.41 | -7.46% | 15.11 | XLC | Bearish Engulfing | 2 | 22,538,640 |
| 5 | ORCL | 205.12 | 204.39 | 193.96 | -5.44% | 6.91 | XLK | Bearish Engulfing | 2 | 20,879,095 |
| 6 | RMBS | 59.38 | 58.65 | 55.84 | -5.96% | 1.95 | XSD | Bearish Engulfing | 1.75 | 1,070,580 |



Friday Sector Review Analysis

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| Sector | % Move/Rank | Symbol | % Change | Position/Rank | Symbol | % Change | Bullish Leader Graphics | Bearish Laggard Graphics |
|---------------------------|-------------|---------|----------|---------------|----------|----------|-------------------------|--------------------------|
| [Index Consolidation] | 0.68% | Leaders | % | - | Laggards | % | | |
| | 1) | \$COMPX | -0.72% | 1) | \$INDU | -0.06% | | |
| | 2) | \$RUT | -0.59% | 2) | DIA | -0.01% | | |
| | 3) | \$NDX.X | -0.41% | 3) | \$SPX.X | 0.07% | | |
| Sector Consolidation | 0.47% | Leaders | % | - | Laggards | % | | |
| | 1) | ARKK | 8.74% | 1) | XLV | -2.57% | | |
| | 2) | XSD | 2.73% | 2) | XLI | -1.48% | | |
| | 3) | XLE | 0.96% | 3) | XBI | -1.12% | | |
| [ARKK] - [Kathy Wood] | 8.74% | Leaders | % | - | Laggards | % | | |
| | 1) | COIN | 3.45% | 1) | POTR | -1.76% | | |
| | 2) | XYZ | 1.10% | 2) | ACHR | -1.18% | | |
| | 3) | SHOP | 0.88% | 3) | ROKU | -0.64% | | |
| [XBI] - [Biotech Sector] | -1.48% | Leaders | % | - | Laggards | % | | |
| | 1) | COIN | 27.11% | 1) | TSLA | -1.02% | | |
| | 2) | HOOD | 8.88% | 2) | PLTR | -0.07% | | |
| | 3) | CRSP | 6.91% | 3) | ACHR | 0.60% | | |
| [CIBR] - [Cyber Security] | -0.33% | Leaders | % | - | Laggards | % | | |
| | 1) | CSCO | 0.73% | 1) | INFY | -4.07% | | |
| | 2) | OKTA | 0.52% | 2) | CRWD | -1.95% | | |
| | 3) | PANW | -0.07% | 3) | FTNT | -1.70% | | |

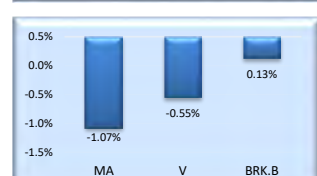
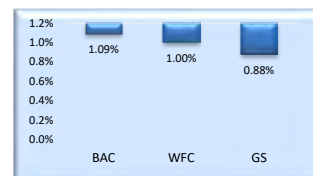
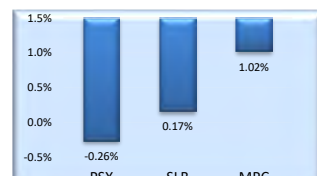
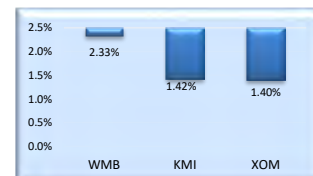
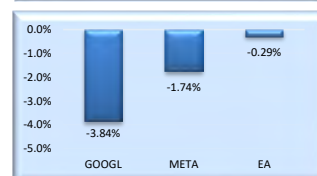
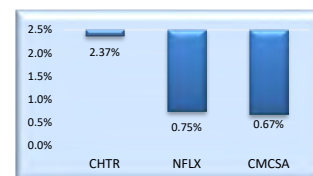
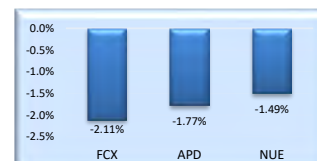
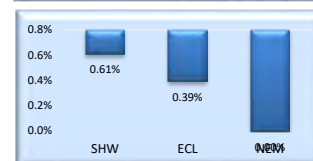
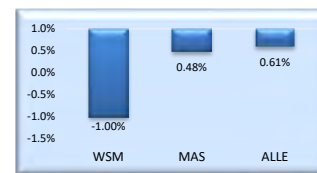
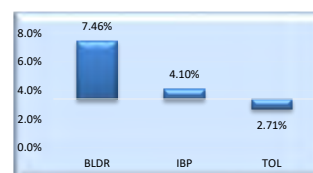




Friday Sector Review Analysis

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| Sector | % Move/Rank | Symbol | % Change | Position/Rank | Symbol | % Change | Bullish Leader Graphics | Bearish Laggard Graphics |
|--------------------------|-------------|---------|----------|---------------|----------|----------|-------------------------|--------------------------|
| [XHB] - [Home Builders] | 0.53% | Leaders | % | - | Laggards | % | | |
| | 1) | BLDR | 7.46% | 1) | WSM | -1.00% | | |
| | 2) | IBP | 4.10% | 2) | MAS | 0.48% | | |
| | 3) | TOL | 2.71% | 3) | ALLE | 0.61% | | |
| [XLB] - [Materials] | -1.12% | Leaders | % | - | Laggards | % | | |
| | 1) | SHW | 0.61% | 1) | FCX | -2.11% | | |
| | 2) | ECL | 0.39% | 2) | APD | -1.77% | | |
| | 3) | NEM | 0.00% | 3) | NUE | -1.49% | | |
| [XLC] - [Communications] | 0.30% | Leaders | % | - | Laggards | % | | |
| | 1) | CHTR | 2.37% | 1) | GOOGL | -3.84% | | |
| | 2) | NFLX | 0.75% | 2) | META | -1.74% | | |
| | 3) | CMCSA | 0.67% | 3) | EA | -0.29% | | |
| [XLE] - [Energy] | 0.96% | Leaders | % | - | Laggards | % | | |
| | 1) | WMB | 2.33% | 1) | PSX | -0.26% | | |
| | 2) | KMI | 1.42% | 2) | SLB | 0.17% | | |
| | 3) | XOM | 1.40% | 3) | MPC | 1.02% | | |
| [XLF] - [Financials] | 0.82% | Leaders | % | - | Laggards | % | | |
| | 1) | BAC | 1.09% | 1) | MA | -1.07% | | |
| | 2) | WFC | 1.00% | 2) | V | -0.55% | | |
| | 3) | GS | 0.88% | 3) | BRK.B | 0.13% | | |



| Sector | % Move/Rank | Symbol | % Change | Position/Rank | Symbol | % Change | Bullish Leader Graphics | Bearish Laggard Graphics |
|----------------------------------|-------------|---------|----------|---------------|----------|----------|-------------------------|--------------------------|
| [XLI] - [Industrials] | -0.18% | Leaders | % | - | Laggards | % | | |
| | 1) | GE | 1.48% | 1) | ETN | -1.08% | | |
| | 2) | LMT | 0.71% | 2) | DE | -0.69% | | |
| | 3) | RTX | 0.60% | 3) | HON | -0.03% | | |
| [XLK] - [Technology] | 0.61% | Leaders | % | - | Laggards | % | | |
| | 1) | AAPL | 2.40% | 1) | ACN | -6.65% | | |
| | 2) | CSCO | 0.73% | 2) | ORCL | -2.82% | | |
| | 3) | CRM | 0.66% | 3) | NVDA | -1.28% | | |
| [XLP] - [Consumer Staples] | 0.07% | Leaders | % | - | Laggards | % | | |
| | 1) | MDLZ | 2.95% | 1) | ADM | -0.70% | | |
| | 2) | COST | 0.55% | 2) | CL | -0.40% | | |
| | 3) | TGT | 0.55% | 3) | PEP | -0.07% | | |
| [XLRE] - [Real Estate] | -0.14% | Leaders | % | - | Laggards | % | | |
| | 1) | AMT | 0.90% | 1) | WELL | -1.27% | | |
| | 2) | CCI | 0.80% | 2) | DLR | -0.67% | | |
| | 3) | CBRE | 0.31% | 3) | O | -0.50% | | |
| [XLV] - [Healthcare] | -2.57% | Leaders | % | - | Laggards | % | | |
| | 1) | TMI | 1.36% | 1) | LLY | -2.90% | | |
| | 2) | PFE | 0.50% | 2) | UNH | -1.58% | | |
| | 3) | ABT | 0.44% | 3) | JNJ | -0.68% | | |
| [XLY] - [Consumer Discretionary] | -0.56% | Leaders | % | - | Laggards | % | | |
| | 1) | MO | 11.67% | 1) | CRWD | -4.02% | | |
| | 2) | CAT | 8.39% | 2) | VZ | -3.05% | | |
| | 3) | PANW | 5.67% | 3) | MRVL | -1.80% | | |



Wall Street Market Report Summary (6-23-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+0.03%] vs. [-0.25%] last week

Index Performance:

Two-week averages: [+0.68%] vs. [-0.44%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+0.47%] vs. [+0.02%] last week.
- ARKK Funds: [+5.99%] vs. [-0.62%] last week.
- Bio-Tech: [+0.18%] vs. [+5.03%] last week.
- Communications: [+0.30%] vs. [-1.09%] last week.
- Consumer Staples: [+0.07%] vs. [-0.87%] last week.

Wall Street Market Report Summary [6-23-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-0.33%] vs. [-1.47%] last week.
- Energy: [+0.96%] vs. [+5.62%] last week.
- Financial: [+0.82%] vs. [-2.57%] last week.
- Technology: [+0.61%] vs. [+0.31%] last week.
- Healthcare: [-2.80%] vs. [+1.13%] last week.
- Semiconductor: [+2.73%] vs. [+0.81%] last week.

Friday's Stock Highlights:

- Winners: BLDR [+7.46%], IBP [+4.10%], COIN [+3.45%].
- Laggards: ALNY [-6.69%], ACN [-6.65%], INFY[-4.07%].

Trade Ideas for this Week:

Bear Put Spread Idea on DuPont de Nemours (DD) @ [(-67.50 @ -\$3.60) / (+62.50 @ +\$.88)]:

Net Debit: \$545

Breakeven: < 64.78 (-2.2%)

Max Profit: \$455 @ 40% Profit Chance

Daily ATR: 1.51

ATR Move Requisite: 2.46

Pin Pressure: \$65

Trigger: \$65.94

Target: \$55.49

Anticipated ROI (if Targets Achieved): 83.49%

[Expiry: 07/18/25]

Wall Street Market Report Summary [06-23-25]

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Bull Call Spread on Altria Group (MO) @ [(+57.50 @ -\$2.87) / (-62.50 @ +\$.39)]:

Net Debit: \$49.00

Breakeven: > \$59.98 (+0.4%)

Max Profit: \$ 505 @ 47% Profit Chance

Daily ATR: 0.93

ATR Move Requisite: 2.98

Pin Pressure: 60

Trigger: \$59.91

Target: \$65.23

Anticipated ROI (if Targets Achieved): 102%

[Expiry: 07/18/25]

Trading Insights:

- Stock ATR variance showed mixed results for various stocks like AMAT, AMD, BA, BLK, COIN, CRM and others.
- This report highlights mixed performance across sectors with notable gains in semiconductors, Kathy Wood's ARKK Funds while healthcare and biotech showed declines..

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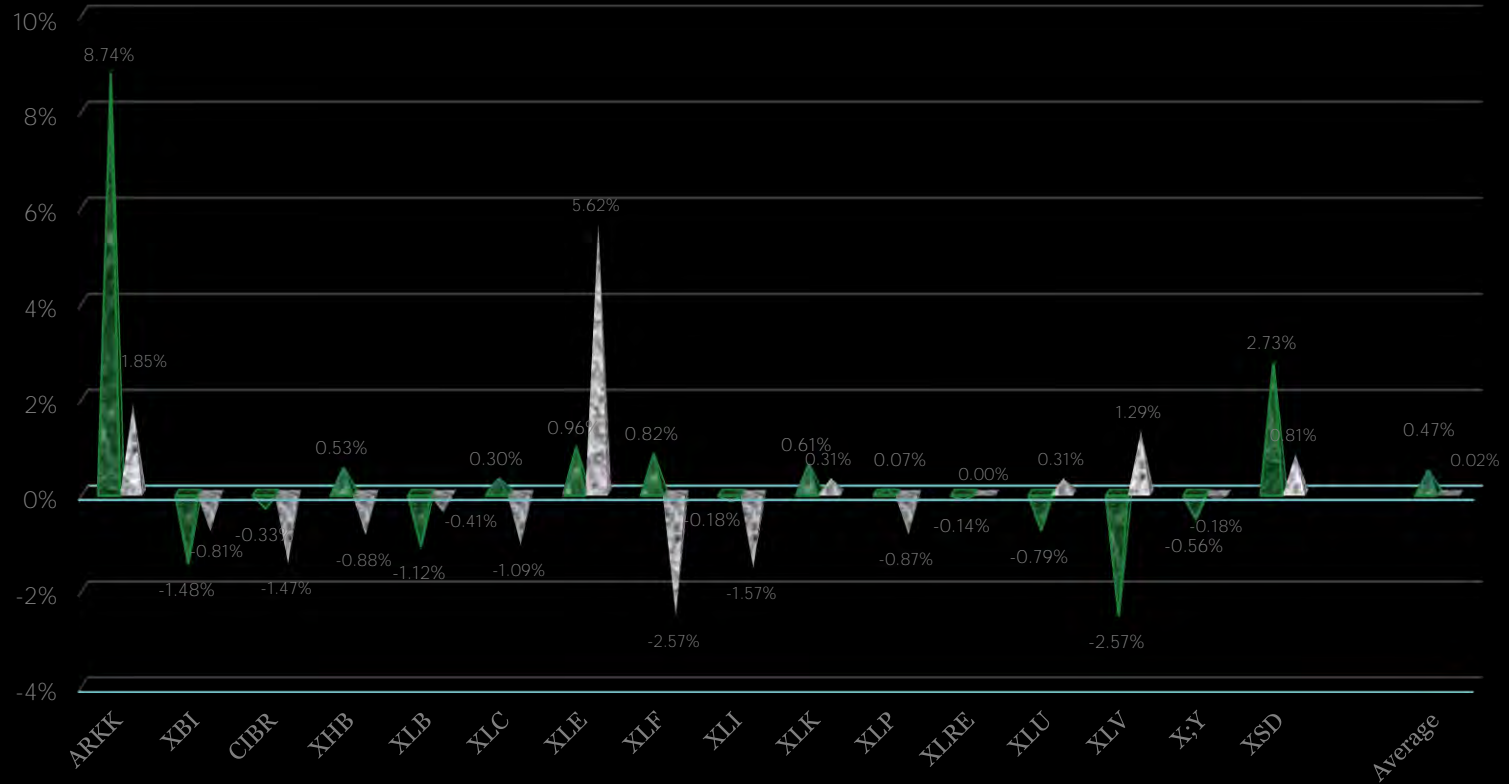


“Chart Walk ”

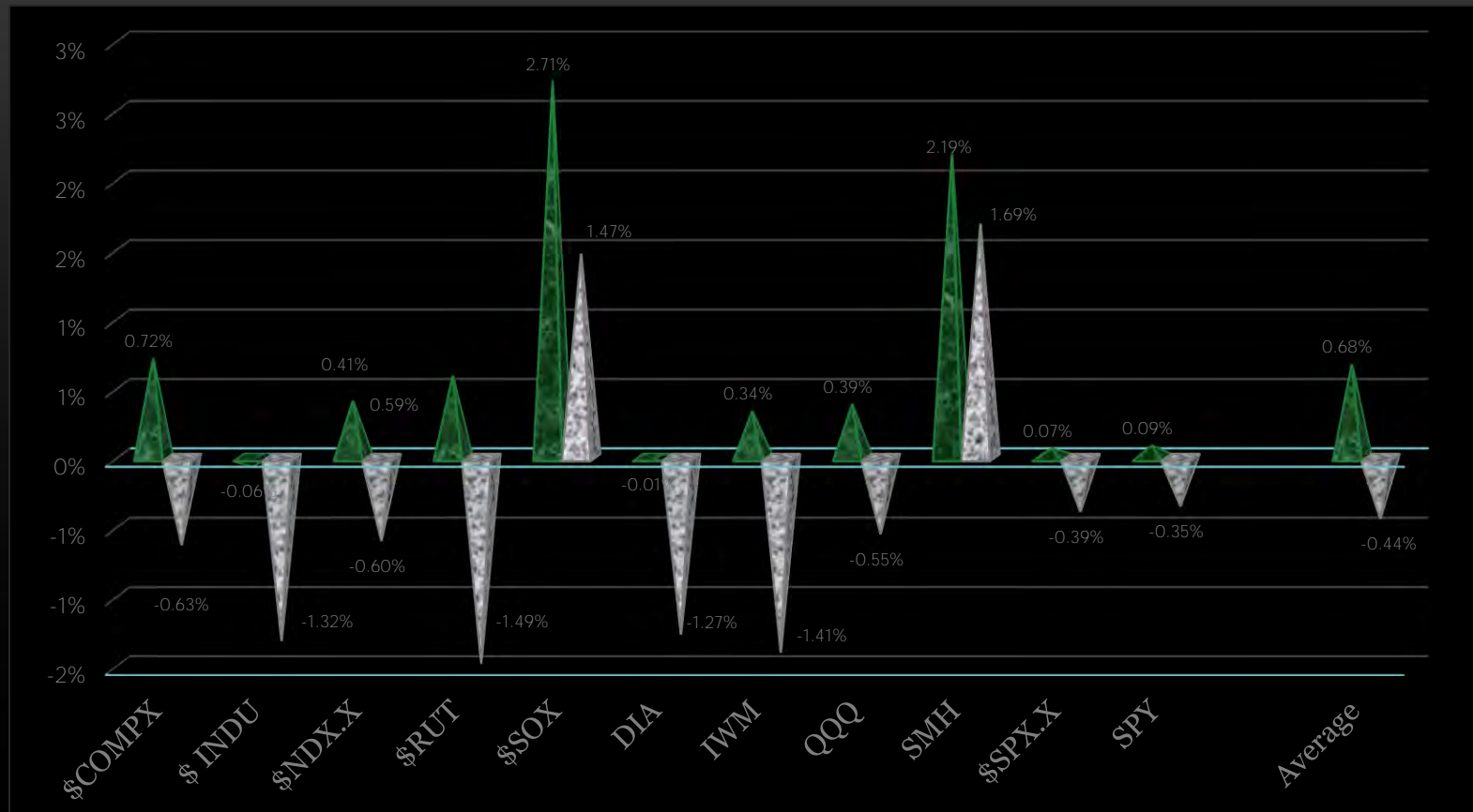
Our Wall Street Market Report [06-23-25]



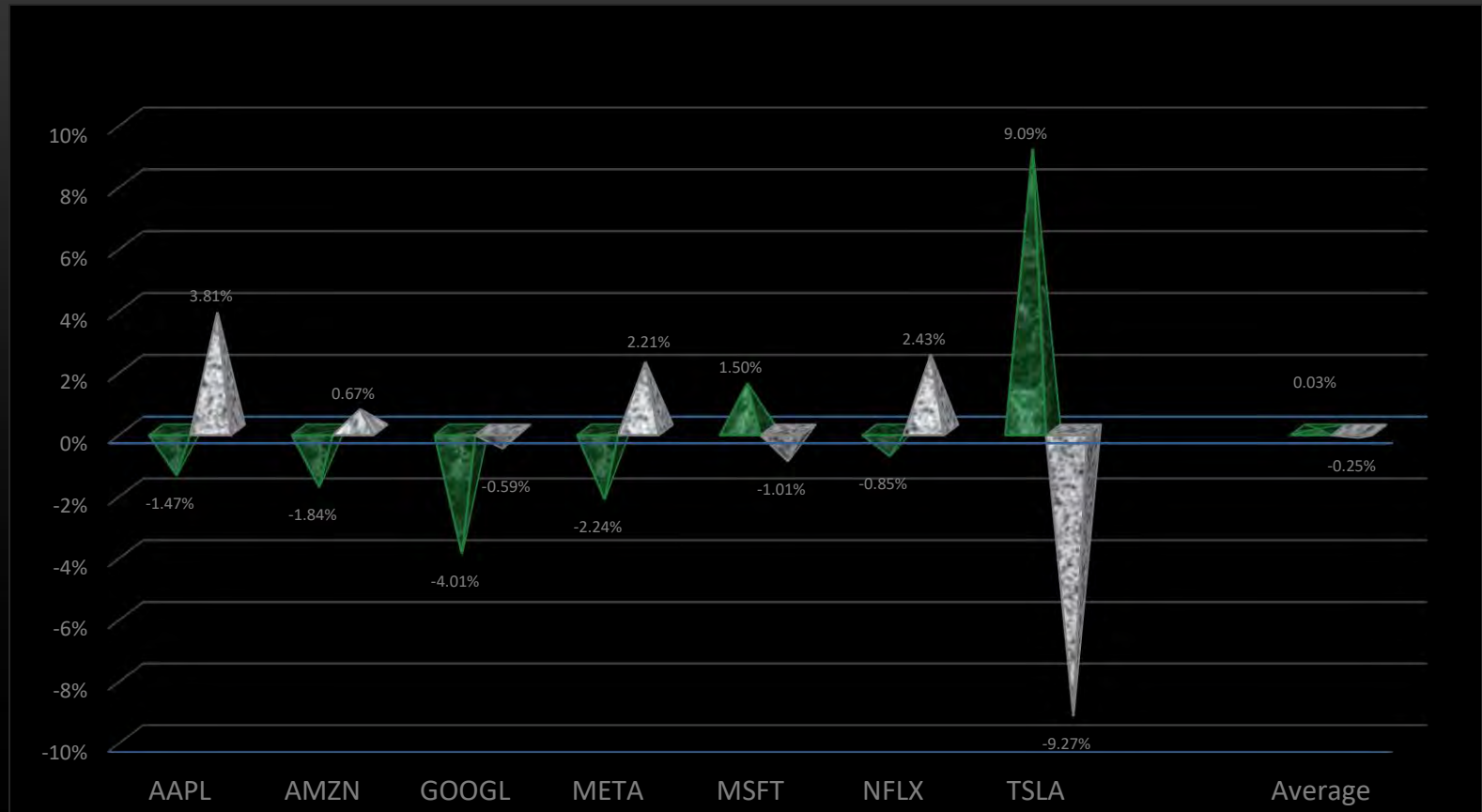
Two Week Sector Performance Graph Averages: [+0.47%] vs. [+0.02%] Last Week



Two Week Index Performance Graph Averages: [+0.68%] vs. [-0.44%] Last Week



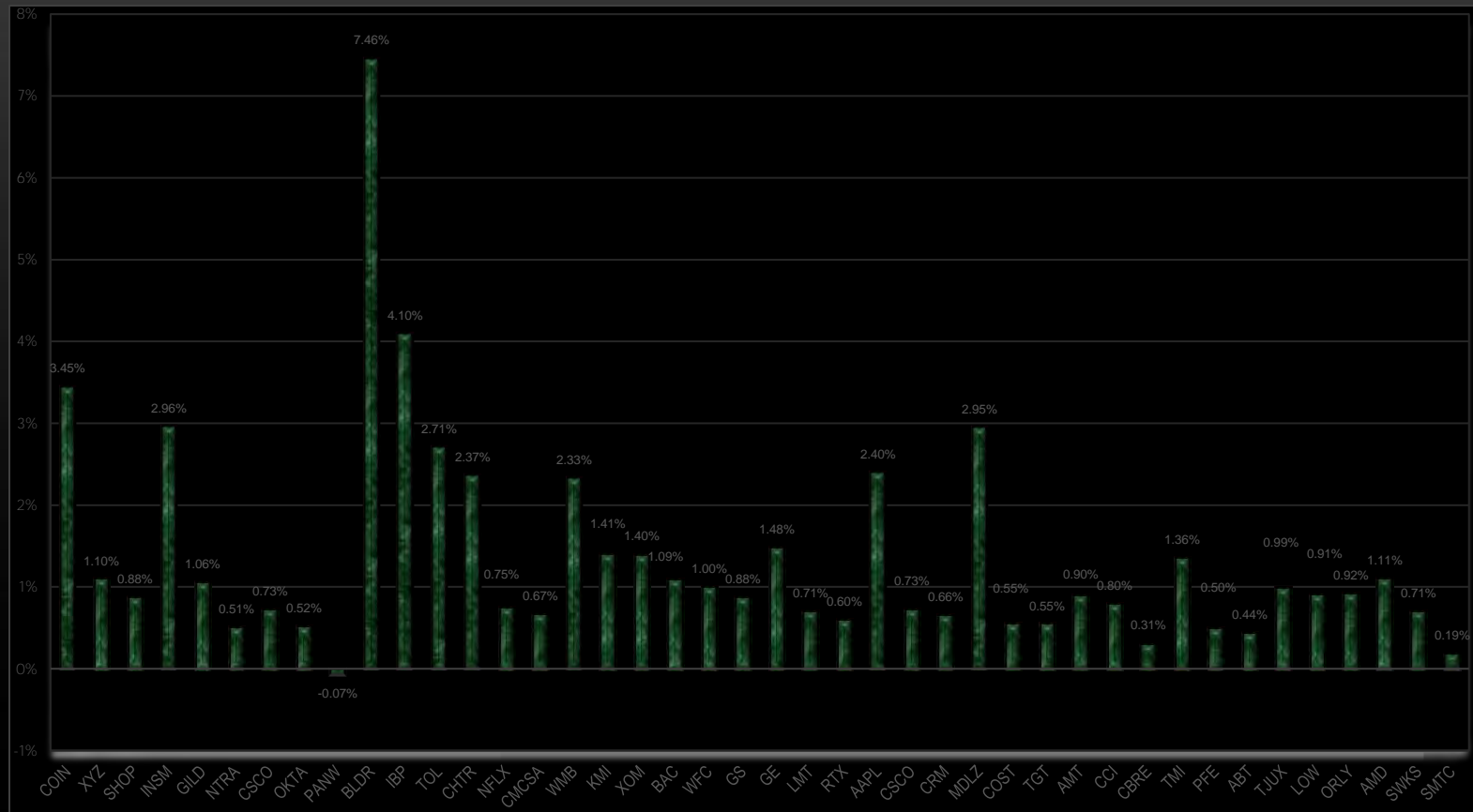
Two Week "Magnificent Seven" Performance Graph: [+0.03%] vs. [-0.25%] Last Week



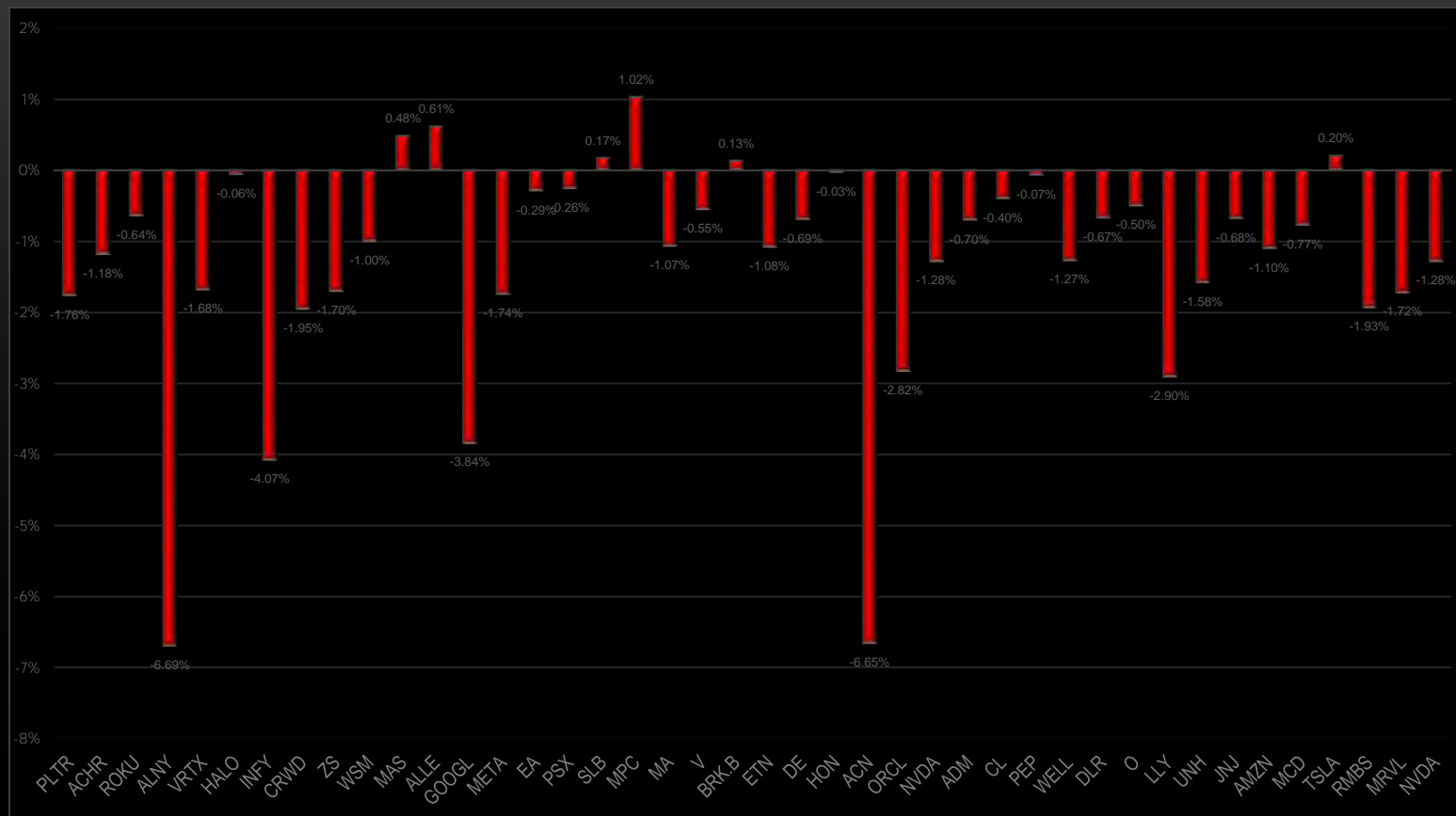
VIX Four Week (Fear Index) History [-3.27%] this week ... Prior Weeks [+24.15%] [-9.69%] [-16.69%]



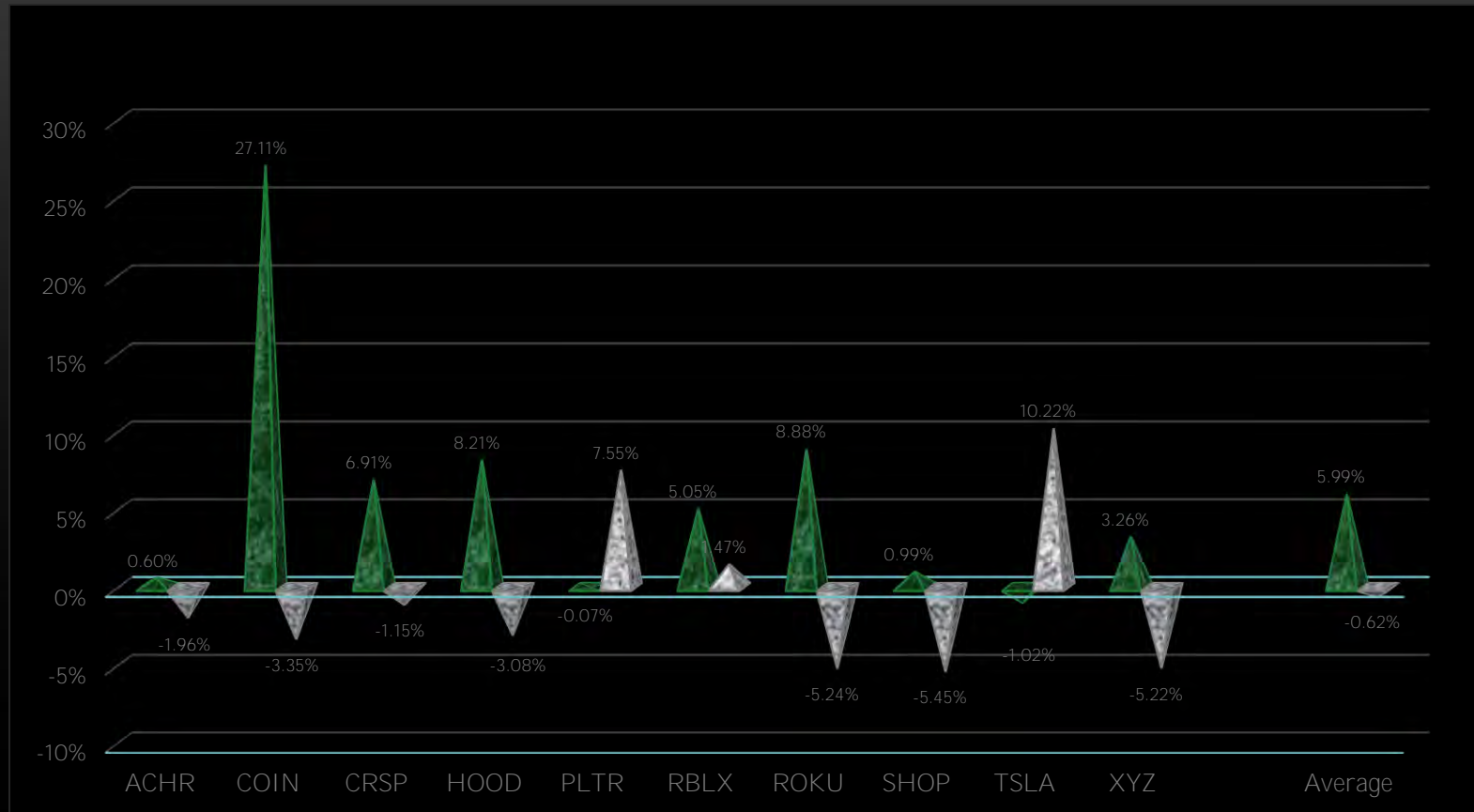
Friday's Stock Winners Within The Individual Sectors: [BLDR] @ [+7.46%] & [IBP] @ [+4.10%]



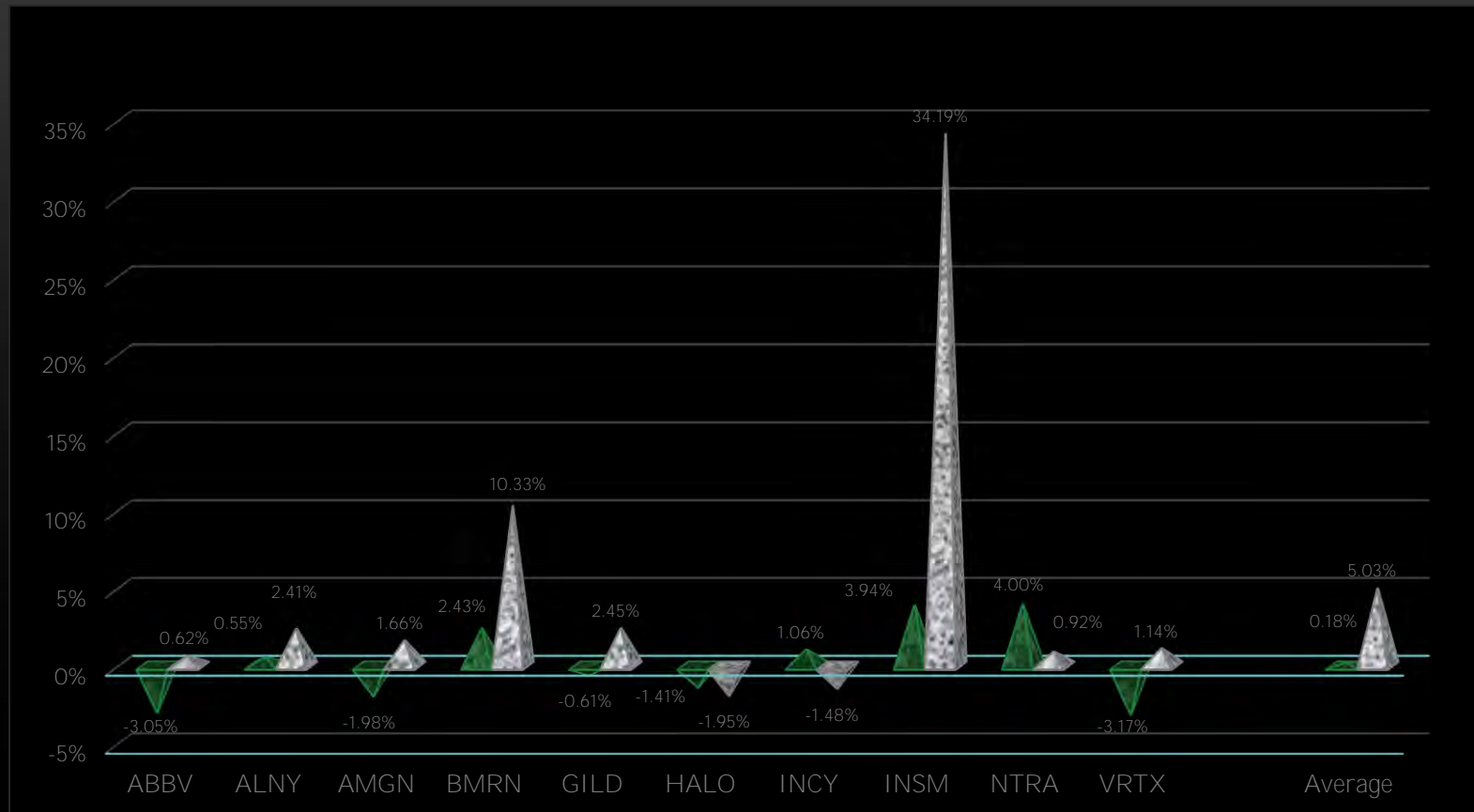
Friday's Stock Laggards Within the Individual Sectors: [ALNY] @ [-6.03%] [ACN] @ [-6.65%]



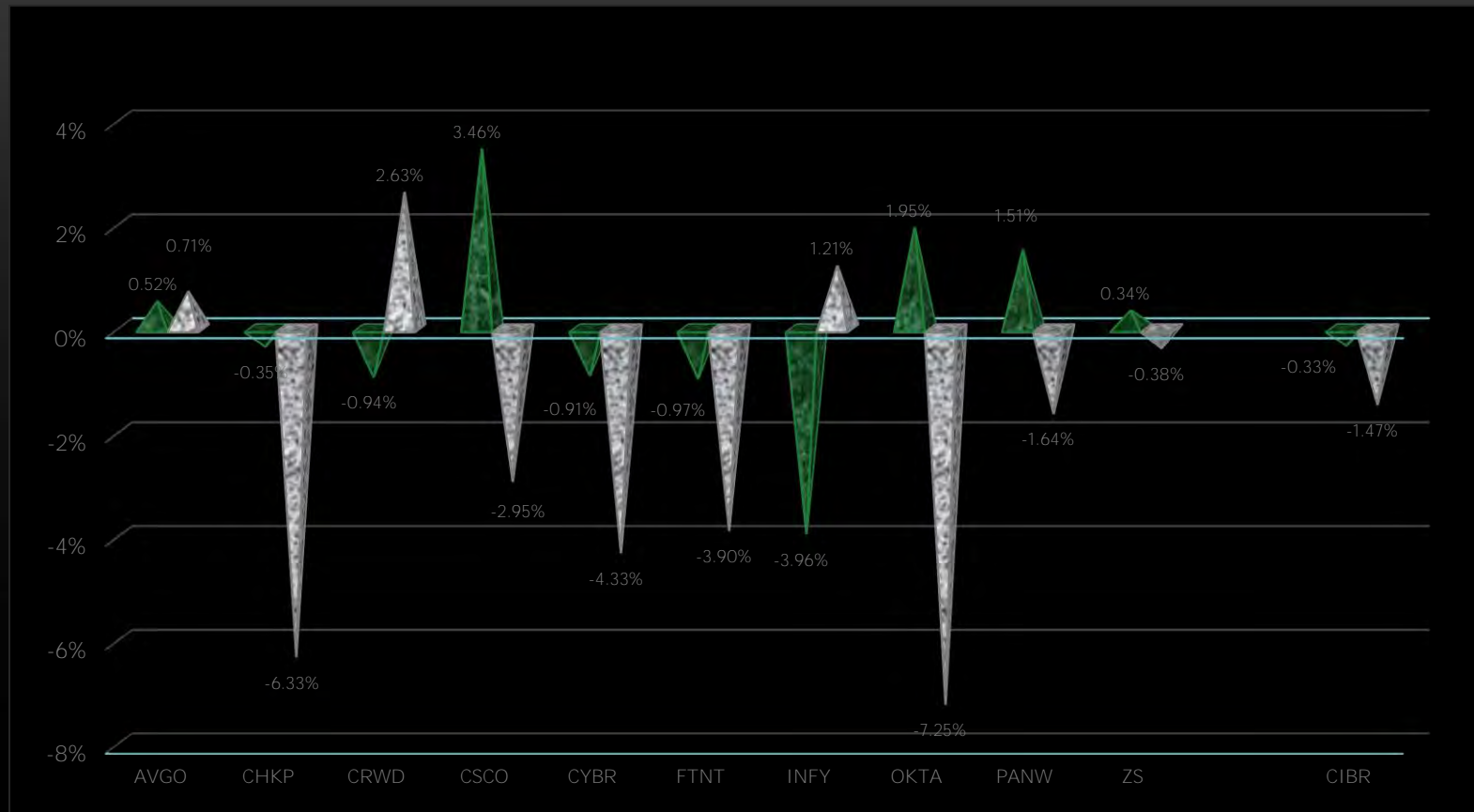
Two Week ARKK Funds : [+5.99%] vs. [-0.62%] Last Week



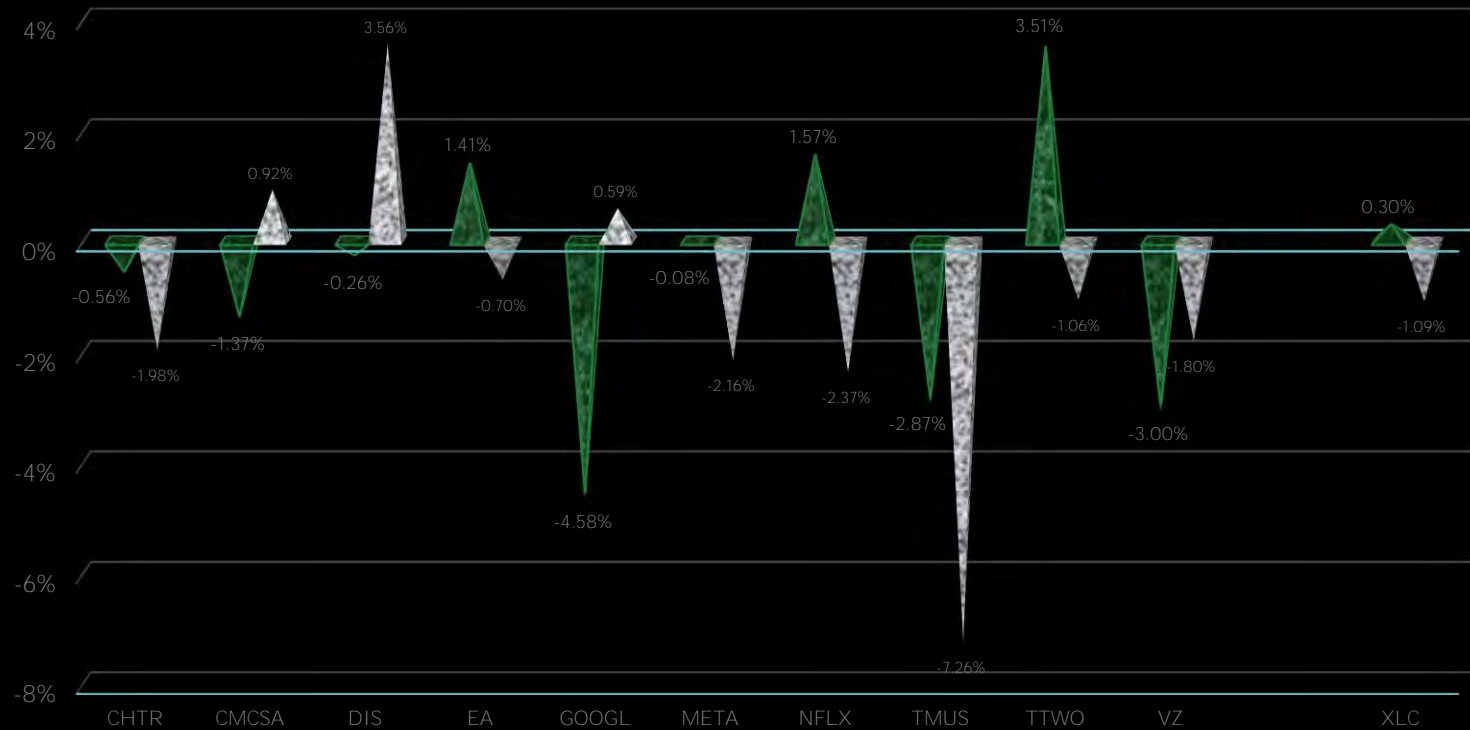
Two Week Bio-Tech Sector Averages: [+0.18%] vs. [+5.03%] Last Week



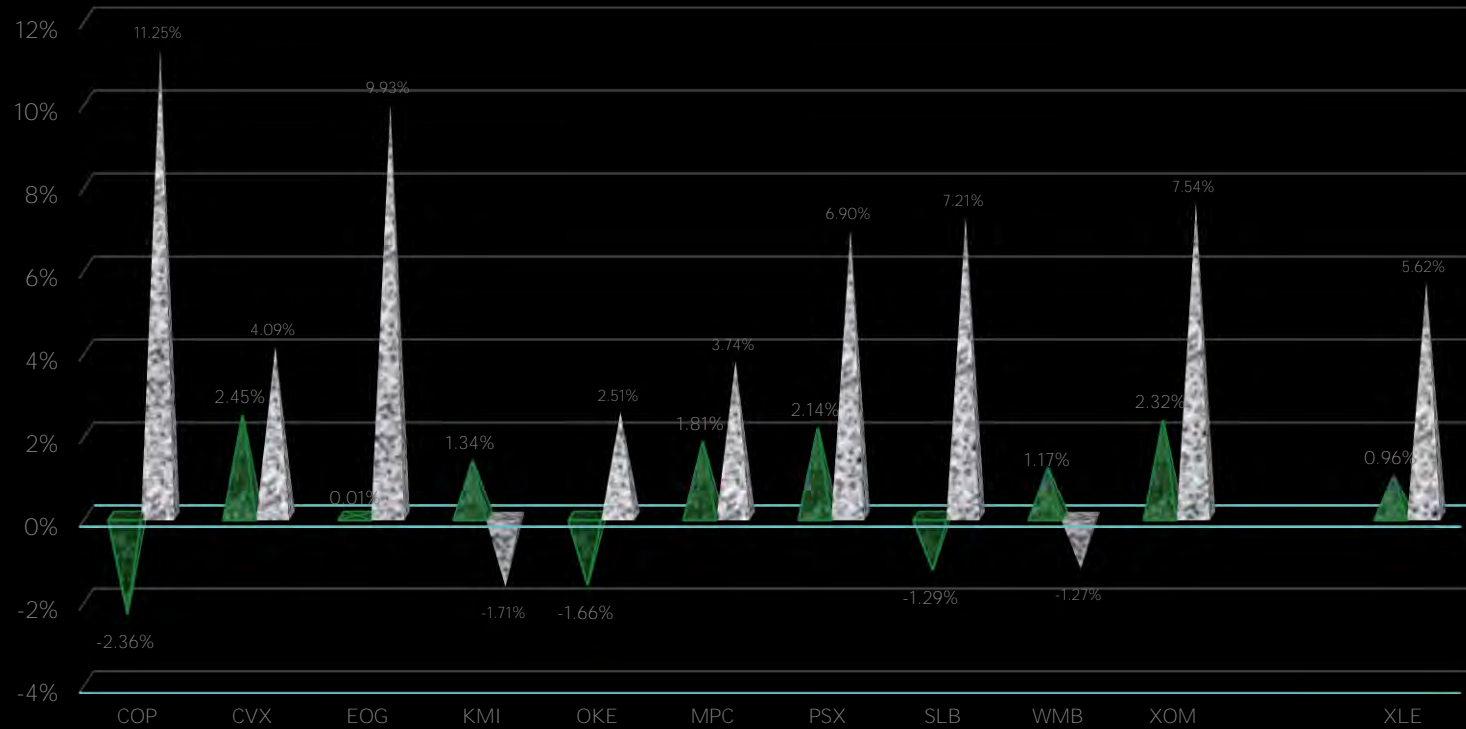
Two Week Cyber-Security Sector Averages: [-0.33%] vs. [-1.47%] Last Week



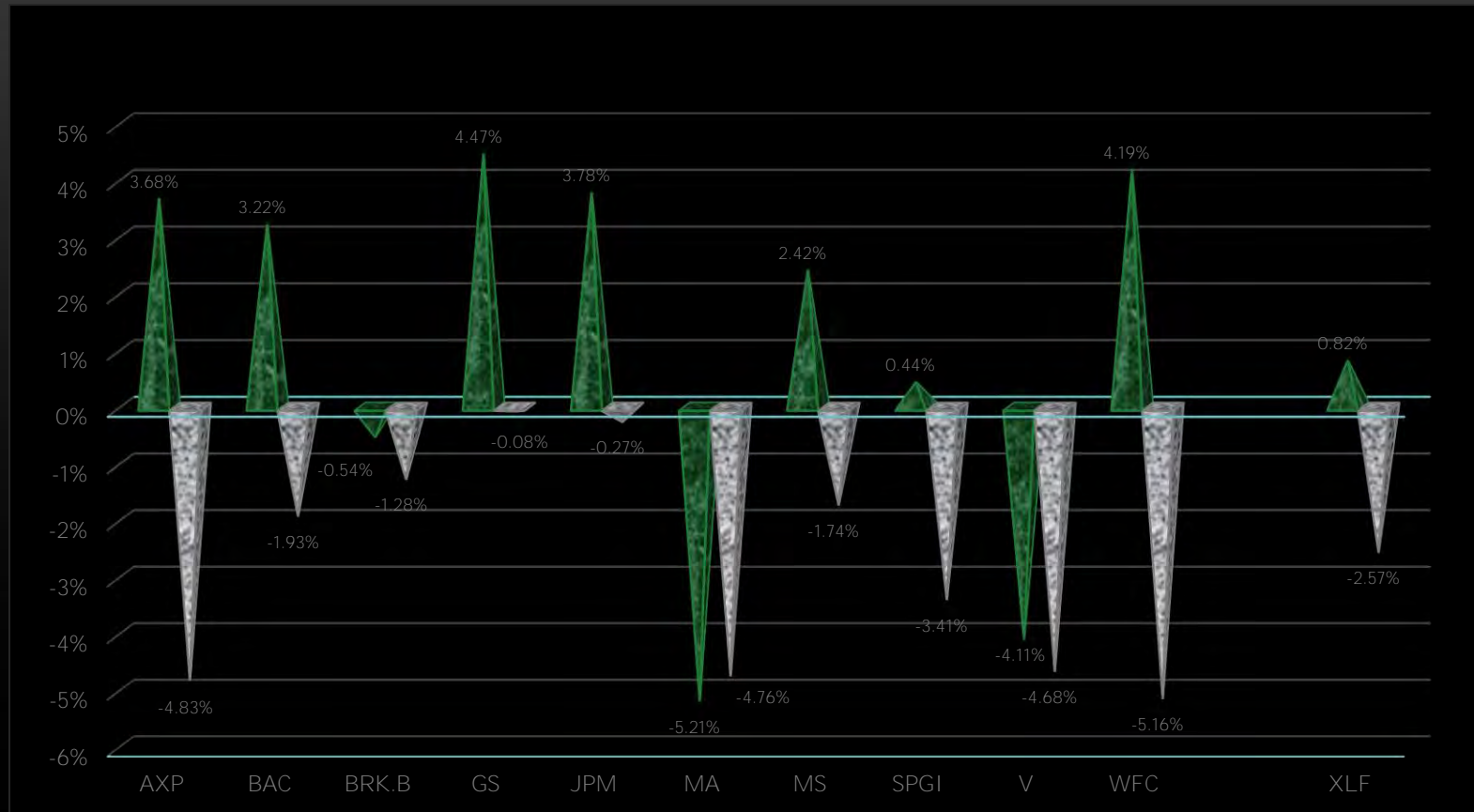
Two Week Communications Sector Averages: [+0.30%] vs. [-1.09%] Last Week



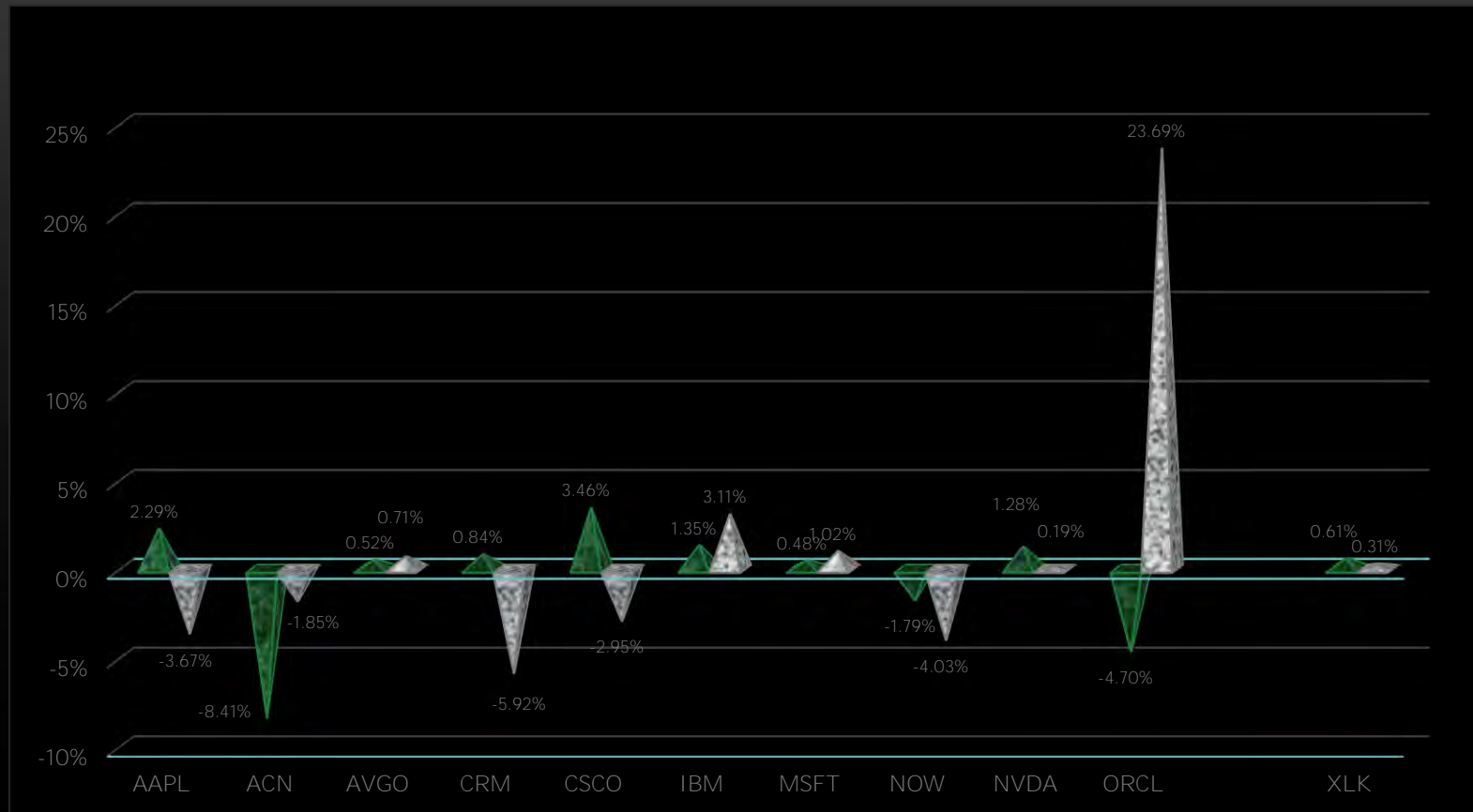
Two Week Energy Sector Averages: [+0.96%] vs. [+5.62%] Last Week



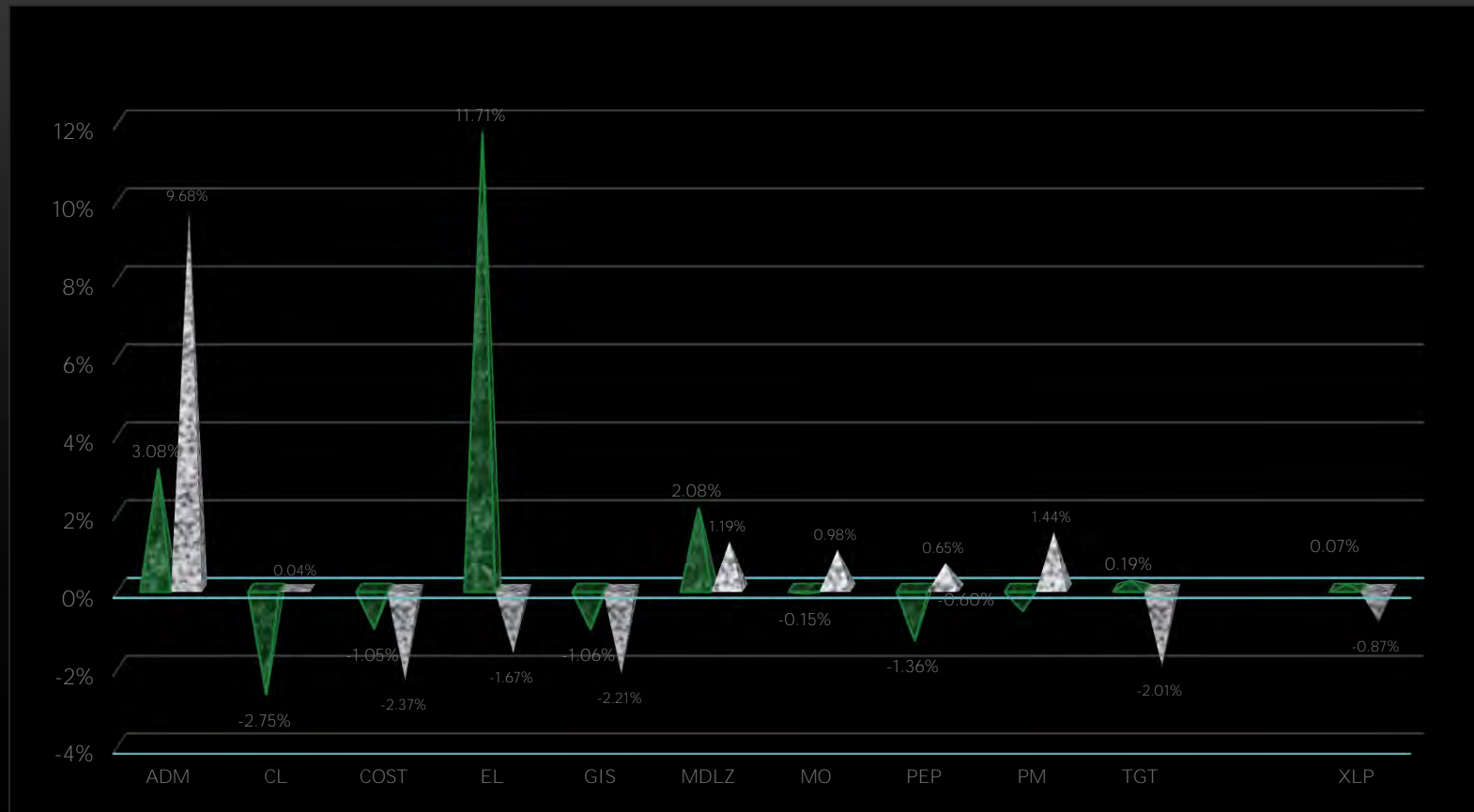
Two Week Financial Sector Averages: [+0.82%] vs. [-2.57%] Last Week



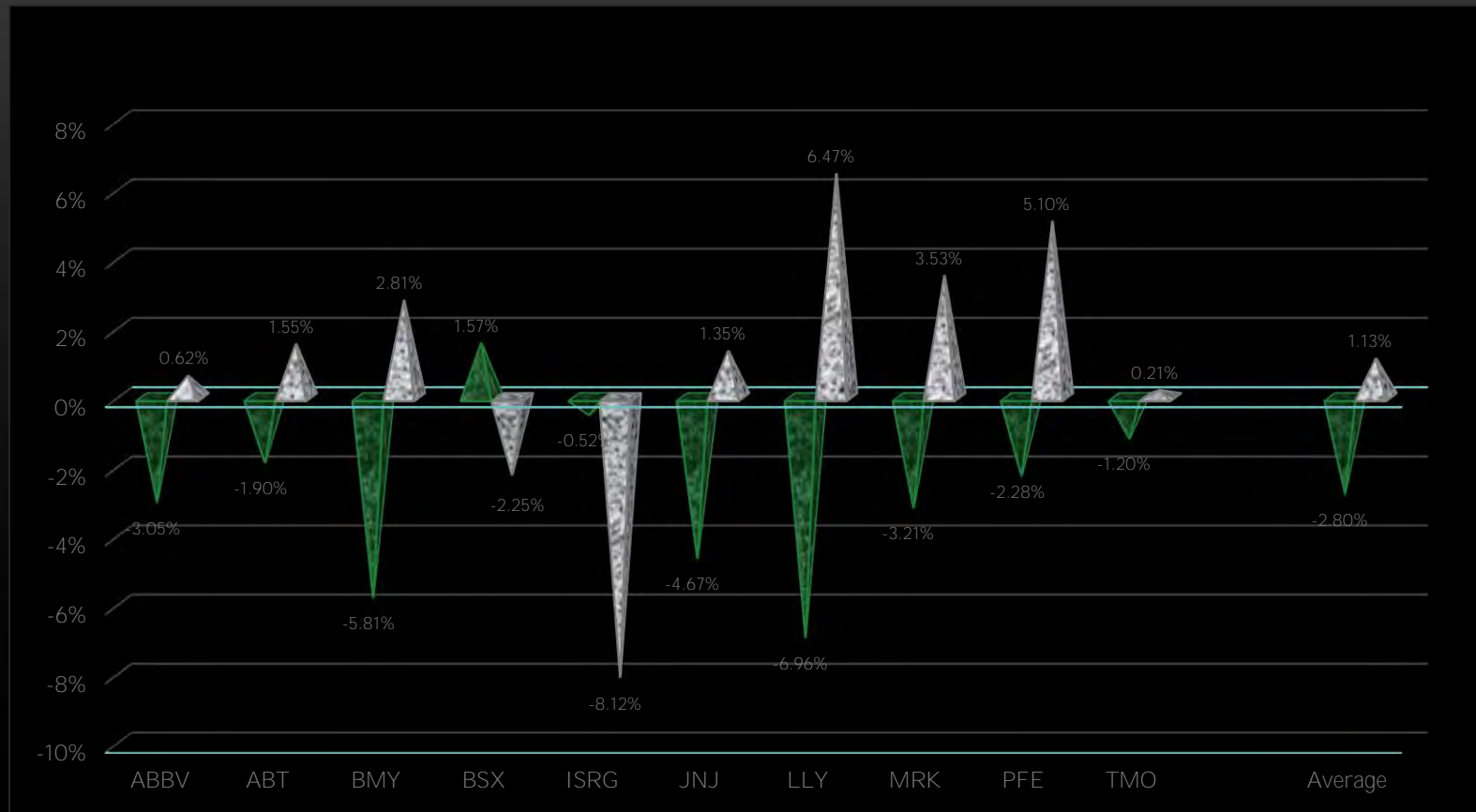
Two Week Technology Sector Averages: [+0.61%] vs. [+0.31%] Last Week



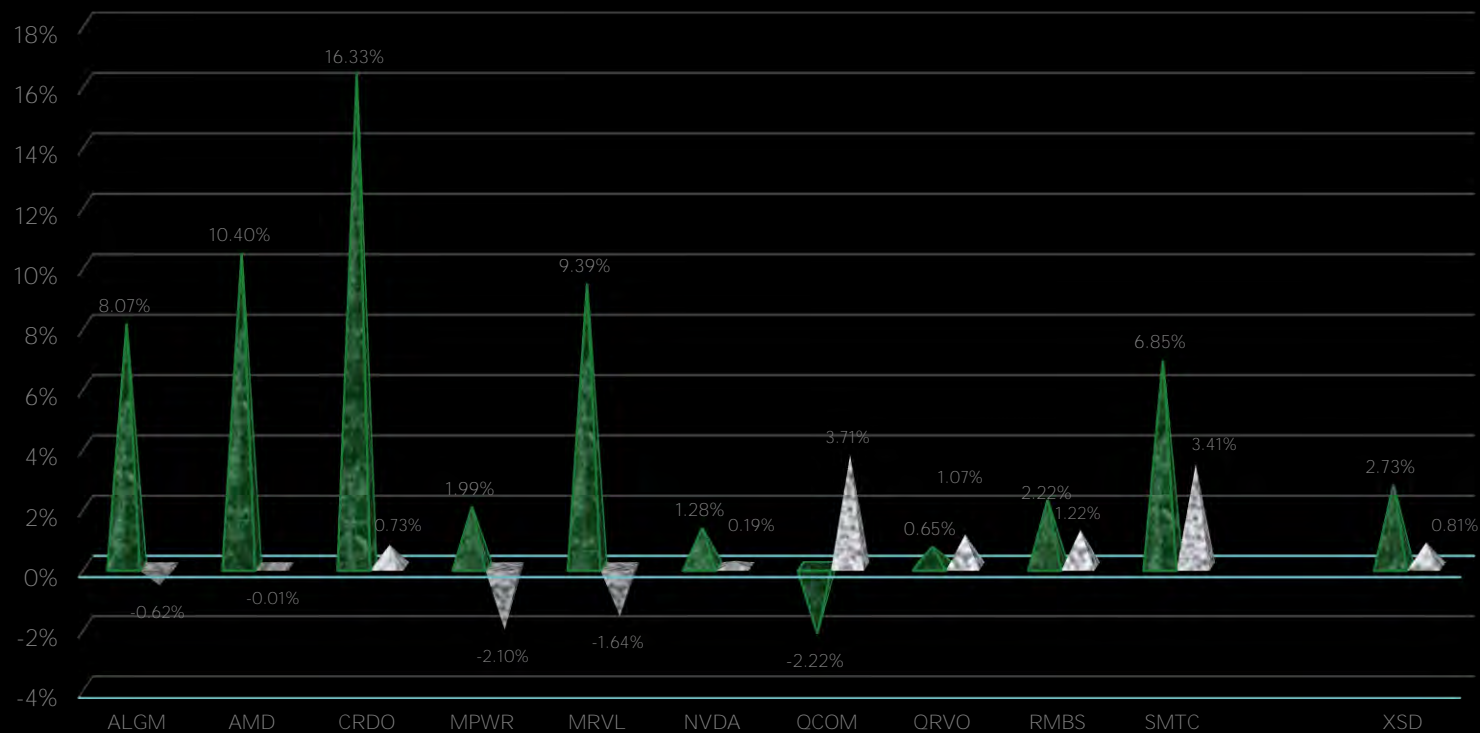
Two Week Consumer Staples Sector Averages: [+0.07%] vs. [-0.87%] Last Week



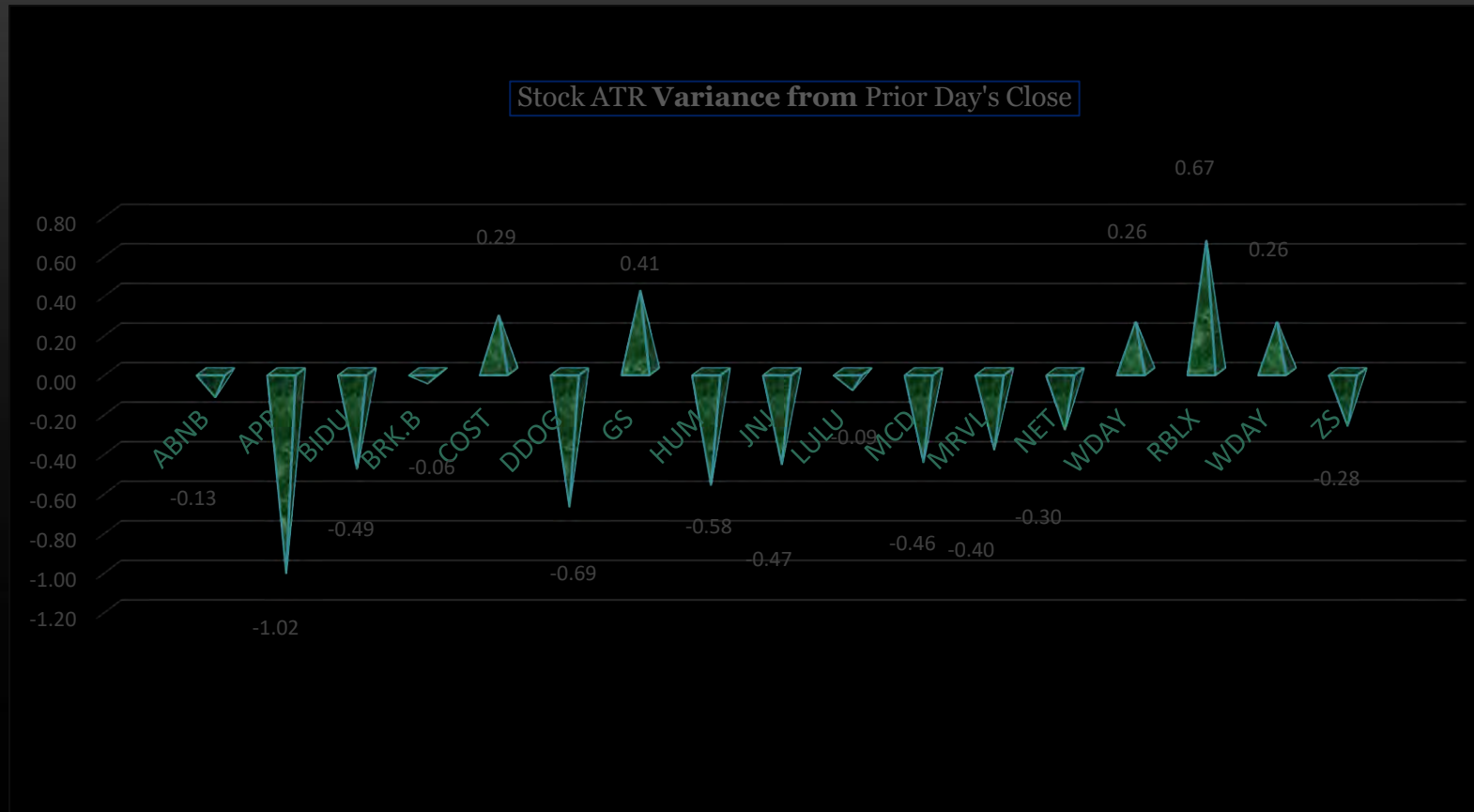
Two Week Healthcare Sector Averages: [-2.80%] vs. [+1.13%] Last Week



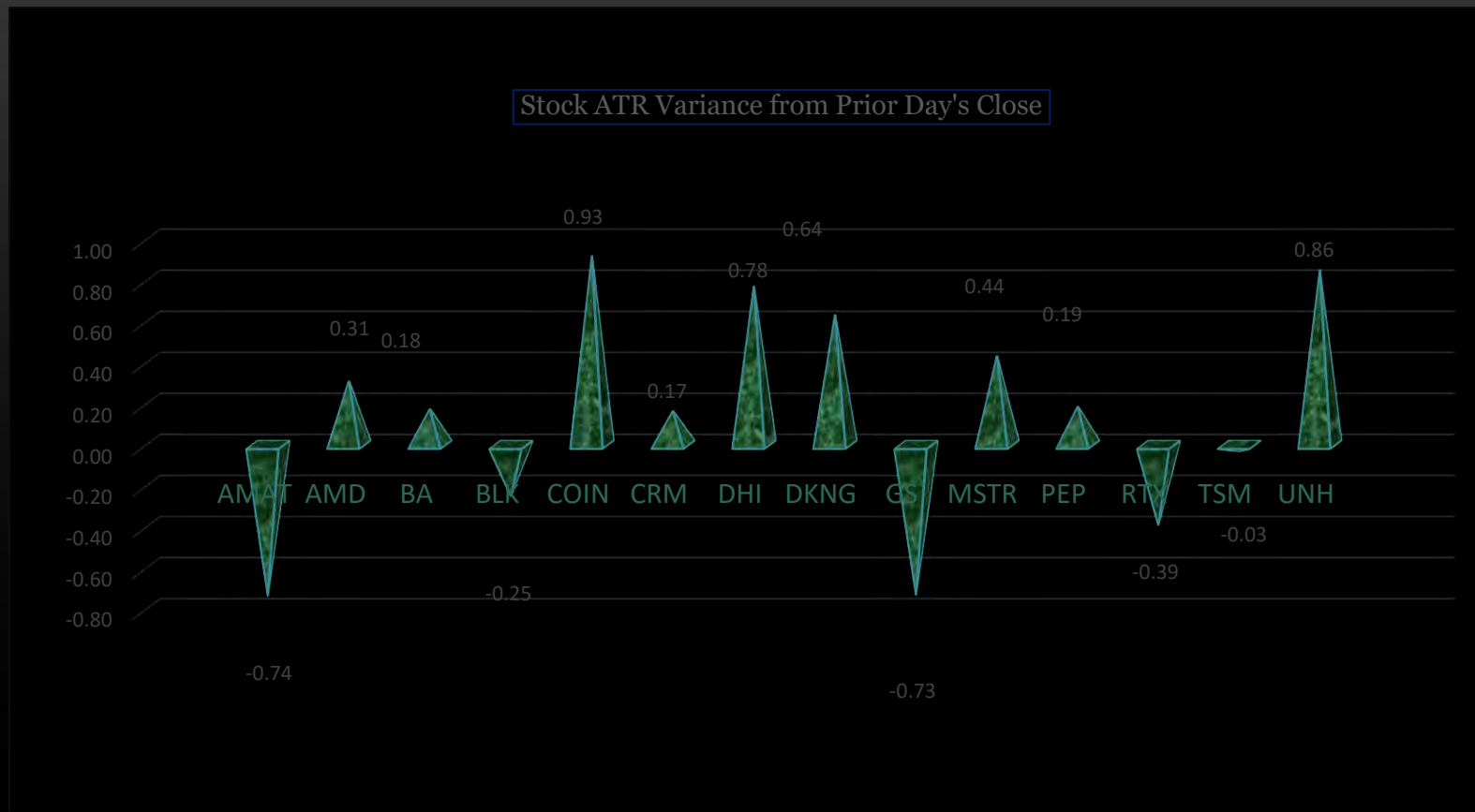
Two Week Semiconductor Averages: [+2.73%] vs. [+0.81%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.35%] to [42,747] ... Down Market @ [-2.01%] to [41,323]



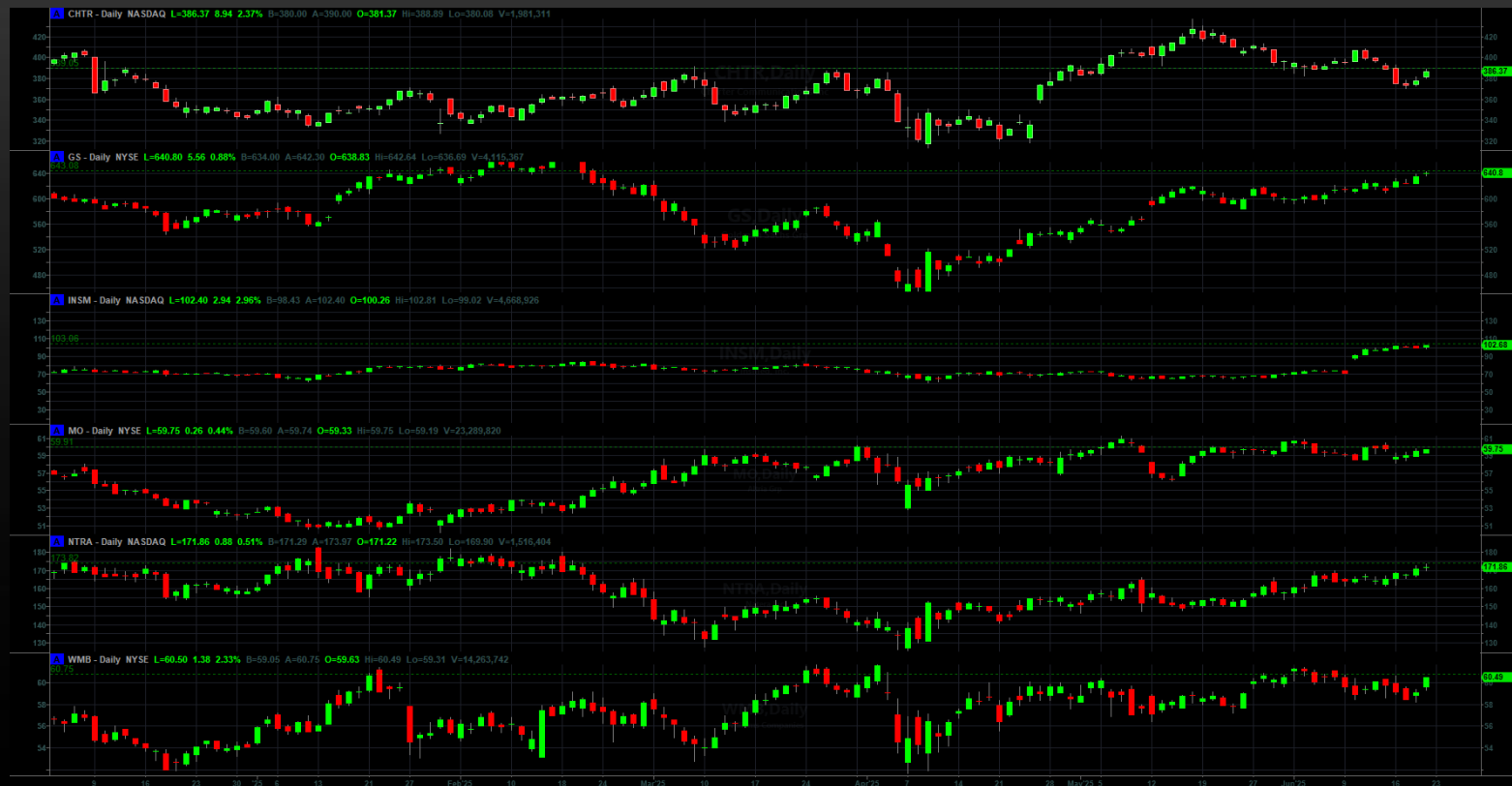
IWM: Up Market @ [+2.21%] to [214.35] ... Down Market @ [-2.16%] to [205.08]



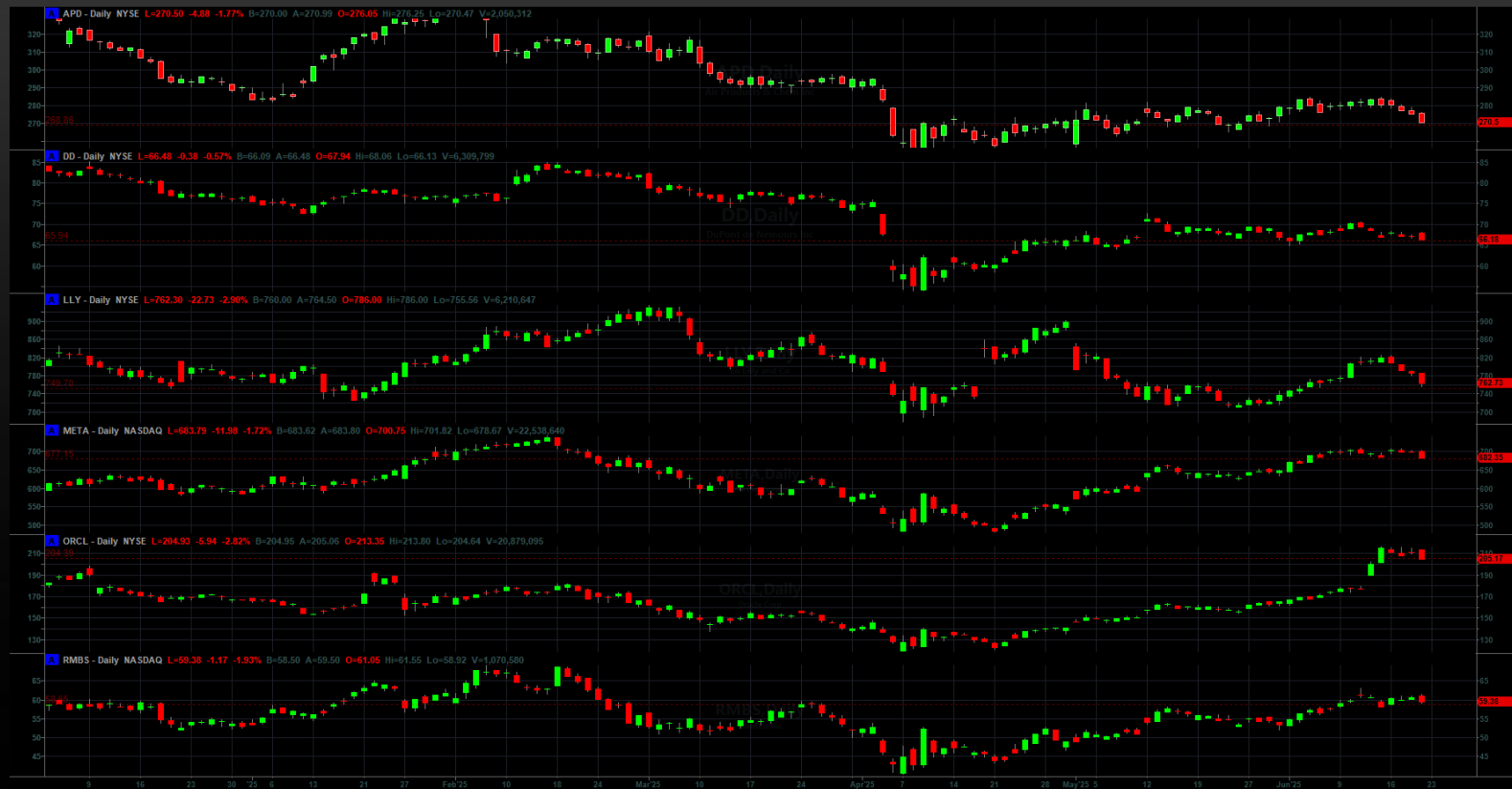
SPY: Up Market @ [+1.51%] to [606.63] ... Down Market @ [-2.33%] to [583.54]



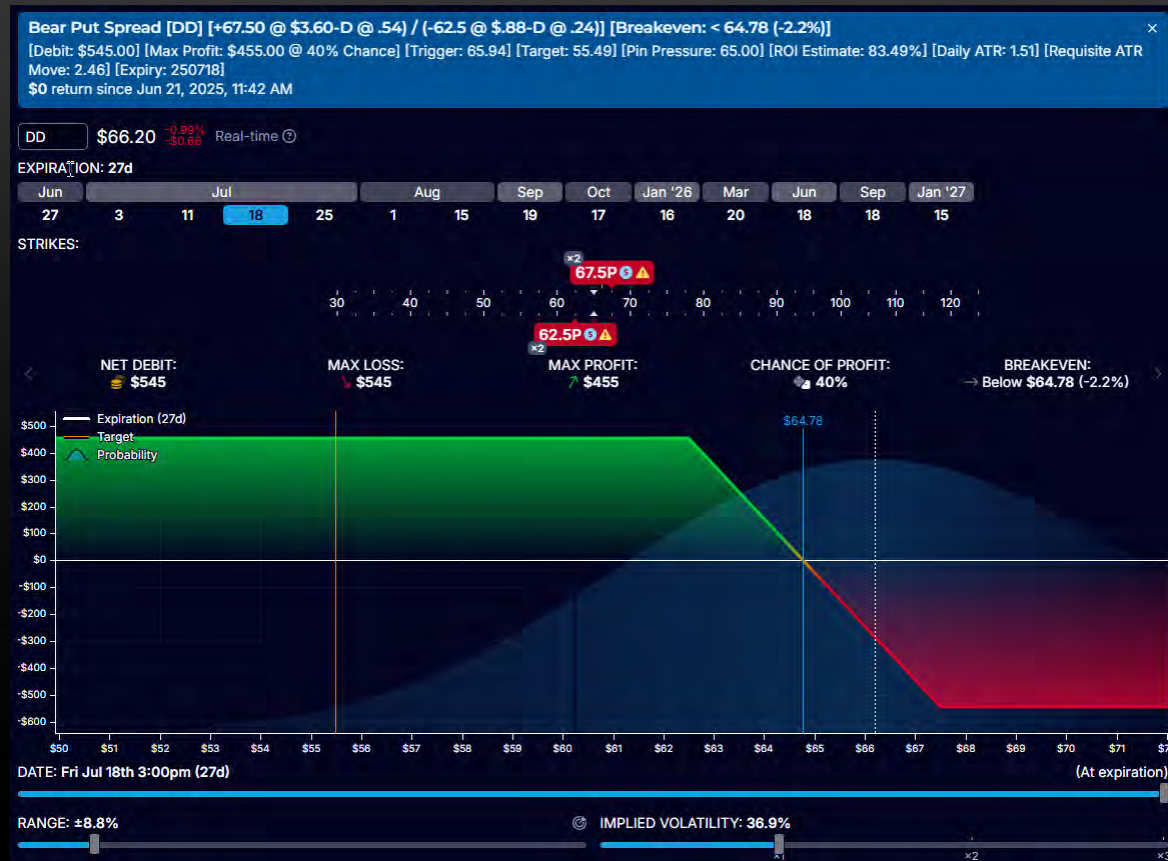
This Week's Bullish Trade Ideas: [CHTR] [GS] [INSM] [MO] [NTRA] [WMB]



This Week's Bearish Trade Ideas: [APD] [DD] [LLY] [META] [ORCL] [RMBS]



Bear Put Spread Idea: [DD] - [(-62.50 / +67.50)] [Trigger: \$65.94] [Target: \$55.49] [Profit Potential: 83.49%]



Bull Call Spread Idea: [MO] - [(+57.50/ +62.50)] [Trigger @ \$59.91] [Target @ \$65.23] [Profit Potential 102%]





“Chart Walk ”

Our Wall Street Market Report [06-23-25]

